

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
FIELDWOOD ENERGY LLC, <i>et al.</i> , ¹	§	Case No. 20-33948 (MI)
	§	
Debtors.	§	(Jointly Administered)
	§	

COVERSHEET TO FIRST INTERIM FEE APPLICATION OF STROOCK & STROOCK & LAVAN LLP, AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF FIELDWOOD ENERGY LLC, *ET AL.*, FOR THE PERIOD FROM AUGUST 19, 2020 THROUGH AND INCLUDING OCTOBER 31, 2020

Name of Applicant:	Stroock & Stroock & Lavan LLP	
Applicant's Role in Case / Name of Client:	Counsel to the Official Committee of Unsecured Creditors of Fieldwood Energy LLC, <i>et al.</i>	
Interim or Final Application:	First Interim Fee Application	
Petition Date:	August 3, 2020	
Retention Date:	August 19, 2020	
Date Order of Employment Signed:	October 16, 2020 [Dkt. 471]	
Time period covered by this Application:	Beginning of Period	End of Period
	August 19, 2020	October 31, 2020
Time period covered by any prior Application:	No Prior Applications	
Total amounts awarded in all prior Applications:	No Prior Applications	
Total fees requested in this Application:	\$1,501,535.00	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

Total professional fees requested in this Application:	\$1,444,086.00
Total actual professional hours covered by this Application:	1604.6
Average hourly rate for professionals:	\$980
Total paraprofessional fees requested in this Application:	\$57,449.00
Total actual paraprofessional hours covered by this Application:	131.2
Average hourly rate for paraprofessionals:	\$438
Reimbursable expenses sought in this application:	\$7,539.31
Total to be Paid to Priority Unsecured Creditors:	Not yet determined.
Anticipated % Dividend to Priority Unsecured Creditors:	Not yet determined.
Total to be Paid to General Unsecured Creditors:	Not yet determined.
Anticipated % Dividend to General Unsecured Creditors:	Not yet determined.
Date of Confirmation Hearing:	Not yet determined.
Indicate whether plan has been confirmed:	No
Total allowed expenses paid to date:	N/A
Blended rate in this application for all attorneys:	\$980
Blended rate in this application for all timekeepers:	\$936
Compensation sought in this application already paid pursuant to the Interim Compensation Order, as defined in this Application, but not yet allowed:	\$901,392.80

Expenses sought in this application already paid pursuant to the Interim Compensation Order, as defined in this Application, but not yet allowed:	\$6,236.43
Number of professionals included in this application:	30
If applicable, number of professionals in this application not included in a staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period:	15
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application.	No

Dated: November 30, 2020

Respectfully submitted,

/s/ Kenneth Pasquale

Kenneth Pasquale
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**FIRST INTERIM FEE APPLICATION OF STROOCK & STROOCK & LAVAN LLP,
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
FIELDWOOD ENERGY LLC, *ET AL.*, FOR THE PERIOD FROM AUGUST 19, 2020
THROUGH AND INCLUDING OCTOBER 31, 2020**

THIS APPLICATION SEEKS ENTRY OF AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE APPLICATION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 14 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE APPLICATION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE APPLICATION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE APPLICATION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

Stroock & Stroock & Lavan LLP (“Stroock”), counsel for the Official Committee of Unsecured Creditors (the “Committee”) of Fieldwood Energy LLC, *et al.* (the “Debtors”), hereby

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

submits its first interim fee application (this “Application”) for allowance and payment of compensation for services rendered in the amount of \$1,501,535.00 and reimbursement of expenses in the amount of \$7,539.31 that Stroock incurred for the period from August 19, 2020 through and including October 31, 2020 (the “Fee Period”). In support of this Application, Stroock submits the declaration of Kenneth Pasquale (the “Pasquale Declaration”), which is attached hereto as **Exhibit A** and incorporated by reference. In further support of this Application, Stroock respectfully states as follows:

PRELIMINARY STATEMENT

1. By this Application, Stroock seeks allowance of its reasonable fees as well as the actual and necessary expenses incurred by Stroock during the period commencing with its retention through October 31, 2020. In that time, Stroock, acting on behalf of the Committee, worked with the goals of maximizing value for general unsecured creditors and facilitating the efficient administration of the Chapter 11 Cases.

2. The Committee was appointed on August 19, 2020, and Stroock was retained the same day. Stroock immediately began working on the various administrative and organizational tasks required for the Committee’s smooth and efficient operation, including drafting of Committee bylaws, assisting the Committee in retaining local counsel and a financial advisor, and negotiating confidentiality agreements with the Debtors for the Committee professionals and the Committee members.

3. In addition, these Chapter 11 Cases presented the Committee with a number of challenges at the outset that required Stroock’s immediate focus on behalf of the Committee. At the commencement of these proceedings, the Debtors filed a restructuring support agreement (the “RSA”), entered into between the Debtors and certain of its secured creditors. The RSA set forth certain milestones that the Debtors committed to satisfy as part of the bankruptcy process that

would require the cases to proceed on an expedited basis. A separate term sheet was entered into between the Debtors and Apache Corporation (the “Apache Transactions”), which the Debtors touted as the cornerstone of their proposed reorganization process. Stroock attorneys, on behalf of the Committee, promptly began to diligence the Apache Transactions contemplated by the RSA to understand their terms and the potential consequences for the unsecured creditor body.

4. Stroock also analyzed the various “first day” motions filed by the Debtors in order to inform the Committee on what had transpired in the Chapter 11 Cases before its formation, and to prepare for the final hearing on certain of those motions. Foremost of those motions was the motion to approve the proposed DIP facility, which had been approved on an interim basis and was scheduled for a final hearing. Stroock analyzed the DIP facility credit documents as well as the proposed final DIP order (the “DIP Order”), and subsequently began to negotiate the terms of the DIP Order with the Debtors and their DIP lenders (the “DIP Lenders”). Given the uncertain prospects of reaching a consensual resolution of the DIP Order, Stroock simultaneously prepared the Committee’s objection to the DIP Order, which, ultimately, it did not need to file when agreement was reached on the terms of the DIP Order.

5. Another of the first day motions of particular significance to the Committee and its constituency was the Debtors’ motion for approval to pay, *inter alia*, certain vendors prepetition amounts due for E&P Operating Expenses. [Docket No. 7]. Stroock successfully negotiated for additional and ongoing information to be provided to the Committee’s advisors so that the Committee could be informed as to the Debtors’ administration of payments to be made pursuant to the motion. In addition, on behalf of the Committee, Stroock questioned certain payments to non-debtor affiliates that the Debtors sought authority to make as part of the motion for approval

of their cash management system. [Docket No. 6]. As a result of Stroock's efforts, the Committee's advisors were afforded the ability to diligence and monitor such transactions.

6. These and other efforts undertaken by Stroock advanced the interests and protected the rights of the Committee and of general unsecured creditors in these Chapter 11 Cases. For these reasons, and as further demonstrated below, Stroock's fees and expenses are reasonable in the circumstances of these Chapter 11 Cases and Stroock's services to the Committee greatly benefitted the estates. Accordingly, Stroock respectfully requests that the Court approve the Application.

JURISDICTION

7. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of Texas*, dated May 24, 2012 (the "Amended Standing Order"). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding under 28 U.S.C. § 157(b).

8. The statutory bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules"), with recognition of the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the "U.S. Trustee Guidelines").

BACKGROUND

9. On August 3, 2020 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with this Court (the "Chapter 11").

Cases”). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. As of the date hereof, no request for the appointment of a trustee or examiner has been made in these Chapter 11 Cases.

10. On August 18, 2020, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed the Committee, which was originally comprised of the following entities: (i) Oceaneering International, Inc.; (ii) Subsea 7 US LLC; (iii) Halliburton Energy Services, Inc.; (iv) TETRA Technologies, Inc.; and (v) Workstrings International, L.L.C.²

11. On August 19, 2020, the Committee selected Stroock to serve as its counsel, subject to this Court’s approval. On August 20, 2020, the Committee selected Cole Schotz P.C. (“Cole Schotz”) to serve as co-counsel and Conway MacKenzie, LLC (“Conway MacKenzie”, and together with Stroock and Cole Schotz, the “Committee Professionals”), to serve as financial advisor.

12. On September 17, 2020, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 367] (“Interim Compensation Order”).

13. On September 18, 2020, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Stroock & Stroock & Lavan LLP as Counsel, Effective as of August 19, 2020* [Docket No. 375] (the “Retention Application”). On October 16, 2020, the Court entered the *Order Authorizing Employment and Retention of Stroock & Stroock & Lavan LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of August 19, 2020* [Docket No. 471] (the

² On October 9, 2020, Oceaneering International, Inc. resigned as a member of the Committee. On October 26, 2020, Subsea 7 US LLC resigned as a member of the Committee.

“Retention Order”). The Retention Order authorizes Stroock’s employment and allows for compensation for Stroock’s services and reimbursement of its expenses in accordance with 11 U.S.C. §§ 330 and 331, the applicable provisions of the Bankruptcy Rules and the Bankruptcy Local Rules, and any orders of this Court.

14. Pursuant to the Interim Compensation Order, Stroock has submitted three monthly fee statements for services rendered and expenses incurred: the first for the period covering August 19, 2020 through and including August 31, 2020; the second for the period covering September 1, 2020 through and including September 30, 2020; and the third for the period covering October 1, 2020 through and including October 31, 2020. As of the date of the Application, Stroock has not received any objections to its monthly fee statements.

15. In accordance with the Interim Compensation Order, Stroock received payment of 80% of fees and 100% of expenses with respect to the first two monthly statements. The Debtors have not yet remitted payment for the month of October, 2020. A summary of the amounts paid to Stroock in accordance with the Interim Compensation Order for the monthly statements related to the Fee Period is as follows:

Monthly Statement Fee Period	Fees Incurred	Fees Paid (80%)	Expenses Incurred	Expenses Paid (100%)	Balance (Fees & Expenses)
August 19, 2020 – August 31, 2020	\$353,972.00	\$283,177.60	\$20.87	\$20.87	\$70,794.40
September 1, 2020 – September 30, 2020	\$772,769.00	\$624,430.76	\$6,215.56	\$6,215.56	\$154,553.80
October 1, 2020 – October 31, 2020	\$374,794.00	Pending	\$1,302.88	Pending	\$376,096.88
Balance Owning:			\$601,445.08		

RELIEF REQUESTED

16. Stroock requests that the Court enter an order (the “Order”), substantially in the form attached hereto as **Exhibit E**: (a) granting the interim allowance of compensation for the actual, reasonable and necessary professional and paraprofessional services that Stroock provided during the Fee Period in the amount of \$1,501,535.00 and reimbursement for Stroock’s actual, reasonable and necessary expenses in the amount of \$7,539.31; and (b) authorizing and directing the Debtors to remit payment to Stroock for all approved but unpaid fees and expenses in the aggregate amount of \$601,445.08. In support of this Application, attached are the following exhibits:

- **Exhibit A**: Declaration of Kenneth Pasquale
- **Exhibit B**: Summary of Stroock’s Fees and Expenses
- **Exhibit C**: Customary and Comparable Compensation Disclosures
- **Exhibit D**: First, Second and Third Monthly Fee Statements

- **Exhibit E**: Order Granting First Interim Fee Application

SUMMARY OF SERVICES PROVIDED BY STROOCK DURING THE FEE PERIOD

17. As set forth in the Summary Cover Sheet to the First Interim Fee Application submitted herewith, Stroock rendered a total of 1,604.6 hours of professional services during the Fee Period, for which it seeks compensation of \$1,501,535.00, calculated in accordance with Stroock's normal hourly rates in effect at the time the services were rendered.

18. The fees and expenses incurred by Stroock are reasonable based on the nature and extent of the services rendered, the size and complexity of these Chapter 11 Cases, the time, labor, and special expertise brought to bear on the questions presented and other related factors. During the Fee Period, the professional services performed by Stroock were necessary and appropriate to protect the rights and fulfill the obligations of the Committee given the nature and complexity of the issues at hand, were in the best interests of the Committee, all general unsecured creditors and other parties in interest, and were performed in an expeditious and efficient manner. In addition, Stroock coordinated with the Committee's other advisors, so as not to duplicate effort. Accordingly, Stroock submits that the compensation sought herein is reasonable within the meaning of sections 330 and 331 of the Bankruptcy Code.

19. The following summary of services rendered during the Fee Period is not intended to be a detailed description of the work performed. Rather, it is merely an attempt to highlight certain of those areas in which services were rendered to the Committee, as well as to identify some of the issues to which Stroock was required to direct its attention.³

³ Pursuant to the U.S. Trustee Guidelines, Stroock classified all services performed for which compensation is sought into twenty-three (23) categories. Stroock attempted to place the services performed in the category that best relates to the services provided. However, because certain services may relate to one or more categories, services pertaining to one category may be included in another category. Timekeeping entries, attached hereto as **Exhibit D**, provide detailed descriptions of all services rendered with respect to each of these categories.

Case Administration – Matter No. 0001

20. Time in this category includes, but is not limited to, organizational and administrative matters concerning the Committee and its formation. Specifically, during the Fee Period, Stroock attorneys negotiated confidentiality agreements with the Debtors, both for the Committee members and for the Committee Professionals and attended to other administrative matters that were necessary to its efficient and effective participation in these Chapter 11 Cases.

21. Stroock routinely reviewed the docket in the Chapter 11 Cases and reviewed and analyzed the various pleadings filed. Stroock also maintained an ongoing calendar of important dates, deadlines and tasks relevant to these cases, including meetings, hearings and other dates of critical importance.

22. Stroock expended 122.6 hours in this category, for a total of \$75,565.50 during the Fee Period.

Meetings & Communications with Debtors – Matter No. 0002

23. Time in this category includes, but is not limited to, conference calls and other communications with the Debtors' professionals. During the Fee Period, Stroock worked with the Debtors' professionals to obtain information, evaluate and, as appropriate, negotiate concerning various developments in these Chapter 11 Cases. During this period, Stroock also had numerous communications with the Debtors' professionals regarding access to information for the Committee's advisors.

24. Stroock expended 65.3 hours in this category, for a total of \$76,207.50 during the Fee Period.

Relief from Stay / Adequate Protection Matters – Matter No. 0004

25. Time in this category includes, but is not limited to, review and analysis of various motions for relief from the automatic stay and related stipulations. Stroock attorneys prepared

memoranda summarizing the various motions for relief from the automatic stay and providing recommendations to the Committee with respect to such motions.

26. Stroock expended 21.2 hours in this category, for a total of \$18,649.50 during the Fee Period.

Court Hearings – Matter No. 0005

27. Time in this category includes preparation for and telephonic attendance at numerous hearings before the Bankruptcy Court. During the Fee Period, Stroock attorneys attended several court hearings, which took place on August 24, September 4, September 14, and October 13, 2020.

28. Stroock expended 23.2 hours in this category, for a total of \$24,606.50 during the Fee Period.

Creditors Committee Meetings and Communications – Matter No. 0006

29. Time in this category includes, but is not limited to, coordinating and attending meetings and conference calls with the Committee as a whole, with individual Committee members, and with the Committee's other professionals. As a result of the numerous issues that had to be resolved during the Fee Period in the early stages of these Chapter 11 Cases, Stroock coordinated and conducted regularly scheduled weekly status calls with the Committee members and advisors to apprise the Committee members of real-time developments in these Chapter 11 Cases, to discuss such matters with the Committee, and to facilitate the efficient administration of these Chapter 11 Cases. In preparation for these calls and meetings, Stroock prepared agendas, reviewed pending matters to be discussed with the Committee, and reviewed and reported on underlying documentation in connection with pending matters. Stroock and the other Committee Professionals also conducted a regular all-hands conference call in advance of the weekly Committee meetings, in order to discuss agenda items, presentations to the Committee and various

ongoing issues including pleadings, issues arising in the ordinary course of the Debtors' operations, and overall case strategies. Through such telephone conferences and correspondence, Stroock assisted the Committee in fulfilling its statutory duties to make informed decisions regarding the various issues that arose in these cases and to monitor closely the Debtors' administration of these Chapter 11 Cases.

30. During the Fee Period, Stroock attorneys also drafted memoranda to the Committee summarizing the relief requested in various motions, analyzing legal and factual issues when appropriate, and providing recommendations for the Committee's consideration. In addition, during the Fee Period, Stroock also fielded numerous calls and correspondence from individual creditors.

31. Stroock expended 255.8 hours in this category, for a total of \$270,439.00 during the Fee Period.

Case Analysis / Pleading Analysis and Responses – Matter No. 0007

32. Time in this category includes, but is not limited to, time spent reviewing and analyzing various pleadings filed by the Debtors and other parties in the Chapter 11 Cases. Stroock attorneys drafted memoranda to the Committee summarizing the relief requested in various motions, including with respect to the Debtors' various "second day" motions, analyzing legal and factual issues when appropriate, and providing, in conjunction with the other Committee Professionals, recommendations for the Committee's consideration. In addition, as appropriate, Stroock filed necessary pleadings to ensure that any relief sought was appropriate and necessary from the perspective of the Committee and the constituency it represents. During the Fee Period, Stroock attorneys also conducted internal telephone calls among themselves, and with the other Committee professionals, to discuss various issues and developments in the Chapter 11 Cases.

33. Stroock expended 200.9 hours in this category, for a total of \$174,387.50 during the Fee Period.

Stroock Retention – Matter No. 0008

34. Time in this category primarily relates to Stroock's efforts in connection with the preparation and filing of Stroock's retention application in accordance with U.S. Trustee Guidelines and the local rules, and obtaining the Court's approval thereof. During the Fee Period, Stroock professionals expended significant time engaging in an expansive conflicts check that involved processing the names of hundreds of potential parties-in-interest in the Chapter 11 Cases through the firm's electronic database of current and former. Through the information generated from the search of the client database and the firm-wide inquiry, Stroock professionals identified the connections listed in Stroock's retention application, confirmed the nature of the representation, and drafted disclosures explaining the nature of the firm's relationship with certain parties-in-interest for the firm's retention application.

35. Stroock expended 92.5 hours in this category, for a total of \$56,567.00 during the Fee Period.

Other Professional Retention – Matter No. 0010

36. Time in this category includes, but is not limited to, Stroock's efforts in facilitating the Committee's selection of financial advisors, and reviewing and negotiating the terms of the other Committee Professionals' retention applications, engagement letters and fee structures. Stroock also reviewed the retention applications of the Debtors' professionals and reviewing the declarations submitted by the Debtors' ordinary course professionals.

37. In addition, during the Fee Period, Stroock expended time preparing the retention application of Prime Clerk LLC as information agent for the Committee, as well as drafting the

attendant motion clarifying the Committee's disclosure obligations pursuant to section 1102 of the Bankruptcy Code [Docket No. 401].

38. Stroock expended 108.4 hours in this category, for a total of \$82,650.00 during the Fee Period.

Other Professional Fee Applications – Matter No. 0011

39. Time in this category includes, but is not limited to, the review of the Debtors' professionals' fee statements and invoices, as well as and analysis and discussion related to the order establishing interim compensation procedures for professionals in these Chapter 11 Cases [Docket No. 367]. In addition, in accordance with the DIP Order [Docket No. 346], Stroock received and reviewed the invoices of the lenders' professionals distributed during this period.

40. Stroock expended 19.1 hours in this category, for a total of \$12,904.50 during the Fee Period.

Lien Review – Matter No. 0012

41. Time in this category includes, but is not limited to, reviewing and investigating the liens and collateral packages of the prepetition lenders to determine the extent and validity of their liens and security interests and the extent to which such liens were properly perfected, within the challenge period set forth in the DIP Order. In connection with the Committee's investigation and analysis, Stroock reviewed and analyzed numerous debt documents and various other instruments, including security agreements, mortgages, deposit account control agreements and UCC financing statements. Stroock attorneys performed various searches and analyzed necessary filings to determine whether liens asserted by the lenders were properly perfected. Stroock attorneys also coordinated with co-counsel in connection with their review of the pre-petition lenders' interest in the oil and leases. In addition, Stroock reviewed the various notices of mechanics' and materialmen's liens filed and established a format to track such lien filings.

42. Stroock expended 121.9 hours in this category, for a total of \$98,086.00 during the Fee Period.

Cash Collateral / DIP / Financing – Matter No. 0014

43. Time in this category includes, but is not limited to, time spent attending to various issues in connection with the final order authorizing the Debtors to obtain postposition financing (the “DIP Facility”) and use cash collateral [Docket No. 346]. Immediately following its retention, Stroock and the other Committee Professionals reviewed and analyzed the credit agreement and related documents and pleadings in respect of the DIP Facility. The Committee determined that the proposed final order with respect to the DIP Facility required several changes to safeguard the interests of unsecured creditors, and, as a result, Stroock began negotiating with the Debtors and DIP Lenders to implement these changes. Negotiations were complex and contentious at times, and a consensual resolution was uncertain throughout most of the negotiations. Accordingly, Stroock attorneys also spent considerable time preparing a draft objection to the DIP Facility to be filed in the event the parties were unable to reach an agreement. Negotiations were ultimately productive, and once the parties agreed in principle on how to address the issues raised by the Committee, Stroock attorneys spent additional time reviewing and providing comments to the proposed final DIP Order. Stroock’s efforts resulted in an agreed upon form of final DIP Order that included a number of significant concessions for the benefit of the Committee and general unsecured creditors.

44. Stroock expended 427.2 hours in this category, for a total of \$436,588.50 during the Fee Period.

Litigation & Adversary Proceedings – Matter No. 0015

45. Time in this category primarily includes, but is not limited to, Stroock’s review of materials provided by the Debtors via a virtual data room, and analysis of potential causes of action

available to the estates and/or the Committee. Additionally, Stroock attorneys engaged in discussions with the Debtors' counsel regarding "Professional Eyes Only" designations on various data room materials in order to facilitate an efficient due diligence process.

46. Stroock expended 7.7 hours in this category, for a total of \$9,729.50 during the Fee Period.

Business Operations – Matter No. 0016

47. Time in this category includes, but is not limited to, discussions related to, and attendance at a telephonic meeting between the Committee and Company management. Time in this category also includes discussions with the Committee and with the Committee Professionals regarding the impact of various storms and hurricanes on the Company's business, and review of Conway MacKenzie's financial analysis of the same.

48. Stroock attorneys also prepared a preliminary due diligence list to be shared with the Debtors' professionals.

49. Stroock expended 21.1 hours in this category, for a total of \$21,399.50 during the Fee Period.

Employee Benefits / Pensions – Matter No. 0017

50. Time in this category primarily relates to drafting of a due diligence list, including items specifically related to employee benefits and pensions.

51. Stroock expended 5.2 hours in this category, for a total of \$5,702.50 during the Fee Period.

Tax Issues – Matter No. 0018

52. Time in this category primarily relates to the drafting of a due diligence list for tax related requests, as well as review and analysis of filings related to the establishment of procedures

to protect the potential value of the Debtors' consolidated net operating loss carryforwards, worthless stock deductions, business interest expense carryforwards and other tax attributes.

53. Stroock expended 8.5 hours in this category, for a total of \$10,789.50 during the Fee Period.

Valuation / Asset Analysis & Recovery – Matter No. 0020

54. Time in this category primarily relates to the review and analysis of materials related to the Apache Transactions. Also, time in this category involves the review and analysis of non-Apache plugging and abandonment liabilities.

55. Stroock expended 59.6 hours in this category, for a total of \$79,269.50 during the Fee Period.

Claims Administration & Objections – Matter No. 0022

56. Time in this category includes, but is not limited to, analysis and negotiation of the order establishing bar dates for filing proofs of claim [Docket No. 466] (the "Bar Date Order"), as well as communicating with the Committee and other creditors regarding provisions of the Bar Date Order.

57. During the Fee Period, Stroock attorneys also reviewed and analyzed various claims filed against the Debtors, including a significant claim filed by taxing authorities and conducted related research.

58. Stroock expended 19.9 hours in this category, for a total of \$19,989.50 during the Fee Period.

Plan & Disclosure Statement – Matter No. 0023

59. Time in this category relates to, among other things, Stroock's communications with the Debtors' and lenders' advisors about plan structure and timing and discussions with the

Committee regarding same. In addition, attention was devoted to issues which might affect treatment of all general unsecured creditors in a plan.

60. Stroock expended 13.8 hours in this category, for a total of \$18,821.00 during the Fee Period.

BASIS FOR RELIEF REQUESTED

61. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under sections 327 or 1103 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered...and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to an examiner, trustee under chapter 11, or professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- A. the time spent on such services;
- B. the rates charged for such services;
- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

62. The Fifth Circuit considers the following twelve factors set forth in *First Colonial* in determining the validity of awards of attorneys' fees in bankruptcy cases: (i) time and labor required; (ii) the novelty and difficulty of the questions; (iii) the skill required to perform the legal services properly; (iv) the preclusion of other employment by the professional due to acceptance of the case; (v) the customary fee; (vi) whether the fee is contingent or fixed; (vii) time limitations imposed by the client or the circumstances; (viii) the amount involved and the results obtained; (ix) the experience, reputation and ability of the attorneys; (x) the "undesirability" of the case; (xi) the nature and length of the professional relationship with the client; and (xii) awards in similar cases. *In re First Colonial Corp. of America*, 544 F.2d 1291, 1298-99 (5th Cir. 1977), *cert. denied*, 431 U.S. 904 (1977). These factors were adopted from *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974), a non-bankruptcy case, and are commonly referred to as the "Johnson factors." The original *Johnson* factors, as embraced by *First Colonial*, remain applicable to the determination of reasonableness of fees awarded under the Bankruptcy Code. *See* 15 King, *Collier on Bankruptcy*, ¶ 330.04[3] at 330-35 to 330-41.

63. The Fifth Circuit has rejected the "hindsight" or "material benefit" standard that was originally set forth in *In re Pro-Snax Distributors, Inc.*, 157 F.3d 414 (5th Cir. 1998). Instead, the Fifth Circuit enunciated a prospective standard based on whether the services of counsel were reasonably likely to benefit the estate at the time they were rendered. *See In re Woerner*, 783 F.3d 266, 276 (5th Cir. 2015).

64. Stroock respectfully submits that it has met its burden under both section 330 of the Bankruptcy Code and the *Johnson* factors, and the services for which it seeks compensation in this

Application were, at the time rendered, necessary for and beneficial to the Committee and the general unsecured creditors of the estates, and were rendered to protect and preserve the Debtors' estates. Stroock further believes that it performed the services for the Committee economically, effectively, efficiently, and the results obtained benefited not only the Committee, but also the Debtors' estates and the Debtors' constituents. Stroock further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Committee and all parties in interest.

65. As demonstrated below, Stroock has satisfied the *Johnson* factors. Accordingly, it is respectfully requested that the Court allow the requested fees and expenses.

66. **The Time and Labor Required.** Firm attorneys and paraprofessionals expended a total of 1,604.6 hours during the Fee Period. The names of the attorneys and paraprofessionals who worked on these Chapter 11 Cases during the Fee Period appear in the Monthly Statements, attached as **Exhibit D**, along with detail regarding the specific services performed by each individual. Many of the services rendered required a high degree of professional competence and expertise in order to be skillfully and expeditiously administered. When more routine tasks were involved, Stroock used its paraprofessionals to reduce the total fees incurred without sacrificing the quality of the services rendered. All professionals involved in rendering services to the Committee made a deliberate effort to avoid any unnecessary duplication of work and time expended.

67. **The Novelty and Difficulty of Legal Problems Involved.** These Chapter 11 Cases have presented numerous difficult and complex legal issues that have been considered and addressed by Stroock, all of which have required knowledge of the circumstances of these Chapter 11 Cases and application of the Bankruptcy Code, the Bankruptcy Rules and court decisions

interpreting the same. Stroock's diligence and effective advocacy with respect to these issues have been beneficial to the Committee in these Chapter 11 Cases.

68. **The Skill Required for Performance of Legal Services.** The number of difficult issues and matters addressed in these Chapter 11 Cases required a high degree of skill and expertise. Stroock's attorneys, with varying levels of experience and seniority, have been used effectively and efficiently to perform the necessary tasks and have provided valuable and effective assistance to the Committee. A thorough understanding of the Bankruptcy Code and Bankruptcy Rules was applied along with Stroock's subject matter and industry expertise to assist the Committee. The compensation requested by Stroock is consistent with the compensation awarded in other cases of similar size and complexity.

69. **Preclusion of Other Employment Due to Acceptance of the Case.** Stroock's representation of the Committee has not precluded the acceptance of new clients because of the size of Stroock's financial restructuring department and the firm as a whole. Stroock has not declined any representation solely because it serves as counsel for the Committee in these Chapter 11 Cases. However, the issues that have arisen in these proceedings have required attention on an ongoing and often expedited basis and the commitment of significant portions of time by Stroock attorneys and paraprofessionals.

70. **The Customary Fee.** Stroock has computed the amount of compensation it seeks in this Application according to its customary rates. The compensation sought herein is based upon Stroock's normal hourly rates for services of this kind. Moreover, the fees charged by Stroock are similar to the fees charged by comparable law firms. The amount of work involved in these cases, the level of skill necessary to perform the work, and the results obtained by Stroock justify an allowance of compensation in the requested amount. The compensation sought herein

is not unusual given the magnitude of these Chapter 11 Cases and the time dedicated by Stroock to the representation of the Committee during the Fee Period.

71. **Whether the Fee is Contingent or Fixed.** Stroock's fees for services rendered in these Chapter 11 Cases are based on its regular hourly rates (as adjusted periodically), subject in all respects to this Court's approval. Stroock has not requested any contingent fee in these Chapter 11 Cases, and the allowance of Stroock's fees is not outcome-dependent.

72. **Time Limitations Imposed by the Client or Other Circumstances.** At times during the Fee Period, as detailed above, the circumstances of these Chapter 11 Cases have imposed significant time constraints requiring attorneys and paraprofessionals assigned to these Chapter 11 Cases to work evenings and on weekends. Stroock is working diligently and efficiently, with the assistance of the Committee's other advisors, to ensure that the Committee and its constituency are well represented and their interests protected.

73. **The Results Obtained.** As described in this Application, Stroock's analysis, investigatory work and actions, thus far, have been valuable to the Committee and the constituency it represents in preserving and protecting the interests of the unsecured creditors as these Chapter 11 Cases develop. Stroock, on behalf of the Committee, has greatly contributed to the efficient administration of the Chapter 11 Cases.

74. **The Experience, Reputation, and Ability of the Attorneys.** Stroock possesses extensive experience, expertise and resources in all practice areas relevant to these Chapter 11 Cases, and is well-versed in all substantive and procedural aspects of chapter 11 proceedings. Stroock is nationally recognized for having represented numerous official committees of unsecured creditors, ad hoc committees, individual creditors and investors in many chapter 11 cases in this district and others. Further, Stroock attorneys, including those who have provided

legal services in these Chapter 11 Cases, have actively participated in leadership positions in bar associations and other organizations, have written for local and national publications, and have spoken on panels involving creditors' rights and bankruptcy areas. Stroock's attorneys are experienced in all aspects of bankruptcy matters, possess a high level of expertise, and have an excellent reputation in the business and legal communities. Furthermore, Stroock has particular experience in the areas of insolvency, workout and corporate reorganization.

75. **The "Undesirability" of the Case.** Serving as counsel to the Committee in these Chapter 11 Cases has not been undesirable for Stroock.

76. **The Nature and Length of the Professional Relationship with the Client.** Stroock was selected as the Committee's counsel shortly after the Committee's formation, on August 19, 2020, and was retained effective as of that date pursuant to an order of the Court dated October 16, 2020. Stroock has been rendering services continuously to the Committee since the Committee was formed, and Stroock has rendered such services in a necessary and appropriate manner.

77. **Awards in Similar Cases.** Stroock believes that its fees are consistent with fees allowed in similar proceedings for similar services rendered and results obtained. Stroock respectfully requests that the Court take notice of the awards made in similar cases of this size and complexity.

78. Bankruptcy Code section 330 also authorizes "reimbursement for actual, necessary expenses" incurred by a retained professional. 11 U.S.C. §330(a)(1)(B). Stroock seeks reimbursement for actual and unpaid out-of-pocket expenses incurred in connection with its representation of the Committee during the Fee Period in the amount of \$7,539.31. These expenses were incurred in accordance with Stroock's normal practice of charging clients for expenses

related to particular matters, including transportation, photocopying, delivery service, postage and package delivery, vendor charges, court fees, transcript costs, computer-aided research, airfare, meals (including overtime meals), lodging and other out-of-pocket expenses incurred in providing professional services. Stroock has endeavored to minimize these expenses to the fullest extent possible and has provided a detailed summary of the expenses in the Monthly Statements attached hereto as **Exhibit D**.

79. For the reasons set forth herein, Stroock has satisfied the *Johnson* factors. Accordingly, it is respectfully requested that the Court allow the requested fees and expenses in the amount of \$1,509,074.31 for the period from August 19, 2020 through and including October 31, 2020, which amount consists of \$1,501,535.00 in fees and \$7,539.31 in expenses.

STATEMENT PURSUANT TO U.S. TRUSTEE GUIDELINES

80. The following statement is provided pursuant to ¶ C.5. of the Appendix B Guidelines.

- a. **Question:** Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period.

Answer: No.

- b. **Question:** If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client.

Answer: Not applicable.

- c. **Question:** Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case.

Answer: No.

- d. **Question:** Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that

would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application). If so, please quantify by hours and fees.

Answer: No.

- e. **Question:** Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Answer: No.

- f. **Question:** If the fee application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Answer: Not applicable. This Application does not include any rate increases since retention.

RESERVATION OF RIGHTS

81. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses may not be included in this Application due to delays in accounting and processing of such time and expenses. Accordingly, Stroock reserves the opportunity to make further application to this Court for the allowance of any such fees and expenses incurred during the Fee Period but not included herein.

NO PRIOR REQUEST

82. No prior request for the relief sought in this Application has been made to this or any other court.

CONCLUSION

WHEREFORE, Stroock respectfully requests that the Court:

- (a) approve interim allowance for the Fee Period of \$1,501,535.00 for services rendered to the Committee and \$7,539.31 for expenses that Stroock incurred in connection with the rendering of such services during the period from August 19, 2020 through and including October 31, 2020
- (b) authorize the Debtors to immediately pay to Stroock any unpaid portion of such allowed fees and expenses; and
- (c) award such other relief as the Court deems just and proper under the circumstances.

Dated: November 30, 2020

Respectfully submitted,

/s/ Kenneth Pasquale

Kenneth Pasquale
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EXHIBIT A

Pasquale Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ § §	Chapter 11
FIELDWOOD ENERGY LLC, <i>et al.</i> , ¹	§ § § §	Case No. 20-33948 (MI)
Debtors.	§	(Jointly Administered)

**DECLARATION OF KENNETH PASQUALE IN SUPPORT OF
FIRST INTERIM FEE APPLICATION OF STROOCK & STROOCK & LAVAN LLP,
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
FIELDWOOD ENERGY LLC, *ET AL.*, FOR THE PERIOD FROM AUGUST 19, 2020
THROUGH AND INCLUDING OCTOBER 31, 2020**

I, Kenneth Pasquale, declare under penalty of perjury pursuant to 28 U.S.C. § 1746 as follows:

1. I am a member of Stroock & Stroock & Lavan LLP (“Stroock”), which maintains offices for the practice of law at 180 Maiden Lane, New York, New York 10038. I am an attorney-at-law, duly admitted and in good standing to practice in the State of New York, and numerous courts including the United States Court of Appeals for the Second Circuit, and the United States District Courts for the Southern and Eastern Districts of New York. I am admitted *pro hac vice* before this Court.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

2. I have reviewed the foregoing First Interim Fee Application of Stroock, counsel for the Official Committee of Unsecured Creditors (the “Committee”) of Fieldwood Energy LLC, *et al.* (the “Debtors”), for the period from August 19, 2020 through and including October 31, 2020 (the “Application”). To the best of my knowledge, information and belief, the statements contained in the Application are true and correct. In addition, I believe that the Application complies with Bankruptcy Local Rule 2016-1.

3. In connection therewith, I hereby certify that:

- a. to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
- b. except to the extent disclosed in the Application, the fees and disbursements sought in the Application are billed at rates customarily employed by Stroock and generally accepted by Stroock’s clients;
- c. in providing a reimbursable expense, Stroock does not make a profit on that expense, whether the service is performed by Stroock in-house or through a third party;
- d. in accordance with Bankruptcy Rule 206(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between Stroock and any other person for the sharing of compensation to be received in connection with the above case except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Bankruptcy Local Rules; and
- e. all services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: November 30, 2020

/s/ Kenneth Pasquale
Kenneth Pasquale

EXHIBIT B

Details of Fees and Expenses

Summary of Timekeepers Included in this Fee Application						
Name of Professional	Position	Department	Bar Admission Date	Hours	Rate	Amount
Canfield, Jonathan D.	Partner	Financial Restructuring	2007	75.7	\$1,195	\$90,461.50
Cota, Alexandro	Partner	Financial Restructuring	2005	97.2	1,175	114,178.50
Gilad, Erez E.	Partner	Financial Restructuring	2001	8.2	1,475	12,095.00
Hansen, Kristopher M.	Partner	Financial Restructuring	1996	95.3	1,650	157,245.00
Jewett, Michelle M.	Partner	Tax	2004	7.6	1,395	10,602.00
Lavin, Howard S.	Partner	Employment Law	1982	0.6	1,250	750.00
Lilling, Austin S.	Partner	ERISA	2001	1.7	1,250	2,125.00
Merola, Frank A.	Partner	Financial Restructuring	1988	85.7	1,475	126,407.50
Pasquale, Kenneth	Partner	Financial Restructuring	1990	81.3	1,475	119,917.50
Storz, John F.	Partner	Financial Restructuring	1996	17.9	1,250	22,375.00
Ashuraey, Sam N.	Associate	Financial Restructuring	2017	134.2	850	114,070.00
Friederich, Brian A.	Associate	ERISA	2016	2.5	895	2,237.50
Gargano, Charles E.	Associate	Financial Restructuring	2020	196.2	550	107,910.00
Iaffaldano, John F.	Associate	Financial Restructuring	2020	177.8	550	97,790.00
Isaacson, Marni M.	Associate	Financial Restructuring	2014	43.4	955	41,447.00
Lau, Joanne	Associate	Financial Restructuring	2015	24.3	955	23,206.50
Meyers, Jeffrey W.	Senior Counsel	Corporate	1980	1.5	1,195	1,792.50
Millman, Sherry J.	Special Counsel	Financial Restructuring	1985	283.0	1,095	309,885.00
Olsen, Harold A.	Special Counsel	Financial Restructuring	1998	1.7	1,045	1,776.50
Sadler, Tess M.	Associate	Financial Restructuring	2019	69.1	595	41,114.50
Santana, Alexandra	Associate	Financial Restructuring	2018	67.4	675	45,495.00
Sasson, Gabriel	Special Counsel	Financial Restructuring	2010	1.1	1,095	1,204.50
Total for Attorneys				1473.4		\$ 1,444,086.00

Name of Paraprofessional	Position	Department	Years in Position	Hours	Rate	Amount
Jones, Margaret	Legal Research Analyst	Knowledge & Resources	20	1.5	\$370	\$555.00
Kaufman, Eric M.	Asst Dir, Research & KM Srves	Knowledge & Resources	22	3.5	370	1,295.00
Krieger, Dmitriy	Corporate Research Analyst	Knowledge & Resources	23	0.8	370	296.00
Laskowski, Mathew D.	Paralegal	Financial Restructuring	22	11.6	450	5,220.00
Magzamen, Michael	Paralegal Supervisor	Financial Restructuring	18	102.4	450	46,080.00
Maloney, Thomas F	Paralegal	Corporate	1	2.0	315	630.00
Mohamed, David	Paralegal	Financial Restructuring	31	5.9	370	2,183.00
Shea, Charles C	Paralegal	Corporate	1	3.5	340	1,190.00
Total for Paraprofessionals				131.2		\$57,449.00
Total				1604.6		\$ 1,501,535.00

Summary of Compensation Requested by Project Category			
Matter Code		Hours	Amount
0001	Case Administration	122.6	\$ 75,565.50
0002	Meetings & Communications with Debtors	65.3	76,207.50
0003	Asset Disposition & Sales	1.2	1,770.00
0004	Relief from Stay / Adequate Protection M	21.2	18,649.50
0005	Court Hearings	23.2	24,606.50
0006	Creditors Committee Meetings and Communications	255.8	270,439.00
0007	Case Analysis/ Pleading Analysis and Responses	200.9	174,387.50
0008	Stroock Retention	92.5	56,567.00
0009	Stroock Fee Applications	3.9	2,775.50
0010	Other Professional Retention	108.4	82,650.00
0011	Other Professional Fee Applications	19.1	12,904.50
0012	Lien Review	121.9	98,068.00
0013	Leases and Contracts	1.7	1,507.50
0014	Cash Collateral/DIP/Financing	427.2	436,588.50
0015	Litigation & Adversary Proceedings	7.7	9,729.50
0016	Business Operations	21.1	21,399.50
0017	Employee Benefits / Pensions	5.2	5,702.50
0018	Tax Issues	8.5	10,789.50
0020	Valuation / Asset Analysis & Recovery	59.6	79,269.50
0021	Schedules/SoFAs/UST Reports	3.9	3,147.50
0022	Claims Administration & Objections	19.9	19,989.50
0023	Plan & Disclosure Statement	13.8	18,821.00
	Total	1604.6	\$ 1,501,535.00

Summary of Expense Reimbursement Requested by Category	
Category	Amount
Outside Messenger Service	\$ 150.03
Long Distance Telephone	\$ 148.54
Lexis/Nexis	\$ 835.20
O/S Information Services	\$ 32.10
Westlaw	\$ 6,373.44
Total	\$ 7,539.31

EXHIBIT C

Customary and Comparable Compensation Disclosures

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

Category of Timekeeper	Blended Hourly Rate	
	Non-Bankruptcy Blended Hourly Rate for New York Timekeepers	Blended Hourly Rate for This Fee Application
Partner	\$ 984	\$ 1393
Of Counsel	923	N/A
Associate/ Special Counsel	512	786
Paralegal	273	438
All Timekeepers Aggregated	712	936

As reflected in the chart above, the blended hourly rate for all Stroock timekeepers located in the New York office (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the “Non-Bankruptcy Matters”)¹ during the period beginning on August 19, 2020 through and including October 31, 2020 (the “Comparable Period”) was, in the aggregate, approximately \$712 per hour (the “Non-Bankruptcy Blended Hourly Rate”).²

The blended hourly rate for all Stroock timekeepers (including both professionals and paraprofessionals) who billed to the Chapter 11 Cases during the Fee Period was approximately \$936 per hour (the “Blended Hourly Rate for This Fee Application”).³

¹ Stroock has a vibrant practice representing hedge funds, private equity funds, banks, and other financial institutions in complex out-of-court restructuring transactions and distressed M&A transactions. It is the nature of this practice that the professionals and paraprofessionals who work primarily within Stroock’s Financial Restructuring Group work on engagements in bankruptcy proceedings and outside of bankruptcy. Accordingly, “Non-Bankruptcy Matters” consist of matters for which Stroock’s New York timekeepers represented a client in a matter other than an in-court bankruptcy proceeding, and the Non-Bankruptcy Matters include time billed by Stroock’s New York timekeepers who work primarily within Stroock’s Financial Restructuring Group.

² Stroock calculated the blended rate for Non-Bankruptcy Matters by dividing the total dollar amount billed by Stroock’s New York timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the total number of hours billed by Stroock’s New York timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

³ Stroock calculated the blended rate for timekeepers who billed to the Chapter 11 Cases by dividing the total dollar amount billed by such timekeepers during the Fee Period by the total number of hours billed by such timekeepers during the Fee Period.

EXHIBIT D

Monthly Fee Statements

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

FIELDWOOD ENERGY LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

Objection Deadline: October 30, 2020

**FIRST MONTHLY STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED FOR THE PERIOD AUGUST 19, 2020
THROUGH AUGUST 31, 2020 BY STROOCK & STROOCK & LAVAN LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Stroock & Stroock & Lavan LLP (“Stroock”)², counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits this First Monthly Statement of Services Rendered and Expenses Incurred (the “Monthly Fee Statement”) for the period August 19, 2020 through August 31, 2020 (the “Statement Period”), in accordance with the Court’s order, dated September 17, 2020, establishing interim compensation procedures for this case (the “Compensation Order”) [Docket No. 367]. In support of the Monthly Fee Statement, Stroock respectfully represents as follows:

Relief Requested

1. Stroock respectfully submits this Monthly Fee Statement for: (i) compensation of fees for reasonable, actual and necessary services rendered by Stroock on behalf of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Compensation Order.

Committee during the Statement Period; and (ii) reimbursement of reasonable, actual and necessary expenses incurred by Stroock on behalf of the Committee during the Statement Period.

2. Stroock seeks compensation for professional services rendered and reimbursement of expenses incurred during the Statement Period in the amounts set forth as below:

Total Fees:	\$283,177.60 (80% of \$353,972.00)
Total Expenses:	\$20.87
Total:	\$283,198.47

3. A detailed statement of hours spent rendering legal services to the Committee during the Statement Period is attached hereto as Exhibit A. A detailed list of disbursements made or incurred by Stroock in connection with services performed on behalf of the Committee during the Statement Period is attached hereto as Exhibit B.

4. Pursuant to the Compensation Order, Stroock seeks payment of \$283,198.47 from the Debtors for the Statement Period, representing (a) 80% of Stroock's total fees for services rendered and (b) 100% of the total expenses incurred during the Statement Period.

Notice

5. In accordance with the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, as further defined in the Compensation Order, the "Notice Parties"): (i) the Debtors; (ii) counsel to the Debtors; (iii) counsel to the Ad Hoc Group of Secured Lenders; and (iv) the Office of the United States Trustee for the Southern District of Texas.

6. Pursuant to the Compensation Order, objections to the Monthly Fee Statement, if any, must be served upon the Notice Parties, including Stroock, no later than **October 30, 2020**

at 4:00 p.m. (Eastern Time) (the “**Objection Deadline**”), setting forth the nature of the objection and the specific amounts of fees and expenses at issue.

7. If no objection to the Monthly Fee Statement is received by the Objection Deadline, the Debtors shall pay Stroock the amounts of fees and expenses identified in the Monthly Fee Statement.

8. To the extent an objection to the Monthly Fee Statement is received on or prior to the Objection Deadline, the Debtors may withhold payment of that portion of the payment requested to which the objection is directed, and shall promptly pay the remainder of the fees and expenses as set forth herein. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: October 16, 2020
New York, New York

STROOCK & STROOCK & LAVAN LLP

/s/ Kenneth Pasquale

Kristopher M. Hansen

Kenneth Pasquale

Sherry J. Millman

180 Maiden Lane

New York, NY 10038

Telephone: (212) 806-5400

Facsimile: (212) 806-6006

*Counsel to the Official Committee of Unsecured
Creditors*

FIELDWOOD ENERGY LLC, *et al.*
SUMMARY OF FEES
AUGUST 19, 2020 – AUGUST 31, 2020

Name of Professional	Position	Department	Bar Admission Date	Hours	Rate	Amount
Cota, Alexandro	Partner	Financial Restructuring	2005	43.9	\$1,150	\$50,485.00
Hansen, Kristopher M.	Partner	Financial Restructuring	1996	7.0	1,650	11,550.00
Jewett, Michelle M.	Partner	Tax	2004	6.6	1,395	9,207.00
Lavin, Howard S.	Partner	Employment Law and Benefits	1982	0.6	1,250	750.00
Lilling, Austin S.	Partner	ERISA	2001	1.7	1,250	2,125.00
Meyers, Jeffrey W.	Partner	Corporate	1979	1.5	1,195	1,792.50
Merola, Frank A.	Partner	Financial Restructuring	1988	24.2	1,475	35,695.00
Storz, John F.	Partner	Financial Restructuring	1996	4.4	1,250	5,500.00
Ashuraey, Sam N.	Associate	Financial Restructuring	2016	38.4	850	32,640.00
Friederich, Brian A.	Associate	ERISA	2011	2.5	895	2,237.50
Gargano, Charles E.	Associate	Financial Restructuring	2019	57.3	550	31,515.00
Iaffaldano, John F.	Associate	Financial Restructuring	2019	63.6	550	34,980.00
Isaacson, Marni M.	Associate	Financial Restructuring	2014	16.3	955	15,566.50
Lau, Joanne	Associate	Financial Restructuring	2014	6.0	955	5,730.00
Millman, Sherry J.	Special Counsel	Financial Restructuring	1985	73.8	1,095	80,811.00
Olsen, Harold A.	Special Counsel	Financial Restructuring	1997	1.7	1,045	1,776.50
Sadler, Tess M.	Associate	Financial Restructuring	2018	32.3	595	19,218.50
Sasson, Gabriel	Special Counsel	Financial Restructuring	2009	1.1	1,095	1,204.50
Totals for Attorneys				383.9		\$342,784.00

Name of Paraprofessional	Position	Department	Years in Position	Hours	Rate	Amount
Laskowski, Mathew D.	Paralegal	Financial Restructuring	22	5.0	450	2,250.00
Magzamen, Michael	Paralegal Supervisor	Financial Restructuring	18	18.2	450	8,190.00
Shea, Charles C	Paralegal	Corporate	1	2.2	340	748.00
Total for Paraprofessionals				25.4		\$11,188.00
Total				408.3		\$353,972.00

FIELDWOOD ENERGY LLC, *et al.*
COMPENSATION BY PROJECT CATEGORY
AUGUST 19, 2020 – AUGUST 31, 2020

Matter Code	Project Category	Hours	Amount
0001	Case Administration	58.4	\$ 35,342.00
0002	Meetings & Communications with Debtors	9.1	10,916.50
0004	Relief from Stay / Adequate Protection Matter	6.9	4,906.50
0005	Court Hearings	2.1	2,241.50
0006	Creditors Committee Meetings and Communications	60.6	53,280.50
0007	Case Analysis/ Pleading Analysis and Responses	71.9	63,827.50
0008	Stroock Retention	11.1	6,328.00
0010	Other Professional Retention	35.0	27,743.50
0011	Other Professional Fee Applications	5.7	4,083.00
0012	Lien Review	1.8	2,070.00
0014	Cash Collateral/DIP/Financing	125.2	120,388.00
0016	Business Operations	7.0	6,648.00
0017	Employee Benefits / Pensions	4.8	5,112.50
0018	Tax Issues	8.4	10,642.00
0020	Valuation / Asset Analysis & Recovery	0.3	442.50
	Total	408.3	\$ 353,972.00

FIELDWOOD ENERGY LLC, *et al.*
DISBURSEMENT SUMMARY
AUGUST 19, 2020 – AUGUST 31, 2020

Disbursement	Amount
Outside Messenger Service	\$ 20.87
Total	\$ 20.87

Exhibit A

Detailed Time Entries

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SERVICE AND EXPENSE REMITTANCE SUMMARY

INVOICE NO.	774824
CLIENT	Fieldwood Energy Official Committee of Unsecured Creditors
TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 353,972.00
TOTAL DISBURSEMENTS/CHARGES	\$ 20.87
TOTAL BILL	\$ 353,992.87

WIRE TRANSFER INSTRUCTIONS	
BANK NAME	
BANK ADDRESS	
ACCOUNT NAME	
ACCOUNT NUMBER	
ABA/ROUTING NUMBER	
DESCRIPTION/REFERENCE	Client/Matter: 007168.0001

REMITTANCE ADDRESS
Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, NY 10038-4982

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown. Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

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INVOICE

INVOICE NO.	774824
CLIENT	Fieldwood Energy Official Committee of Unsecured Creditors

FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through August 31, 2020, including:

RE	Case Administration 007168 0001
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DATE	DESCRIPTION	NAME	HOURS
08/19/2020	Organize and start to build task list (.6); call w/ J. Iaffaldano and T. Sadler re administrative matters (.2).	Gargano, C.E.	0.8
08/19/2020	Call w/ C. Gargano and T. Sadler re administrative matters (.2); prepare Committee roll call list (.8).	Iaffaldano, J.F.	1.0
08/19/2020	Confer w/ working group re: initial needs; initial set-up of processes.	Magzamen, M.S.	0.4
08/19/2020	Review of K. Hansen memo to commence work on case; call with team to review case assignments (1.1); confer with K. Hansen re co chairs and address other administrative matters (1.1).	Millman, S.J.	2.2
08/19/2020	Initial case administration and correspondence re same (6.1). Call w/ J. Iaffaldano and C. Gargano re administrative matters (.2).	Sadler, T.M.	6.3
08/20/2020	Build task lists and address same.	Gargano, C.E.	5.3
08/20/2020	Prepare roll call list (.5); review background materials (1.2); review case docket (1.4); create email distribution lists (.6); emails with C.	Iaffaldano, J.F.	4.6

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	Gargano re scheduling, working group list, other administrative matters (.9).		
08/20/2020	Monitor docket (.2); obtain pleadings (.6); organize on team drive (.1); confer with S Millman re dates, deadlines (.1); correspond with T. Sadler re critical dates calendar, deadlines (.2); review filings, compile important deadlines (.3); prepare critical dates calendar (.3); update outlook tracking calendars (.4); correspond with T. Sadler re binders needed (.1); compile same (.4); coordinate production, delivery (.2).	Laskowski, M.D.	2.9
08/20/2020	Respond to attorney needs/requests; confer w/ team re: hearing transcripts and other case needs (.4); emails w/ F. Merola re: Hedging motion (.2); confer w/ S. Millman re: same (.1); obtain and circulate ECF filings (.2); docket research for S. Millman, et al. (.5); confer w/ F. Merola re: local counsel retention (.1); confer w/ S. Ashuraey re: proposed orders (.1); arrange for working copies of same (.2).	Magzamen, M.S.	1.8
08/20/2020	Coordinate set up of working group list.	Millman, S.J.	1.0
08/20/2020	Draft WGL with Stroock contact info.	Shea, C.C	0.8
08/21/2020	Update and address task lists.	Gargano, C.E.	4.7
08/21/2020	Attend to various administrative matters (.6); emails w/ C. Gargano and T. Sadler re same (.3).	Iaffaldano, J.F.	0.9
08/21/2020	Introduction call w/ Cole Schotz (M. Warner, et al.) and SSL team (S. Millman, et al.) (.4); c/m # set up (.1); draft and send time keeping memo to SSL working group (.3); obtain and circulate ECF filings (.2); set up ECF and SEC alerts (.4); circulate background material to Cole Schotz team (.2); discuss NoA w/ B. Wallen; prepare PHVs and forward to Cole Schotz team for filing (.6); search DMS for summaries of pleadings (.2); arrange for redlines of first day pleadings (.4); obtain and circulate requested	Magzamen, M.S.	3.6

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	pleadings (.1); discuss hedging motion and timing w/ F. Merola (.2); review docket and compose/circulate calendars and docket update (.3); comment on Stroock's working group list; follow-up w/ J. Canfield re: SDTX ECF (.2).		
08/21/2020	Contact local counsel and discuss case and administrative matters (.5); work with C. Gargano, M. Magzamen on administrative matters including working group list, calendar invites, pro hac motion, NoA (2.2).	Millman, S.J.	2.7
08/21/2020	Coordinate to obtain contact information for working group.	Shea, C.C	1.4
08/22/2020	Address issue re committee email distribution list (.2); emails w/ M. Laskowski re objection deadlines (.2); email C. Gargano and S. Millman re working group list (.1).	Iaffaldano, J.F.	0.5
08/22/2020	Correspond with M. Magzamen re case updates (.1); review the 8.24.20 agenda (.1); update case calendars re adjournments (.2); correspond with S. Millman, T. Sadler re incorporating the Cole Schotz team into the shared calendars (.2); add the Cole team to all court events, RSA milestones, related in shared calendar (.3); correspond with IT to revise email distribution lists (.1); correspond with J. Iaffaldano re UCC objection deadline to adjourned 2nd day matters (.1); update case calendars (.1).	Laskowski, M.D.	1.2
08/22/2020	Circulate ECF filed docs (.1); coordinate distribution groups (.2); draft D. Fliman PHV (.1); confer w/ J. Iaffaldano, T. Sadler, et al. re: workstreams (.1); circulate draft NoA among working group (.1); coordinate filing of NoA w/ Cole Schotz (.1); respond to requests for documents (.3).	Magzamen, M.S.	1.0
08/22/2020	Review of working group list and changes thereto (.4); and confer internally re set up of work streams (.6).	Millman, S.J.	1.0
08/23/2020	Confer w/ S. Millman re email distribution list	Iaffaldano, J.F.	0.6

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	(.2); discuss professionals call scheduling w/ T. Sadler (.1); email C. Gargano re task list updates (.3).		
08/23/2020	Follow up re task list and various assignments with C. Gargano and T. Sadler.	Millman, S.J.	0.4
08/24/2020	Update task list.	Gargano, C.E.	0.5
08/24/2020	Schedule various calls with professionals (.1); emails re same (.2); call with A. Blanchard (Conway) re email IT issue (.2); emails with internal IT re same (.2); review case calendar, task list (.5).	Iaffaldano, J.F.	1.2
08/24/2020	Review the notice of new filings (.1); obtain pleadings (.1); circulate to group (.1).	Laskowski, M.D.	0.3
08/24/2020	Comment on workstreams list (.1); obtain and circulate ECF filings (.2); review docket and compile docket/calendars update (.2).	Magzamen, M.S.	0.5
08/24/2020	Follow up on task lists with each attorney.	Millman, S.J.	0.2
08/25/2020	Update task list.	Gargano, C.E.	0.5
08/25/2020	Email Weil re working group list (.1); internal emails re working group list (.2); review daily task list (.1); attend to IT issue re email distribution (.2).	Iaffaldano, J.F.	0.6
08/25/2020	Review the docket (.1); obtain pleadings (.1); prepare end of day update (.1); circulate to team (.1); correspond with S. Millman re information needed from the docket (.1); research same, advise (.1).	Laskowski, M.D.	0.6
08/25/2020	Circulate ECF filings; calendar critical dates.	Magzamen, M.S.	0.2
08/26/2020	Revise working group list (.4); email C. Gargano re same (.1); email F. Merola and S. Millman re data room access (.3).	Iaffaldano, J.F.	0.8
08/26/2020	Obtain and circulate ECF filings (.2); confer w/ S. Millman re: SDTX procedures (.2); confer w/	Magzamen, M.S.	0.9

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	Cole Schotz re: local procedure (.2); review docket and provide docket and calendars update to working group (.3).		
08/26/2020	Follow up on internal review process for motions (.3); review of diligence list (.2).	Millman, S.J.	0.5
08/27/2020	Update task list.	Gargano, C.E.	1.2
08/27/2020	Comment on task list (.1); revise working group list (.5); email A. Blanchard (Conway) re distribution list issue (.1); discuss other administrative tasks w/ T. Sadler (.2).	Iaffaldano, J.F.	0.9
08/27/2020	Confirm critical dates with local counsel and C. Gargano (.2); review docket and provide calendars/docket update to working group (.2).	Magzamen, M.S.	0.4
08/28/2020	Update task list.	Gargano, C.E.	0.6
08/28/2020	Revise task list (.2); email C. Gargano re same (.1); internal emails re email distribution list and working group list (.2).	Iaffaldano, J.F.	0.5
08/28/2020	Confer w/ C. Gargano re: case documents (.1); review docket and provide working group with calendars/docket update (.2)	Magzamen, M.S.	0.3
08/28/2020	Coordinate with team re matters to be reviewed.	Millman, S.J.	0.9
08/31/2020	Update task list (.5); email S. Millman to organize outstanding tasks.(.5).	Gargano, C.E.	1.0
08/31/2020	Review task list (.2); email C. Gargano re same (.1).	Iaffaldano, J.F.	0.3
08/31/2020	Obtain, circulate and archive ECF filings (.1); calendar new dates (.1); review docket and provide calendars/docket update to working group (.2).	Magzamen, M.S.	0.4

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	14.6	\$ 550	\$ 8,030.00
Iaffaldano, John F.	11.9	550	6,545.00
Laskowski, Mathew D.	5.0	450	2,250.00
Magzamen, Michael	9.5	450	4,275.00
Millman, Sherry J.	8.9	1,095	9,745.50
Sadler, Tess M.	6.3	595	3,748.50
Shea, Charles C	2.2	340	748.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 35,342.00
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 MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 20.87
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TOTAL DISBURSEMENTS/CHARGES	\$ 20.87
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TOTAL FOR THIS MATTER	\$ 35,362.87
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STROOCK

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RE	Meetings & Communications with Debtors 007168 0002
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DATE	DESCRIPTION	NAME	HOURS
08/20/2020	Correspondence with Weil re extension (.2); call with Weil re kickoff (.5).	Merola, F.A.	0.7
08/20/2020	Participate in introductory call with debtor counsel and financial advisor.	Millman, S.J.	0.4
08/20/2020	Call with Weil, HL, Stroock and Conway MacKenzie re Committee formation.	Sadler, T.M.	0.5
08/21/2020	Correspondence with WGM re advisor NDA and hearing (.2); call with WGM re Hedge Motion (.3); review WGM correspondence re Hedging Order proposal and backup (.2).	Merola, F.A.	0.7
08/22/2020	Review Advisor NDA.	Merola, F.A.	0.2
08/23/2020	Correspondence with WGM re Hedge Order (.2); correspondence with WGM re NDA (.2); review advisor NDA (.2).	Merola, F.A.	0.6
08/23/2020	Review of mark- up of advisor NDA to be sent to Debtors' counsel, send mark-up and internal discussion and review of mark-up sent in response.	Millman, S.J.	1.1
08/23/2020	Review and revise advisor NDA.	Storz, J.F.	0.6
08/24/2020	Various correspondence with Weil regarding process, hedging order and multiple other items.	Cota, A.	0.4
08/24/2020	Exchange correspondence with WGM re advisor NDA (.2); correspondence with WGM re Hedging Order (.1).	Merola, F.A.	0.3
08/24/2020	Discussion with J. Liou (Weil) re advisor NDA and internal communications re proposed	Millman, S.J.	0.7

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	changes (.5); follow up communications with J. Liou (Weil) re proposed changes and re Committee advisor NDA request (.2).		
08/25/2020	Review changes to advisor NDA and Weil correspondence (.2); review Weil correspondence re execution NDA (.1).	Merola, F.A.	0.3
08/25/2020	Review of advisor NDA forwarded by N.Moore (Weil) (.2) and call re same (.2).	Millman, S.J.	0.4
08/25/2020	Review advisor NDA (.2) and correspondence re same (.2).	Sadler, T.M.	0.4
08/25/2020	Review and revise advisor NDA.	Storz, J.F.	0.2
08/26/2020	Correspondence with Weil re DIP Order (.1); correspondence with Weil re NDA (.1).	Merola, F.A.	0.2
08/26/2020	Correspondence re advisor NDA.	Sadler, T.M.	0.3
08/27/2020	Correspondence with Weil re legal due diligence list (.2); correspondence with Weil re data room access (.2).	Merola, F.A.	0.4
08/28/2020	Correspondence with Weil re NDA.	Merola, F.A.	0.1
08/29/2020	Review Weil correspondence re NDA.	Merola, F.A.	0.2
08/31/2020	Emails and calls to Nate Moore (Weil) and Cliff Carlson (Weil) to discuss access to data room and related issues.	Millman, S.J.	0.4

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cota, Alexandro	0.4	\$ 1,150	\$ 460.00
Merola, Frank A.	3.7	1,475	5,457.50
Millman, Sherry J.	3.0	1,095	3,285.00
Sadler, Tess M.	1.2	595	714.00
Storz, John F.	0.8	1,250	1,000.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 10,916.50
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TOTAL FOR THIS MATTER	\$ 10,916.50
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RE	Relief from Stay / Adequate Protection Matters 007168 0004
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DATE	DESCRIPTION	NAME	HOURS
08/26/2020	Review Motion for Relief from Stay re Regis Southern.	Merola, F.A.	0.2
08/26/2020	Review lift stay motion.	Millman, S.J.	0.5
08/27/2020	Draft memorandum re: lift stay filed by Regis Southern.	Gargano, C.E.	3.3
08/27/2020	Review of personal injury motion for relief from stay (.2) and of C. Gargano summary of same (.2); provide comments to same (.4).	Millman, S.J.	0.8
08/28/2020	Revise lift stay memo.	Gargano, C.E.	1.5
08/31/2020	Review and send summary of personal injury RFS to T. Sadler.	Gargano, C.E.	0.2
08/31/2020	Revisions to lift stay memo.	Millman, S.J.	0.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	5.0	\$ 550	\$ 2,750.00
Merola, Frank A.	0.2	1,475	295.00
Millman, Sherry J.	1.7	1,095	1,861.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 4,906.50
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TOTAL FOR THIS MATTER	\$ 4,906.50
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RE	Court Hearings 007168 0005
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DATE	DESCRIPTION	NAME	HOURS
08/22/2020	Review notice of continuance of hearing (.1); review hearing agenda (.1).	Merola, F.A.	0.2
08/24/2020	Monitor Hedging Motion hearing.	Cota, A.	0.5
08/24/2020	Attend hearing on hedging motion.	Iaffaldano, J.F.	0.3
08/24/2020	Participate in Hedging Motion hearing.	Merola, F.A.	0.4
08/24/2020	Connect with local counsel re upcoming hearing and monitor hearing, review of order as entered.	Millman, S.J.	0.4
08/24/2020	Telephonically monitor hearing re hedging motion.	Sadler, T.M.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cota, Alexandro	0.5	\$ 1,150	\$ 575.00
Iaffaldano, John F.	0.3	550	165.00
Merola, Frank A.	0.6	1,475	885.00
Millman, Sherry J.	0.4	1,095	438.00
Sadler, Tess M.	0.3	595	178.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 2,241.50
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TOTAL FOR THIS MATTER	\$ 2,241.50
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RE	Creditors Committee Meetings and Communications 007168 0006
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DATE	DESCRIPTION	NAME	HOURS
08/19/2020	Review of bylaws template.	Millman, S.J.	0.8
08/20/2020	Introductory call with Committee re next steps.	Ashuraey, S.N.	0.5
08/20/2020	Prepare for Creditor Committee conf call (.4); participate in the same (.5); financial advisor pitches and post-calls (2.2).	Cota, A.	3.1
08/20/2020	Kick off call with Committee (.5); prepare for same (.5).	Gargano, C.E.	1.0
08/20/2020	Call with UCC re kick off (.5); prepare for same (.5); draft committee bylaws (2.1).	Iaffaldano, J.F.	3.1
08/20/2020	Kickoff call with UCC (.5); review correspondence with UCC re FA pitches (.2).	Merola, F.A.	0.7
08/20/2020	Committee call.	Millman, S.J.	0.5
08/20/2020	Kick-off call with Committee.	Sadler, T.M.	0.5
08/20/2020	Corresp. with committee members re: process and transcripts.	Sasson, G.	0.6
08/21/2020	Draft UCC bylaws (3.7); corr with committee re same (.4) .	Iaffaldano, J.F.	4.1
08/21/2020	Review UCC update (.1); review UCC correspondence re Bylaws (.1); correspondence with UCC re Hedge Motion (.2); review draft Bylaws (.2).	Merola, F.A.	0.6
08/21/2020	Prepare memo to Committee with case status updates and confer with Conway re same (.5); review of committee by laws and of memo to co-chair to review same (.5).	Millman, S.J.	1.0

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08/23/2020	Review emails and updates to committee.	Cota, A.	0.6
08/23/2020	Email Committee re hearing details.	Iaffaldano, J.F.	0.6
08/23/2020	Draft Memo to Committee re hedging motion and upcoming hearing and related issues (.4) and follow up memo to committee re proposed order with modifications (.3) and confer with team re same (1).	Millman, S.J.	0.8
08/24/2020	Call with attorney for individual creditor about case generally (.2); follow up emails re same (.1); coordinate with team re individual committee member meetings (.6).	Ashuraey, S.N.	0.9
08/24/2020	Email w/ individual Committee members re one-on-one calls (.8); schedule calls re same (.5); emails w/ S. Millman and K. Hansen re bylaws (.8); emails w/ Committee members re same (.6).	Iaffaldano, J.F.	2.7
08/24/2020	Review Bylaw edits (.2); correspondence with UCC re Hedge Order (.2); correspondence with Haliburton re meeting (.1); UCC Professional call (.4); revise draft agenda (.1).	Merola, F.A.	1.0
08/24/2020	Call with J. Storz to discuss UCC NDA (.2); prepare memo to committee with agenda and attachments and internal discussion (.5); review availability for upcoming calls (.5); review of Conway deck to be sent to Committee on first/second day motions (1.1); review of comments to bylaws and internal discussions re same (.6).	Millman, S.J.	2.9
08/24/2020	UCC professionals prep call for weekly UCC update call (.4); correspondence re one-off UCC member information calls (.4).	Sadler, T.M.	0.8
08/24/2020	Review and revise UCC NDA and discussion with S. Millman re: same.	Storz, J.F.	0.5
08/25/2020	Attend telephonic committee meeting (.4); coordinate various meetings with committee	Ashuraey, S.N.	0.9

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	members and Stroock (.5).		
08/25/2020	Update call w/ committee members (.5) and prepare for same (.1).	Cota, A.	0.6
08/25/2020	Participate in committee meeting (.4); collect and organize signature pages for UCC NDA under direction of S. Millman (.8).	Gargano, C.E.	1.2
08/25/2020	Prepare for (.2); and attend weekly Committee meeting (.4); revise bylaws (.2); exchange emails with Committee members re scheduling individual calls and bylaws (.9); internal discussion re same w/ S. Millman, F. Merola, K. Hansen (.8).	Iaffaldano, J.F.	2.5
08/25/2020	Participate in committee call.	Isaacson, M.M.	0.3
08/25/2020	Call with committee.	Jewett, M.M.	0.5
08/25/2020	UCC group call.	Lau, J.	0.4
08/25/2020	Review UCC materials in preparation of meeting (.2); participate in UCC meeting (.4).	Merola, F.A.	0.6
08/25/2020	Follow up with other Committee professionals and internally on UCC NDA and confer with local counsel re same (.5); prepare for Committee call through review of materials (.4); participate on call (.5); follow up re meeting with individual members (.4).	Millman, S.J.	1.8
08/25/2020	Weekly update call with UCC (.4) and prep re same (.2).	Sadler, T.M.	0.6
08/26/2020	Attend introductory call with committee member.	Ashuraey, S.N.	0.5
08/26/2020	Call with committee member to help understand their position (.5); summarize notes taken for the same for working group (1.0); correspondence re the same (.5).	Gargano, C.E.	2.0
08/26/2020	Committee member discussions.	Hansen, K.M.	1.0

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08/26/2020	Schedule calls with Committee members (.2); call with individual committee member re: claim (.5).	Iaffaldano, J.F.	0.7
08/26/2020	Circulate UCC NDAs (.2); call with committee member (.4).	Millman, S.J.	0.6
08/26/2020	Call with committee member (.5); and correspondence re same (.3).	Sadler, T.M.	0.8
08/27/2020	Introductory call with committee member.	Ashuraey, S.N.	0.5
08/27/2020	Call with committee member.	Gargano, C.E.	0.5
08/27/2020	Call with Committee member re: claim background information.	Iaffaldano, J.F.	0.5
08/27/2020	Exchange UCC correspondence re storm update (.2); call with committee member (.5).	Merola, F.A.	0.7
08/27/2020	Call with committee member to discuss claim, case strategy (.5); review of draft update to committee re current status of operations in light of storm (.1).	Millman, S.J.	0.6
08/27/2020	Call with committee member re case background and relationship with Debtors.	Sadler, T.M.	0.5
08/28/2020	Coordinate internally and with creditors re introductory call (.2); attention to and draft emails re next steps (.5).	Ashuraey, S.N.	0.7
08/28/2020	Check in call with committee member.	Millman, S.J.	0.5
08/29/2020	Review of committee member NDA (.5); connect with F. Merola and J. Storz re same (.2).	Millman, S.J.	0.7
08/30/2020	Review mark-up to UCC NDA (.1); call to F. Merola re: same (.1); call to J. Storz to discuss issues and review revised mark-up (.4).	Millman, S.J.	0.6
08/30/2020	Review and revise UCC member NDA (.5); call with S. Millman re: same (.2).	Storz, J.F.	0.7
08/31/2020	Introductory call with committee member.	Ashuraey, S.N.	0.5

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08/31/2020	Conf call w/ professionals (.6); conf call regarding updates for committee meeting/call and next steps (.7).	Cota, A.	1.3
08/31/2020	Call with committee member.	Gargano, C.E.	0.6
08/31/2020	Prepare summary of Hoactzin settlement motion for committee (.9); draft email memo to Committee re case updates (2.5); call with committee member re individual claim and relationship with Debtors (.6); exchange emails with committee members re comments to bylaws (.3); email S. Millman re same (.2); revise bylaws in accordance with committee comments (.2).	Iaffaldano, J.F.	4.7
08/31/2020	Call with committee member (.5); correspondence with UCC re NDA (.2); review UCC correspondence re revised Bylaws (.2); review CM UCC materials (.3); weekly call with UCC professionals (.5).	Merola, F.A.	1.7
08/31/2020	Internal emails to address co-chair comments to bylaws (.5); memo to committee re NDA (.2); memo to committee re upcoming committee call and pending issues (1.2); introductory kickoff call w/ committee member (.5).	Millman, S.J.	2.4
08/31/2020	Call with committee member re claims discussion.	Sadler, T.M.	0.6

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	4.5	\$ 850	\$ 3,825.00
Cota, Alexandro	5.6	1,150	6,440.00
Gargano, Charles E.	5.3	550	2,915.00
Hansen, Kristopher M.	1.0	1,650	1,650.00
Iaffaldano, John F.	18.9	550	10,395.00
Isaacson, Marni M.	0.3	955	286.50
Jewett, Michelle M.	0.5	1,395	697.50
Lau, Joanne	0.4	955	382.00
Merola, Frank A.	5.3	1,475	7,817.50
Millman, Sherry J.	13.2	1,095	14,454.00
Sadler, Tess M.	3.8	595	2,261.00
Sasson, Gabriel	0.6	1,095	657.00
Storz, John F.	1.2	1,250	1,500.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 53,280.50
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TOTAL FOR THIS MATTER	\$ 53,280.50
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RE	Case Analysis/ Pleading Analysis and Responses 007168 0007
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DATE	DESCRIPTION	NAME	HOURS
08/19/2020	Review case background (1.0); emails/correspondence with team re next steps (.5).	Ashuraey, S.N.	1.5
08/19/2020	Review docs related to Apache transaction (1.0); various correspondence and communication regarding same (.7); review asset structure and history regarding purchases (1.9); various discussions and correspondence regarding P&A liability issues (.7).	Cota, A.	4.3
08/19/2020	Kick off call with internal SSL group re: tasks.	Gargano, C.E.	0.5
08/19/2020	Call with S. Millman, F. Merola et al, re workstreams (.4); emails with Committee members re contact information (.4); review background materials (1.5).	Iaffaldano, J.F.	2.3
08/19/2020	Internal kick-off call.	Sadler, T.M.	0.5
08/20/2020	Call with local counsel re: next steps.	Ashuraey, S.N.	0.5
08/20/2020	Review docket for motions scheduled for 2nd day hearing (.3); analysis of motions (.5).	Cota, A.	0.8
08/20/2020	Review milestones and task list (.2); review Nippon Objection re Insurance Order (.3); kickoff call with CM (.6).	Merola, F.A.	1.1
08/20/2020	Review first day hearing transcripts (.6); begin review of other first day motions (1.1).	Millman, S.J.	1.7
08/20/2020	Calls and corresp. with local counsel.	Sasson, G.	0.5
08/21/2020	Call with local counsel (.5); email coordination with team re: next steps (.4); review operating	Ashuraey, S.N.	2.4

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	and other motions (1.0); review case background (.5).		
08/21/2020	Analyze insurance motion.	Iaffaldano, J.F.	2.1
08/21/2020	Correspondence with Conway Mackenzie re First Days (.2); review First Day Motions and Interim Orders (2.7); correspondence with CS re Wage Order (.2).	Merola, F.A.	3.1
08/21/2020	Review of various first day motions.	Millman, S.J.	0.4
08/21/2020	Review first day motions and interim orders.	Sadler, T.M.	2.3
08/22/2020	Drafted summaries of first day motions (8.5); emails w/ T. Sadler, S. Millman and F. Merola re same (.5).	Iaffaldano, J.F.	9.0
08/22/2020	Draft chart of first day motions and interim/final orders.	Magzamen, M.S.	0.5
08/22/2020	Analyze Utility Motion Order (.1); review summary of Insurance Motion (.1).	Merola, F.A.	0.2
08/22/2020	Review of NoA and pro hac filings.	Millman, S.J.	0.3
08/23/2020	Review draft data request.	Merola, F.A.	0.2
08/23/2020	Continued review of summaries of motions and prepare revisions re same.	Millman, S.J.	2.2
08/23/2020	Review and draft summaries re first day motions.	Sadler, T.M.	1.5
08/24/2020	Attend weekly professionals call.	Ashuraey, S.N.	0.3
08/24/2020	Conf call w/ UCC professionals regarding updates and next steps (.4); preparation for same (.2).	Cota, A.	0.6
08/24/2020	Review and summarize recent pleadings (2.3); professionals call (.5).	Iaffaldano, J.F.	2.8
08/24/2020	Review and confer regarding draft diligence list (.3); prepare legal diligence request (.8); review	Isaacson, M.M.	1.9

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	objection summaries (.5); participate in UCC professionals call (.3).		
08/24/2020	Review Conway MacKenzie materials re First Day motions.	Merola, F.A.	0.3
08/24/2020	Participate in professionals committee call to prepare for tomorrow's committee call and circulate internally suggested discussion points (.5); review of diligence lists to be sent to debtors and t/c w/ J. Storz re same (.6); review of additional summaries of various motions (1.0).	Millman, S.J.	2.1
08/24/2020	Review and draft summaries re first day motions.	Sadler, T.M.	3.3
08/24/2020	Coordinate diligence with team members and review initial draft of due diligence request list.	Storz, J.F.	0.7
08/26/2020	Review comprehensive diligence request list (.5); call with T. Sadler re: same (.4).	Storz, J.F.	0.9
08/27/2020	Attend update call with Conway.	Ashuraey, S.N.	0.3
08/27/2020	Conf. call with Conway for diligence update.	Gargano, C.E.	0.3
08/27/2020	Call w/ Conway and F. Merola re first and second day motion issues.	Iaffaldano, J.F.	0.3
08/27/2020	Participate in call to discuss first/second day motions.	Isaacson, M.M.	0.3
08/27/2020	Call re: first and second day motions.	Lau, J.	0.3
08/27/2020	Correspondence with Conway MacKenzie re Second Day due diligence (.2); call with Conway MacKenzie re First / Second Day Motions (.4).	Merola, F.A.	0.6
08/27/2020	Participate in call with F. Merola and Conway to discuss first/second day motions (.4) and coordinate drafting of response to vendor motion with T. Sadler and J. Iaffaldano (.5); review of law on issues related to vendor motion	Millman, S.J.	1.4

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	and communicate with F. Merola re aspect of objection (.5).		
08/27/2020	Call with Conway MacKenzie re first and second day motions.	Sadler, T.M.	0.4
08/28/2020	Review of analyses of pending matters and comment on summaries.	Millman, S.J.	0.4
08/28/2020	Review and analyze first day pleadings (.8) and correspondence re potential objections re same (.3).	Sadler, T.M.	1.1
08/31/2020	Professionals weekly call.	Ashuraey, S.N.	0.5
08/31/2020	Professional weekly call (.5) and prepare for same (.4).	Gargano, C.E.	0.9
08/31/2020	Discuss pending motions and admin issues (1.0); review materials for committee call (1.0); discuss same (.5).	Hansen, K.M.	2.5
08/31/2020	Review Conway presentation materials for committee meeting (.6); call with professionals working group re same (.5); review Hoactzin settlement motion (.7).	Iaffaldano, J.F.	1.8
08/31/2020	Participate in professionals call.	Isaacson, M.M.	0.5
08/31/2020	Professional call.	Jewett, M.M.	0.5
08/31/2020	UCC professional prep call.	Lau, J.	0.3
08/31/2020	Call with SSL team re Second Day Objections.	Merola, F.A.	0.7
08/31/2020	Call with other UCC advisors in anticipation of committee meeting (.5); review of and proposed revisions to Conway presentation for committee meeting and discuss with A. Bekker (Conway) (1.3); review of 9019 motion for Hoactzin and review summary (.4); review of revised analysis on insurance motion (.3); Internal call to discuss pending matters and case strategy issues and coordinate update of task list in connection therewith (.9).	Millman, S.J.	3.4

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08/31/2020	Internal call with SSL team re open workstreams (.6); internal correspondence re same (.7); review and summarize recently filed pleadings (1.5); review first day motions and responses and internal correspondence re same (.5); UCC professionals call (.3) and prep for weekly UCC professional update call (.2).	Sadler, T.M.	3.8
08/31/2020	Call with Stroock team re: case strategy and due diligence.	Storz, J.F.	0.8

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	5.5	\$ 850	\$ 4,675.00
Cota, Alexandro	5.7	1,150	6,555.00
Gargano, Charles E.	1.7	550	935.00
Hansen, Kristopher M.	2.5	1,650	4,125.00
Iaffaldano, John F.	18.3	550	10,065.00
Isaacson, Marni M.	2.7	955	2,578.50
Jewett, Michelle M.	0.5	1,395	697.50
Lau, Joanne	0.6	955	573.00
Magzamen, Michael	0.5	450	225.00
Merola, Frank A.	6.2	1,475	9,145.00
Millman, Sherry J.	11.9	1,095	13,030.50
Sadler, Tess M.	12.9	595	7,675.50
Sasson, Gabriel	0.5	1,095	547.50
Storz, John F.	2.4	1,250	3,000.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 63,827.50
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TOTAL FOR THIS MATTER	\$ 63,827.50
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RE	Stroock Retention 007168 0008
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DATE	DESCRIPTION	NAME	HOURS
08/20/2020	Review parties-in-interest list supplied by debtors (.3); compile and run conflicts check for disclosure purposes (2.1).	Magzamen, M.S.	2.4
08/21/2020	Confer w/ J. Burns re: conflicts review.	Magzamen, M.S.	0.1
08/24/2020	Confer w/ B. Wallen (Cole Schotz) re: SSL retention.	Magzamen, M.S.	0.1
08/25/2020	Compare WGM hits list and confer w/ F. Merola re: same.	Magzamen, M.S.	0.3
08/26/2020	Call w/ J. Burns re: conflicts review (.2); draft SSL retention application (.3)	Magzamen, M.S.	0.5
08/27/2020	Drafting SSL retention application.	Gargano, C.E.	0.2
08/27/2020	Review/revise Stroock retention application (1.7); confer w/ J. Iaffaldano re: same (.2).	Magzamen, M.S.	1.9
08/28/2020	Confer w/ S. Millman et al. re: retention app.	Magzamen, M.S.	0.1
08/30/2020	Call w/ C. Gargano re retention application (.2); Iaffaldano, J.F. email C. Gargano re precedent for same (.1).		0.3
08/31/2020	Drafting on SSL retention application.	Gargano, C.E.	3.8
08/31/2020	Review work done on retention application and conflict check.	Millman, S.J.	1.4

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	4.0	\$ 550	\$ 2,200.00
Iaffaldano, John F.	0.3	550	165.00
Magzamen, Michael	5.4	450	2,430.00
Millman, Sherry J.	1.4	1,095	1,533.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 6,328.00
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TOTAL FOR THIS MATTER	\$ 6,328.00
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RE	Other Professional Retention 007168 0010
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DATE	DESCRIPTION	NAME	HOURS
08/19/2020	Review FA pitchbooks.	Iaffaldano, J.F.	0.6
08/19/2020	Coordinate w/ team re: FA pitches.	Magzamen, M.S.	0.5
08/19/2020	Review of pitch books of various bankers and FA's.	Millman, S.J.	1.3
08/20/2020	Prepare for FA pitches (1.7); attend FA pitches (1.0).	Ashuraey, S.N.	2.7
08/20/2020	Attend FA pitches (1.9); call with Unsecured Creditors Committee re FA pitches (.6).	Gargano, C.E.	2.5
08/20/2020	Prepare for (.2) and participate in financial advisor pitch calls (1.8).	Iaffaldano, J.F.	2.0
08/20/2020	Prepare for and participate in financial advisor pitch calls.	Isaacson, M.M.	2.0
08/20/2020	Participate in UCC interviews of FAs (1.9); exchange correspondence re FA interviews (.2); exchange correspondence retention of local counsel (.2); calls and correspondence with local counsel (.3).	Merola, F.A.	2.6
08/20/2020	Calls to interview financial advisors for committee (2.1); coordinate re retention of local counsel; obtain and review parties in interest list for conflict checks (.9).	Millman, S.J.	3.0
08/20/2020	Prepare for (.3) and calls with Committee re financial advisor selection (2.0).	Sadler, T.M.	2.3
08/25/2020	Discuss information agent retention w/ S. Millman.	Iaffaldano, J.F.	0.2

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08/25/2020	Request proposals from claims agents for 1102(b)/information website (.4); confer w/ J. Iaffaldano and S. Millman re: same (.2); review proposals (.3).	Magzamen, M.S.	0.9
08/25/2020	Review Weil retention application.	Merola, F.A.	0.2
08/25/2020	Follow up on retention of information agent and confer with M. Magzamen re same and re proposals.	Millman, S.J.	0.8
08/26/2020	Review of Weil retention application (.4); follow up on retention of information agent (.3).	Millman, S.J.	0.7
08/27/2020	Summarize and draft memorandum for the Weil retention app filed 8.24.20.	Gargano, C.E.	4.1
08/27/2020	Review information agent proposals (.3); email M. Magzamen re same (.1); review precedent for prime clerk engagement letter (.1); call w/ G. Sasson re past engagements (.2); comment on Prime Clerk engagement letter (.3); emails w/ S. Millman re same (.2); email Prime Clerk re same (.2); discuss Conway retention w/ M. Magzamen (.2); review precedent FA retention application (.2).	Iaffaldano, J.F.	1.8
08/27/2020	Contact vendors for proposals (.2); confer w/ J. Iaffaldano re: analysis of 1102(b) retentions.	Magzamen, M.S.	0.4
08/27/2020	Review of C. Gargano summary of Debtor retentions and provide comments re same (.5); message with J. Iaffaldano re Prime Clerk retention, review of EL and further emails re the changes to the Prime Clerk application (.4).	Millman, S.J.	0.9
08/28/2020	Continue to summarize and analyze the Weil retention app.	Gargano, C.E.	1.3
08/28/2020	Exchange emails with prime clerk re engagement letter (.4); call with prime clerk re same (.1); internal emails re comparable fee structures (.2).	Iaffaldano, J.F.	0.7
08/28/2020	Review of Prime Clerk proposal as information	Millman, S.J.	0.9

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agent and modifications re same (.7); confer
with Iaffaldano re same (.2).

08/30/2020	Draft 1102 motion and information agent retention application.	Iaffaldano, J.F.	0.6
08/31/2020	Draft 1102 disclosure motion and Prime Clerk retention application (1.4); exchange emails w/ Conway re retention application (.2).	Iaffaldano, J.F.	1.6
08/31/2020	Further comment to retention application summary.	Millman, S.J.	0.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	2.7	\$ 850	\$ 2,295.00
Gargano, Charles E.	7.9	550	4,345.00
Iaffaldano, John F.	7.5	550	4,125.00
Isaacson, Marni M.	2.0	955	1,910.00
Magzamen, Michael	1.8	450	810.00
Merola, Frank A.	2.8	1,475	4,130.00
Millman, Sherry J.	8.0	1,095	8,760.00
Sadler, Tess M.	2.3	595	1,368.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 27,743.50
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TOTAL FOR THIS MATTER	\$ 27,743.50
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RE	Other Professional Fee Applications 007168 0011
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DATE	DESCRIPTION	NAME	HOURS
08/25/2020	Review motion for interim compensation procedures.	Merola, F.A.	0.2
08/26/2020	Review motion re fee procedures pleadings (.6); review of lenders counsel statements (.3).	Millman, S.J.	0.9
08/28/2020	Review of fee procedures motion and confer with C. Gargano re same and re modification to his memo.	Millman, S.J.	0.5
08/29/2020	Analyze and summarize motion establishing procedures for interim compensation and reimbursement of expenses for professionals.	Gargano, C.E.	2.7
08/31/2020	Summarize professional compensation procedures and prepare client memorandum.	Gargano, C.E.	1.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	4.1	\$ 550	\$ 2,255.00
Merola, Frank A.	0.2	1,475	295.00
Millman, Sherry J.	1.4	1,095	1,533.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 4,083.00
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TOTAL FOR THIS MATTER	\$ 4,083.00
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RE	Lien Review 007168 0012
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DATE	DESCRIPTION	NAME	HOURS
08/30/2020	Analysis of perfection in LA-offshore wells (.9); review stipulations in DIP Order related to secured structure (.3); conf w/ M. Isaacson regarding lien review (.6).	Cota, A.	1.8

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cota, Alexandro	1.8	\$ 1,150	\$ 2,070.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 2,070.00
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TOTAL FOR THIS MATTER	\$ 2,070.00
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RE	Cash Collateral/DIP/Financing 007168 0014
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DATE	DESCRIPTION	NAME	HOURS
08/19/2020	Begin reviewing DIP.	Ashuraey, S.N.	0.2
08/20/2020	Continue reviewing, summarizing, and creating issues list for, DIP motion and interim order (3.5); correspondence and calls internally re same (.9).	Ashuraey, S.N.	4.4
08/20/2020	Review DIP Motion, DIP Term Sheet and Interim DIP Order (2.9); draft issues list with respect to same (2.6); review precedent DIP Orders in same industry / venue (1.1); review prepetition credit docs with respect to certain items (.4); analysis regarding lien structure (.6); various communications regarding same (.3).	Cota, A.	7.9
08/20/2020	Review filed motions (1.9); prepare objection (2.2); review and summarize proposed DIP financing terms (.8).	Isaacson, M.M.	4.9
08/20/2020	Review Bedrock Objection re DIP Motion (.2); correspondence with DP re DIP extension (.2); review W&T OS Objections to First Day Motions (.2); review Trade Creditor Joinder re DIP Objection (.1); review Cyprus Objection to DIP (.1); review TX Taxing Authorities Objection re DIP (.1); review Bedrock Objection to DIP (.2); review CETCO Objection to JIB and DIP (.1); review Hedging Motion (.3); review Haliburton Joinder re DIP (.1).	Merola, F.A.	1.6
08/20/2020	Review of DIP pleadings (1.0) summary of terms (.7); review of summary issues (.5) review of precedent objections (.4); review of hedging motion (.4).	Millman, S.J.	3.0

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08/21/2020	Continue reviewing DIP motion and order and drafting summary/issues list for same (2.5); correspondence re same (.2); incorporate revisions to same (.5).	Ashuraey, S.N.	3.2
08/21/2020	Review Hedging Motion (.8); conf calls w/ Weil and Conway MacKenzie regarding hedging for purposes of comments/objections (1.1); review prepetition hedging requirements and practices (.7); correspondence regarding foregoing (.2).	Cota, A.	2.8
08/21/2020	Review, analyze and summarize DIP motion and objections.	Gargano, C.E.	3.5
08/21/2020	Review and analyze Hedging motion.	Iaffaldano, J.F.	1.2
08/21/2020	Confer w/ S. Millman and finance team and obtain and circulate requested docs (.4); review docket and research DIP issue for S. Millman (.3).	Magzamen, M.S.	0.7
08/21/2020	Call with Conway Mackenzie re hedges (.3); review and revise Hedge Order (.2); review Acadain Joinder re Bedrock Objection re DIP (.1); review Ceto Energy joinder (.1); review Broussard Joinder (.1); review Archrock and Diverse Joinders (.1).	Merola, F.A.	0.9
08/21/2020	Review of hedging motion and objection thereto (.4) and coordinate with T.Sadler and team re summary of same (3.0); review of and revise T. Sadler summary of hedging motion and objection (.3); review of proposed hedging order and confer with Conway, F. Merola re same (.8); further review of DIP motion, proposed order, interim order and objections and review of statement of issues prepared by S. Ashuraey and comments thereto (3.2).	Millman, S.J.	7.7
08/22/2020	Email correspondence with S Millman re: DIP summary/issues list.	Ashuraey, S.N.	0.4
08/22/2020	Review revised hedging order and motion and issues for objection (1.7); review hedging history and company background for same (.8);	Cota, A.	2.9

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	various correspondence regarding same (.4).		
08/22/2020	Correspondence with CM re Hedge Motion Order (.2); review Kinglore Marine RoR to DIP (.1).	Merola, F.A.	0.3
08/22/2020	Preliminary call with C. Gargano re DIP motion and related issues.	Millman, S.J.	0.3
08/22/2020	Review DIP order and objection (.8); t/c S. Millman re objection (.2); review hedging motion and order (.5), t/c S. Millman re same (.2).	Olsen, H.A.	1.7
08/23/2020	Review and summarize cash management motion (2.7); review/revise DIP issues list (.4).	Ashuraey, S.N.	3.1
08/23/2020	Correspondence regarding hedge order issues (.6); analysis related thereto (.3); negotiation of certain hedging order points (.8); review comments on hedge order for objection (.1).	Cota, A.	1.8
08/23/2020	Review, analyze and summarize the DIP motion and subsequent objections and responses filed (6.2); confer with S. Millman and review/incorporate comments to summaries (1.0).	Gargano, C.E.	7.2
08/23/2020	Review and compare hedging motion order comments.	Iaffaldano, J.F.	0.4
08/23/2020	Exchange correspondence with Conway MacKenzie re Hedge Order (.2); reviews Hedge Order (.2).	Merola, F.A.	0.4
08/23/2020	Call with C. Gargano re DIP objection memo (.3) and review various objections and mark up memo (1.4); further review of statement of issues for Committee prepared by S. Ashuraey and comments re same (.9).	Millman, S.J.	2.6
08/23/2020	Revise draft hedging order (.3) and correspondence re same (.6).	Sadler, T.M.	0.9
08/24/2020	Finalize drafting summary of cash collateral	Ashuraey, S.N.	2.2

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	motion (1.2); revise draft of DIP summary and issues list (1.0).		
08/24/2020	Review DIP Order Issues List (.7); correspondence regarding DIP Credit Agreement (.2).	Cota, A.	0.9
08/24/2020	Work on DIP summaries and send out to SSL group.	Gargano, C.E.	3.6
08/24/2020	Redline revised hedging order.	Magzamen, M.S.	0.3
08/24/2020	Review LA Safety System Joinder (.1); review Kilgore Joinder (.1); review revised Hedging Order (.2).	Merola, F.A.	0.4
08/24/2020	Review summary re DIP issues.	Merola, F.A.	0.2
08/24/2020	Further work on DIP objection summary and committee statement of issues.	Millman, S.J.	1.5
08/25/2020	Confer with F. Merola re DIP objection (.1); emails with S. Ashuraey re same (.3).	Millman, S.J.	0.4
08/26/2020	Begin drafting DIP objection.	Ashuraey, S.N.	1.2
08/26/2020	Review/discuss DIP issues.	Hansen, K.M.	1.0
08/26/2020	Review of case law re bases for objection.	Millman, S.J.	0.8
08/27/2020	Review precedent DIP objections (.5); continue drafting DIP objection (2.7).	Ashuraey, S.N.	3.2
08/27/2020	Coordinate review of DIP Order matters (.4); review DIP Objections (1.1); review precedent for DIP credit agreement objections/comments (.3).	Cota, A.	1.8
08/27/2020	Discussion re DIP related issues and storm impact on financing.	Hansen, K.M.	1.5
08/27/2020	Review JIB motion (.4); review internal notes re same (.2); emails re same w/ S. Millman and T. Sadler (.1); draft objection to same (.8).	Iaffaldano, J.F.	1.5

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08/27/2020	Review of DIP credit agreement (1.2) and circulate same to UCC professionals (.2).	Millman, S.J.	1.4
08/28/2020	Continue drafting DIP objection (2.2); review and revise summary of DIP and issues list per comments from team (2.0); emails re issues list and summary (.6).	Ashuraey, S.N.	4.8
08/28/2020	Review and comment on DIP Order issues list (2.3); begin review of DIP credit agreement and analysis thereof (2.1); conf calls regarding DIP terms summary (.5).	Cota, A.	4.9
08/28/2020	Review JIB motion (.8); review financial advisor materials re same (.5); draft objection to same (1.8); discuss same w/ T. Sadler (.2).	Iaffaldano, J.F.	3.3
08/28/2020	Review DIP credit agreement.	Isaacson, M.M.	1.4
08/28/2020	Review DIP Order and issues list and provide comments to same.	Lau, J.	4.4
08/28/2020	Confer with J. Lau re analysis (.2); review of revisions to summary (.); and confer with S. Ashuraey and review update of same (.4); review of A. Cota's comments (.3); call with M. Isaacson to discuss review of DIP agreement and review of same (1.4).	Millman, S.J.	2.7
08/29/2020	Review DIP credit agreement and prepare summary.	Isaacson, M.M.	3.1
08/31/2020	Review and revise DIP Summary (1.2); emails and calls re same (.4); review DIP credit agreement and order for priority scheme (1.4).	Ashuraey, S.N.	3.0
08/31/2020	Review DIP Credit Agreement and draft/revise issues list multiple times (4.9); precedent analysis regarding certain EoDs and CPs (.9); confs w/ M. Isaacson regarding same (1.1).	Cota, A.	6.9
08/31/2020	Prepare DIP objection summaries client memorandum.	Gargano, C.E.	0.4
08/31/2020	Review DIP credit agreement (.7); prepare	Isaacson, M.M.	1.9

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objections to same (1.2).

08/31/2020	Review DIP Objections.	Lau, J.	0.6
08/31/2020	Review updated DIP summary.	Merola, F.A.	0.2
08/31/2020	Work on revisions to DIP objection summary (.4); review and further revise summary of issues (.9); review of credit agreement analysis by Isaacson (.4).	Millman, S.J.	1.7

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	25.7	\$ 850	\$ 21,845.00
Cota, Alexandro	29.9	1,150	34,385.00
Gargano, Charles E.	14.7	550	8,085.00
Hansen, Kristopher M.	2.5	1,650	4,125.00
Iaffaldano, John F.	6.4	550	3,520.00
Isaacson, Marni M.	11.3	955	10,791.50
Lau, Joanne	5.0	955	4,775.00
Magzamen, Michael	1.0	450	450.00
Merola, Frank A.	4.0	1,475	5,900.00
Millman, Sherry J.	22.1	1,095	24,199.50
Olsen, Harold A.	1.7	1,045	1,776.50
Sadler, Tess M.	0.9	595	535.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 120,388.00
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TOTAL FOR THIS MATTER	\$ 120,388.00
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STROOCK

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RE	Business Operations 007168 0016
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DATE	DESCRIPTION	NAME	HOURS
08/24/2020	Review diligence request list and review GOMESA.	Meyers, J.W.	1.0
08/24/2020	Internal call with J. Storz re legal diligence request list (.3); prepare diligence list (.5) and correspondence re same (.2).	Sadler, T.M.	1.0
08/25/2020	Comments to due diligence request list.	Meyers, J.W.	0.5
08/25/2020	Draft diligence request list.	Sadler, T.M.	0.4
08/26/2020	Correspondence and call with Conway MacKenzie re hurricane (.2); correspondence re windstorm insurance coverage (.2).	Merola, F.A.	0.4
08/26/2020	Draft diligence request list (2.0) and correspondence re same (.4)	Sadler, T.M.	2.4
08/27/2020	Exchange correspondence with Conway MacKenzie re storm damage.	Merola, F.A.	0.2
08/27/2020	Correspondence with Weil re data room.	Sadler, T.M.	0.1
08/28/2020	Discuss/analyze hurricane impact and direct insurance review re same	Hansen, K.M.	1.0

STROOCK

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Hansen, Kristopher M.	1.0	\$ 1,650	\$ 1,650.00
Merola, Frank A.	0.6	1,475	885.00
Meyers, Jeffrey W.	1.5	1,195	1,792.50
Sadler, Tess M.	3.9	595	2,320.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 6,648.00
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TOTAL FOR THIS MATTER	\$ 6,648.00
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STROOCK

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RE	Employee Benefits / Pensions 007168 0017
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DATE	DESCRIPTION	NAME	HOURS
08/24/2020	Review of background information on company and bankruptcy case in conjunction with diligence list drafting.	Friederich, B.A.	1.3
08/24/2020	Review email re: diligence list (.1); review draft of diligence list (.3); prepare email to B. Friederich re: benefits diligence (.3); review wages motion and summary of same (.5).	Lilling, A.S.	1.2
08/25/2020	Markup of employment and benefits portion of diligence list.	Friederich, B.A.	1.2
08/25/2020	Review and revise labor and employment section of due diligence request list.	Lavin, H.S.	0.6
08/25/2020	Review diligence list (.3); prepare revisions to same (.2).	Lilling, A.S.	0.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Friederich, Brian A.	2.5	\$ 895	\$ 2,237.50
Lavin, Howard S.	0.6	1,250	750.00
Lilling, Austin S.	1.7	1,250	2,125.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 5,112.50
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TOTAL FOR THIS MATTER	\$ 5,112.50
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STROOCK

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RE	Tax Issues 007168 0018
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DATE	DESCRIPTION	NAME	HOURS
08/21/2020	Review of and comment on NOL motion and draft order.	Jewett, M.M.	1.5
08/22/2020	Review analysis of NOL Motion.	Merola, F.A.	0.1
08/23/2020	Review of and comment on diligence request list.	Jewett, M.M.	0.5
08/24/2020	Revision of tax diligence requests and related correspondence (1.4); professional calls (.4).	Jewett, M.M.	1.8
08/24/2020	Review of NOL motion and summary of same and internal discussion re same.	Millman, S.J.	1.8
08/27/2020	Tax diligence call (.4) and preparation of memo summarizing call (1.0).	Jewett, M.M.	1.4
08/27/2020	Call with Weil and Stroock re tax diligence.	Sadler, T.M.	0.7
08/28/2020	Finalizing tax diligence memo.	Jewett, M.M.	0.4
08/28/2020	Review tax due diligence.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Jewett, Michelle M.	5.6	\$ 1,395	\$ 7,812.00
Merola, Frank A.	0.3	1,475	442.50
Millman, Sherry J.	1.8	1,095	1,971.00
Sadler, Tess M.	0.7	595	416.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 10,642.00	
TOTAL FOR THIS MATTER		\$ 10,642.00	

STROOCK

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RE	Valuation / Asset Analysis & Recovery 007168 0020
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DATE	DESCRIPTION	NAME	HOURS
08/24/2020	Review draft legal due diligence list.	Merola, F.A.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.3	\$ 1,475	\$ 442.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 442.50
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TOTAL FOR THIS MATTER	\$ 442.50
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Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

Exhibit B

Expense Detail

STROOCK

DISBURSEMENT REGISTER

INVOICE NO.	774824
CLIENT	Fieldwood Energy Official Committee of Unsecured Creditors

FOR DISBURSEMENT SERVICES RENDERED in the captioned matter for the period
through August 31, 2020, including:

DATE	DESCRIPTION	AMOUNT
Outside Messenger Service		
08/31/2020	Vendor: Federal Express Corporation Invoice #: 711537466 09.07.20 Tracking #: 396359185912 Shipment Date: 08/31/2020 Sender: John Storz Stroock & Stroock & Lavan LLP, 180 Maiden Lane, NEW YORK CITY, NY 10038 Ship to: John Storz, INFORMATION NOT SUPPLIED, 345 East 56th Street, NEW YORK, NY 10022	20.87
Outside Messenger Service Total		20.87

MATTER DISBURSEMENT SUMMARY	
Outside Messenger Service	\$ 20.87
TOTAL DISBURSEMENTS/CHARGES	\$ 20.87

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

FIELDWOOD ENERGY LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

Objection Deadline: November 11, 2020

**SECOND MONTHLY STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED FOR THE PERIOD SEPTEMBER 1, 2020
THROUGH SEPTEMBER 30, 2020 BY STROOCK & STROOCK & LAVAN LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Stroock & Stroock & Lavan LLP (“Stroock”)², counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits this Second Monthly Statement of Services Rendered and Expenses Incurred (the “Monthly Fee Statement”) for the period September 1, 2020 through September 30, 2020 (the “Statement Period”), in accordance with the Court’s order, dated September 17, 2020, establishing interim compensation procedures for this case (the “Compensation Order”) [Docket No. 367]. In support of the Monthly Fee Statement, Stroock respectfully represents as follows:

Relief Requested

1. Stroock respectfully submits this Monthly Fee Statement for: (i) compensation of fees for reasonable, actual and necessary services rendered by Stroock on behalf of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Compensation Order.

Committee during the Statement Period; and (ii) reimbursement of reasonable, actual and necessary expenses incurred by Stroock on behalf of the Committee during the Statement Period.

2. Stroock seeks compensation for professional services rendered and reimbursement of expenses incurred during the Statement Period in the amounts set forth as below:

Total Fees:	\$618,215.20 (80% of \$772,769.00)
Total Expenses:	\$6,215.56
Total:	\$624,430.76

3. A detailed statement of hours spent rendering legal services to the Committee during the Statement Period is attached hereto as Exhibit A. A detailed list of disbursements made or incurred by Stroock in connection with services performed on behalf of the Committee during the Statement Period is attached hereto as Exhibit B.

4. Pursuant to the Compensation Order, Stroock seeks payment of \$624,430.76 from the Debtors for the Statement Period, representing (a) 80% of Stroock's total fees for services rendered and (b) 100% of the total expenses incurred during the Statement Period.

Notice

5. In accordance with the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, as further defined in the Compensation Order, the "Notice Parties"): (i) the Debtors; (ii) counsel to the Debtors; (iii) counsel to the Ad Hoc Group of Secured Lenders; and (iv) the Office of the United States Trustee for the Southern District of Texas.

6. Pursuant to the Compensation Order, objections to the Monthly Fee Statement, if any, must be served upon the Notice Parties, including Stroock, no later than **November 11**,

2020 (the “Objection Deadline”), setting forth the nature of the objection and the specific amounts of fees and expenses at issue.

7. If no objection to the Monthly Fee Statement is received by the Objection Deadline, the Debtors shall pay Stroock the amounts of fees and expenses identified in the Monthly Fee Statement.

8. To the extent an objection to the Monthly Fee Statement is received on or prior to the Objection Deadline, the Debtors may withhold payment of that portion of the payment requested to which the objection is directed, and shall promptly pay the remainder of the fees and expenses as set forth herein. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: October 28, 2020
New York, New York

STROOCK & STROOCK & LAVAN LLP

/s/ Kenneth Pasquale

Kristopher M. Hansen

Kenneth Pasquale

Sherry J. Millman

180 Maiden Lane

New York, NY 10038

Telephone: (212) 806-5400

Facsimile: (212) 806-6006

*Counsel to the Official Committee of Unsecured
Creditors*

FIELDWOOD ENERGY LLC, *et al.*
SUMMARY OF FEES
SEPTEMBER 1, 2020 – SEPTEMBER 30, 2020

Name of Professional	Position	Department	Bar Admission Date	Hours	Rate	Amount
Canfield, Jonathan D.	Partner	Financial Restructuring	2007	73.8	\$1,195	\$ 88,191.00
Cota, Alexandro	Partner	Financial Restructuring	2005	37.1	1,195	44,334.50
Gilad, Erez E.	Partner	Financial Restructuring	2001	8.2	1,475	12,095.00
Hansen, Kristopher M.	Partner	Financial Restructuring	1996	62.4	1,650	102,960.00
Jewett, Michelle M.	Partner	Tax	2004	0.5	1,395	697.50
Merola, Frank A.	Partner	Financial Restructuring	1988	37.2	1,475	54,870.00
Pasquale, Kenneth	Partner	Financial Restructuring	1990	45.1	1,475	66,522.50
Storz, John F.	Partner	Financial Restructuring	1996	12.4	1,250	15,500.00
Ashuraey, Sam N.	Associate	Financial Restructuring	2017	63.5	850	53,975.00
Gargano, Charles E.	Associate	Financial Restructuring	2020	108.1	550	59,455.00
Iaffaldano, John F.	Associate	Financial Restructuring	2019	60.3	550	33,165.00
Isaacson, Marni M.	Associate	Financial Restructuring	2014	19.8	955	18,909.00
Lau, Joanne	Associate	Financial Restructuring	2015	18.3	955	17,476.50
Millman, Sherry J.	Special Counsel	Financial Restructuring	1985	140.7	1,095	154,066.50
Sadler, Tess M.	Associate	Financial Restructuring	2019	26.9	595	16,005.50
Totals for Attorneys				714.3		\$738,223.00

Name of Paraprofessional	Position	Department	Years of Experience	Hours	Rate	Amount
Jones, Margaret	Legal Research Analyst	Knowledge & Resources	20	1.3	\$370	\$481.00
Kaufman, Eric M.	Asst Dir, Research & KM Srvcs	Knowledge & Resources	22	3.5	370	1,295.00
Krieger, Dmitriy	Corporate Research Analyst	Knowledge & Resources	23	0.8	370	296.00
Laskowski, Mathew D.	Paralegal	Financial Restructuring	4	6.6	450	2,970.00
Magzamen, Michael	Paralegal Supervisor	Financial Restructuring	22	60.3	450	27,135.00
Maloney, Thomas F	Paralegal	Corporate	1	2.0	315	630.00
Mohamed, David	Paralegal	Financial Restructuring	31	4.7	370	1,739.00
Total for Paraprofessionals				79.2		\$34,546.00

Total				793.5		\$772,769.00
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FIELDWOOD ENERGY LLC, *et al.*
COMPENSATION BY PROJECT CATEGORY
SEPTEMBER 1, 2020 – SEPTEMBER 30, 2020

Matter Code	Project Category	Hours	Amount
0001	Case Administration	39.9	\$ 24,344.00
0002	Meetings & Communications with Debtors	41.8	46,079.50
0003	Asset Disposition & Sales	0.7	1,032.50
0004	Relief from Stay / Adequate Protection Matters	1.3	807.50
0005	Court Hearings	16.1	17,639.50
0006	Creditors Committee Meetings and Communications	116.1	127,898.00
0007	Case Analysis/ Pleading Analysis and Responses	79.8	74,984.50
0008	Stroock Retention	73.9	45,500.50
0009	Stroock Fee Applications	0.4	438.00
0010	Other Professional Retention	41.1	27,100.50
0011	Other Professional Fee Applications	10.0	5,890.50
0012	Lien Review	25.5	23,600.50
0014	Cash Collateral/DIP/Financing	297.1	311,346.50
0016	Business Operations	0.7	842.50
0017	Employee Benefits / Pensions	0.2	295.00
0018	Tax Issues	0.1	147.50
0020	Valuation / Asset Analysis & Recovery	47.1	62,622.00
0021	Schedules/SoFAs/UST Reports	0.5	460.00
0022	Claims Administration & Objections	1.2	1,740.00
	Total	793.5	\$ 772,769.00

FIELDWOOD ENERGY LLC, *et al.*
DISBURSEMENT SUMMARY
SEPTEMBER 1, 2020 – SEPTEMBER 30, 2020

Disbursement	Amount
Outside Messenger Service	\$ 96.06
Long Distance Telephone	\$ 148.54
Lexis/Nexis	\$ 763.92
Westlaw	\$ 5,207.04
Total	\$ 6,215.56

Exhibit A

Detailed Time Entries

STROOCK

SERVICE AND EXPENSE REMITTANCE SUMMARY

INVOICE NO.	776405
CLIENT	Fieldwood Energy Official Committee of Unsecured Creditors

WIRE TRANSFER INSTRUCTIONS	
BANK NAME	[REDACTED]
BANK ADDRESS	[REDACTED]
ACCOUNT NAME	[REDACTED]
ACCOUNT NUMBER	[REDACTED]
ABA/ROUTING NUMBER	[REDACTED]
DESCRIPTION/REFERENCE	Client/Matter: 007168.0001

REMITTANCE ADDRESS
Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, NY 10038-4982

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown. Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

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INVOICE

INVOICE NO.	776405
CLIENT	Fieldwood Energy Official Committee of Unsecured Creditors

FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through September 30, 2020, including:

RE	Case Administration 007168 0001
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DATE	DESCRIPTION	NAME	HOURS
09/01/2020	Update daily task list.	Gargano, C.E.	1.0
09/01/2020	Review data room documents.	Isaacson, M.M.	0.3
09/01/2020	Correspond with S. Millman re dataroom needs (.2); obtain access to dataroom (.1); obtain documents (.2); organize (.2); circulate to team (.1).	Laskowski, M.D.	0.8
09/01/2020	Obtain, circulate and archive ECF filings (.1); discuss 9019 on calendar w/ S. Millman (.1); investigate same (.4); review docket and circulate calendars/docket update (.2)	Magzamen, M.S.	0.8
09/01/2020	Exchange correspondence re data room access.	Merola, F.A.	0.2
09/01/2020	Review of task list and follow-up with C. Gargano re same (.3); review of matters in data room (.7).	Millman, S.J.	1.0
09/01/2020	Correspondence re data room materials (.1) and review same (.5).	Sadler, T.M.	0.6
09/01/2020	Review of data room materials.	Storz, J.F.	0.4
09/02/2020	Update task list (.3) and discuss the same with J. Gargano, C.E.	Gargano, C.E.	0.5

STROOCK

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	Iaffaldano (.2).		
09/02/2020	Discuss task list w/ C. Gargano (.2); emails re same (.1).	Iaffaldano, J.F.	0.3
09/02/2020	Correspond with T. Sadler re dataroom updates to be culled (.2); obtain documents (.1); organize (.2); circulate to team (.1); correspond with S. Ashuraey re documents needed (.1); obtain, forward (.1).	Laskowski, M.D.	0.8
09/02/2020	Obtain, circulate and archive ECF filings (.2); confer w/ F. Merola, et al. re: SDTX procedures for notice and hearings (.2); emails w/ B. Wallen (Cole Schotz) re: same (.2); review docket and provide working group w/ docket and calendars update (.3).	Magzamen, M.S.	0.9
09/02/2020	Update memo to K. Hansen (.1); check in with team members on pending assignment (.3).	Millman, S.J.	0.4
09/02/2020	Correspondence re data room materials (.1) and review same (.3).	Sadler, T.M.	0.4
09/03/2020	Update task list.	Gargano, C.E.	0.4
09/03/2020	Review docket and provide docket and calendars update to working group (.2); obtain precedent decision for working group (.1).	Magzamen, M.S.	0.3
09/03/2020	Follow up on tasks to be done by team (.2); confer with M. Magzamen re obtaining decision to review (.1).	Millman, S.J.	0.3
09/04/2020	Update task list.	Gargano, C.E.	0.4
09/04/2020	Obtain, circulate and archive ECF filed docs (.1); review docket and provide calendars/docket update to working groups (.2).	Magzamen, M.S.	0.3
09/08/2020	Update task list (.5); confer w/ S. Millman re administrative matters (.1); update administrative materials (.7).	Gargano, C.E.	1.3
09/08/2020	Updates to calendars (.3); obtain, circulate and archive ECF filings (.1); review docket and provide working group with calendars and	Magzamen, M.S.	0.7

STROOCK

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	docket update (.2); confirm PHV admission (.1).		
09/09/2020	Update task list.	Gargano, C.E.	0.5
09/09/2020	Obtain, circulate and archive ECF filed docs (.3); updates to case calendars (.2); review docket and circulate docket/calendars update to working group (.2).	Magzamen, M.S.	0.7
09/10/2020	Update task list.	Gargano, C.E.	0.6
09/10/2020	Obtain, circulate and archive ECF filings; review docket and provide working group w/ docket and calendars update.	Magzamen, M.S.	0.3
09/10/2020	Obtain and circulate recently docketed pleading to SSL internal team.	Mohamed, D.	0.1
09/10/2020	Confer w/K. Hansen re status.	Pasquale, K.	0.6
09/10/2020	Correspondence re data room access and data room materials.	Sadler, T.M.	0.3
09/11/2020	Update task list.	Gargano, C.E.	0.6
09/11/2020	Obtain and archive documents from Weil fileshare (.5); confer w/ T. Sadler re: same (.1); review docket and provide working group w/ docket and calendars update (.2)	Magzamen, M.S.	0.8
09/13/2020	Obtain, circulate and archive ECF filing.	Magzamen, M.S.	0.1
09/14/2020	Update task list (1.0); update administrative materials (.3).	Gargano, C.E.	1.3
09/14/2020	Review workstream updates.	Hansen, K.M.	0.7
09/14/2020	Review outstanding workstreams (.6); review internal corr re same (.5).	Iaffaldano, J.F.	1.1
09/14/2020	Obtain, circulate and archive ECF filings (.6); compile and send docket and calendars update to working group (.2).	Magzamen, M.S.	0.8
09/15/2020	Update task list.	Gargano, C.E.	1.0
09/15/2020	Review critical dates calendar (.3); review open	Iaffaldano, J.F.	0.5

STROOCK

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	workstreams (.2).		
09/15/2020	Obtain, circulate and archive ECF filings (.2); compile and arrange for binders for F. Merola (.6); review docket and provide working group w/ calendars and docket update (.2).	Magzamen, M.S.	1.0
09/16/2020	Update task list.	Gargano, C.E.	0.6
09/16/2020	Continue preparing binders for F. Merola and arrange logistics re: same (.5); obtain, circulate and archive ECF filed documents (.3); Review docket and provide docket/calendars update to working group (.2).	Magzamen, M.S.	1.0
09/17/2020	Update task list (.6) and email correspondence w/ J. Iaffaldano re same (.2).	Gargano, C.E.	0.8
09/17/2020	Obtain, circulate and archive ECF filed documents (.1); confer w/ Cole Schotz re: deadlines (.2); Review docket and provide calendars/docket update to working group (.2).	Magzamen, M.S.	0.5
09/17/2020	Follow up w/ C. Gargano re the tasks and review noticing re procedures (.2); review memo re same (.1).	Millman, S.J.	0.3
09/18/2020	Update task list (.9) and email correspondence w/ J. Iaffaldano re same (.2).	Gargano, C.E.	1.1
09/18/2020	Review workstreams.	Hansen, K.M.	0.5
09/18/2020	Review open workstreams (.2); discuss same w/ C. Gargano. (.2).	Iaffaldano, J.F.	0.4
09/18/2020	Correspond with T. Sadler re data room updates (.1); locate updates to data room (.1); download (.1); organize (.2).	Laskowski, M.D.	0.5
09/18/2020	Follow-up on transcript request (.1); discussion w/ T. Sadler re: data room (.1); obtain and circulate new data room postings (.7)	Magzamen, M.S.	0.9
09/21/2020	Update task list (.7); email correspondence re same with working group (.7).	Gargano, C.E.	1.4
09/21/2020	Review and comment on task list (.1); review	Magzamen, M.S.	0.2

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	docket and provide working group w/ docket and calendars update (.1).		
09/21/2020	Follow up on tasks internally.	Millman, S.J.	0.2
09/22/2020	Update task list.	Gargano, C.E.	0.5
09/22/2020	Discuss critical dates w/ S. Millman and C. Gargano (.1); review docket and provide working group w/ calendars/docket update (.2).	Magzamen, M.S.	0.3
09/23/2020	Update task list.	Gargano, C.E.	0.3
09/23/2020	Review open workstreams.	Iaffaldano, J.F.	0.3
09/23/2020	Confirm critical dates (.1); obtain, circulate and archive data room updates (.4); review docket and provide working group w/ calendars and docket update (.2).	Magzamen, M.S.	0.7
09/24/2020	Update task list.	Gargano, C.E.	0.4
09/24/2020	Review open workstreams (.1); email C. Gargano re same (.1).	Iaffaldano, J.F.	0.2
09/24/2020	Review docket and provide working group w/ docket/calendars update.	Magzamen, M.S.	0.1
09/24/2020	Call with P. Jansen (Conway) to discuss diligence and related issues (.1); follow up internally re work streams (.1).	Millman, S.J.	0.2
09/25/2020	Update task list.	Gargano, C.E.	0.5
09/25/2020	Correspond with T. Sadler re data room updates (.1); correspond with M. Magzamen re data room (.1); obtain voluminous re data room documents (.3); organize (.6); circulate (.1).	Laskowski, M.D.	1.2
09/25/2020	Obtain, circulate and archive ECF filings (.1); distribute further data room updates among working group (.2); review docket and provide docket/calendars update among working group (.2).	Magzamen, M.S.	0.5
09/28/2020	Update task list (.6) and correspondence w/ J. Iaffaldano re same (.1).	Gargano, C.E.	0.7

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09/28/2020	Review open workstreams (.1); email C. Gargano re same (.1).	Iaffaldano, J.F.	0.2
09/28/2020	Monitor the docket (.1); obtain filings (.1); circulate end of day update (.1); update case calendars (.1).	Laskowski, M.D.	0.4
09/29/2020	Update task list (.5); email S. Millman re task list (.1); email A. Cota re task list (.1).	Gargano, C.E.	0.7
09/29/2020	Review docket and provide working group w/ docket and calendars update.	Magzamen, M.S.	0.2
09/29/2020	Follow up internally re tasks.	Millman, S.J.	0.2
09/30/2020	Update task list.	Gargano, C.E.	0.4
09/30/2020	Obtain, circulate and archive ECF filings (.1); calendar deadlines (.1); review docket and update working group (.2).	Magzamen, M.S.	0.4

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	15.0	\$ 550	\$ 8,250.00
Hansen, Kristopher M.	1.2	1,650	1,980.00
Iaffaldano, John F.	3.0	550	1,650.00
Isaacson, Marni M.	0.3	955	286.50
Laskowski, Mathew D.	3.7	450	1,665.00
Magzamen, Michael	11.5	450	5,175.00
Merola, Frank A.	0.2	1,475	295.00
Millman, Sherry J.	2.6	1,095	2,847.00
Mohamed, David	0.1	370	37.00
Pasquale, Kenneth	0.6	1,475	885.00
Sadler, Tess M.	1.3	595	773.50
Storz, John F.	0.4	1,250	500.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 24,344.00
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 MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 96.06
Long Distance Telephone	148.54
Lexis/Nexis	763.92
Westlaw	5207.04

TOTAL DISBURSEMENTS/CHARGES	\$ 6,215.56
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TOTAL FOR THIS MATTER	\$ 30,559.56
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RE	Meetings & Communications with Debtors 007168 0002
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DATE	DESCRIPTION	NAME	HOURS
09/01/2020	Exchange correspondence with Weil re information access.	Merola, F.A.	0.2
09/01/2020	Memo to Weil and call with C. Carlson (Weil) re information flow issues and internal discussions re same (.5); follow up with Conway team re information access issues (.3); confer with J. Storz re same (.1).	Millman, S.J.	0.9
09/02/2020	Exchange correspondence with Weil re due diligence call (.1); participate in Weil/Houlihan due diligence kick-off (.5).	Merola, F.A.	0.6
09/02/2020	Diligence call with Weil and HL (.5); coordinate set up with Weil and other parties (.2); call with J. Liou (Weil) re upcoming status conference (.3); follow up with J. Liou (Weil) on representation disclosed in application for retention (.1).	Millman, S.J.	1.1
09/02/2020	Call with Weil and Houlihan re certain first day motions and status.	Sadler, T.M.	0.4
09/02/2020	Participate on conference call with advisors to company and committee re: due diligence.	Storz, J.F.	0.4
09/03/2020	Call with Weil re: Apache background.	Ashuraey, S.N.	0.9
09/03/2020	Conf call w/ Weil regarding Apache transaction and information matters.	Cota, A.	0.9
09/03/2020	Company update call re Apache.	Hansen, K.M.	1.0
09/03/2020	Call w/ Weil re: Apache due diligence.	Merola, F.A.	0.9
09/03/2020	Call with A. Perez (Weil) and team to discuss Apache project and follow up call from J. Liou	Millman, S.J.	2.2

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(Weil) re settlement (1.1); review of materials forwarded by A. Perez (Weil) on Apache (.9) and messages Weil team re information needed on DIP (.2).

09/03/2020	Call with Weil and SSL re Apache diligence.	Sadler, T.M.	1.0
09/03/2020	Participate on conference call with advisors to company and committee re: Apache.	Storz, J.F.	0.9
09/04/2020	Review Weil correspondence re DIP.	Merola, F.A.	0.1
09/04/2020	Confer with J. Liou (Weil) re non objection to hearing.	Millman, S.J.	0.1
09/05/2020	Call with Weil team to discuss DIP.	Gargano, C.E.	1.1
09/05/2020	Correspondence with Weil re Cash Management.	Merola, F.A.	0.2
09/05/2020	Prepare demand to Weil re cash management concerns (.3); revisions to response (.4).	Millman, S.J.	0.7
09/06/2020	Review A. Perez (Weil) response, confer internally and propose call.	Millman, S.J.	0.4
09/07/2020	Review issues list and DIP Order comments in advance of call w/ Weil (.9); conf call w/ Weil on DIP issues (.9); correspondence regarding same (.1).	Cota, A.	1.9
09/07/2020	Diligence discussions with company.	Hansen, K.M.	1.0
09/07/2020	Call w/ Weil re DIP issues.	Iaffaldano, J.F.	1.1
09/07/2020	Participate in call with debtors counsel.	Isaacson, M.M.	1.0
09/07/2020	Call with Weil re DIP.	Lau, J.	1.1
09/07/2020	Call with Weil and Houlihan re DIP.	Merola, F.A.	1.1
09/07/2020	Call with debtors professionals re DIP and related issues (1.0); emails J. Liou (Weil) re information for Committee meeting (.1).	Millman, S.J.	1.1
09/08/2020	Exchange correspondence with Weil re extension on critical vendor (.1); review Weil	Merola, F.A.	0.2

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	correspondence re Objection (.1).		
09/08/2020	Call with J. Liou (Weil) re presentation of information to Committee (.2); prepare email re confidential info and follow up to obtain J. Liou (Weil) consent (.2); confer with A. Perez (Weil) re cash management and agree re extension (.3).	Millman, S.J.	0.7
09/09/2020	Exchange correspondence with Weil re Mexico and cash management (.2); correspondence with Weil re DIP extension (.1).	Merola, F.A.	0.3
09/09/2020	Further work on cash management issues and confer with A. Perez (Weil) and with Conway MacKenzie.	Millman, S.J.	0.5
09/10/2020	Confer w/ J. Liou (Weil) re: Weil retention issue (.1); follow up w C. Carlson (Weil) re access to mortgage site and follow up w UCC professional re same (.2).	Millman, S.J.	0.3
09/11/2020	Discussions with J. Liou (Weil) and C. Carlson (Weil) re vendor motion and reporting issues and emails Weil re cash management.	Millman, S.J.	0.3
09/12/2020	Communicate with P. Jansen (Conway) and K. Hansen re vendor motion reporting matters and email to Weil re proposal.	Millman, S.J.	1.3
09/13/2020	Review Weil correspondence re DIP Order.	Merola, F.A.	0.2
09/13/2020	Calls with J. Liou (Weil) re reporting related to vendor motion and with C. Carlson (Weil) re language in DIP order.	Millman, S.J.	0.7
09/14/2020	Review correspondence with Weil re final DIP Order.	Merola, F.A.	0.2
09/14/2020	Call with Weil re cash management order; call to J. Liou (Weil) re NDA signoff.	Millman, S.J.	0.2
09/15/2020	Email all w/ C. Carlson (Weil) re Debtors notice contact.	Iaffaldano, J.F.	0.1
09/15/2020	Review of changes to proposed interim order on professional compensation (.2) and confer and with C. Carlson (Weil) (.2).	Millman, S.J.	0.4

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09/16/2020	Communicate with debtors' counsel re scheduling call on surety issue and discuss internally.	Millman, S.J.	0.1
09/17/2020	Exchange correspondence with Weil re critical vendor and JIB.	Merola, F.A.	0.2
09/19/2020	Arrange for execution of NDAs (.8) and emails re same (.5).	Gargano, C.E.	1.3
09/21/2020	Various correspondence with Weil regarding certain vendor issues (.4); conf call w/ Weil regarding Apache and surety bond issues (.5).	Cota, A.	0.9
09/21/2020	Call w/ J. Liou (Weil), A. Perez (Weil), C. Carlson (Weil) re surety issues.	Iaffaldano, J.F.	0.5
09/21/2020	Call with Debtors to discuss surety and Apache issues (.5); and review surety issues in advance of call (.3).	Millman, S.J.	0.8
09/21/2020	Conf call w/debtors re surety & Apache issues (.5); email to team re same (.2).	Pasquale, K.	0.7
09/22/2020	Review Weil correspondence re Mexico NDA.	Merola, F.A.	0.1
09/22/2020	Communicate with J. Liou (Weil) re NDA issue and re request for form and info re ordinary course professional.	Millman, S.J.	0.1
09/23/2020	Call w/ C. Carlson (Weil) re creditor list and follow up communications re same.	Millman, S.J.	0.1
09/23/2020	T/c w/ A. Perez (Weil) re Apache issues.	Pasquale, K.	0.5
09/24/2020	Email C. Carlson (Weil) re creditor matrix.	Iaffaldano, J.F.	0.1
09/25/2020	Communicate with Weil re obtaining form trade agreement and also re scheduling meeting with management to discuss vendor program and also with full committee.	Millman, S.J.	0.1
09/26/2020	Emails with J. Liou (Weil) re scheduling of management call with UCC professionals.	Millman, S.J.	0.1
09/28/2020	Correspondence with Weil re vendor call.	Merola, F.A.	0.2

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09/29/2020	Update call with Weil re vendor.	Merola, F.A.	0.3
09/29/2020	Review of email on vendor and related matrixes forwarded by Debtor (.4); messages to and from J. Liou (Weil) re specific matters for today's Committee and follow up with general inquiry re financial reporting requirements after discussion with Conway Mackenzie (.3).	Millman, S.J.	0.7
09/30/2020	Conf call w/ Weil and Company regarding Vendor Program.	Cota, A.	1.1
09/30/2020	Organize and send materials to SSL team in advance of call with Company re vendor program (.6); email correspondence with P. Jensen (Conway) re same (.1).	Gargano, C.E.	0.7
09/30/2020	Call w/ Weil re vendor program (1.0); follow up w/ T. Sadler re same (.2).	Iaffaldano, J.F.	1.2
09/30/2020	Call with Debtor re vendor program.	Merola, F.A.	0.9
09/30/2020	Prepare for (.1) and participate in meeting with company re vendor program (1.0).	Millman, S.J.	1.1
09/30/2020	Prep for (.8) & conf call w/debtors re JIB, vendor program (1.0).	Pasquale, K.	1.8
09/30/2020	Call with Debtors and Debtors counsel and UCC professionals re vendor programs.	Sadler, T.M.	0.5

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	0.9	\$ 850	\$ 765.00
Cota, Alexandro	4.8	1,195	5,736.00
Gargano, Charles E.	3.1	550	1,705.00
Hansen, Kristopher M.	2.0	1,650	3,300.00
Iaffaldano, John F.	3.0	550	1,650.00
Isaacson, Marni M.	1.0	955	955.00
Lau, Joanne	1.1	955	1,050.50
Merola, Frank A.	5.7	1,475	8,407.50
Millman, Sherry J.	14.0	1,095	15,330.00
Pasquale, Kenneth	3.0	1,475	4,425.00
Sadler, Tess M.	1.9	595	1,130.50
Storz, John F.	1.3	1,250	1,625.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 46,079.50
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TOTAL FOR THIS MATTER	\$ 46,079.50
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RE	Asset Disposition & Sales 007168 0003
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DATE	DESCRIPTION	NAME	HOURS
09/02/2020	Correspondence with Houlihan re due diligence.	Merola, F.A.	0.2
09/08/2020	Review Houlihan bid summary.	Merola, F.A.	0.3
09/22/2020	Review Conway Mackenzie correspondence re Houlihan due diligence update.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.7	\$ 1,475	\$ 1,032.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 1,032.50
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TOTAL FOR THIS MATTER	\$ 1,032.50
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RE	Relief from Stay / Adequate Protection Matters 007168 0004
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DATE	DESCRIPTION	NAME	HOURS
09/02/2020	Review and summarize motion for personal injury relief from stay.	Gargano, C.E.	1.2
09/02/2020	Review unopposed motion for relief from stay.	Merola, F.A.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	1.2	\$ 550	\$ 660.00
Merola, Frank A.	0.1	1,475	147.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 807.50
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TOTAL FOR THIS MATTER	\$ 807.50
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RE	Court Hearings 007168 0005
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DATE	DESCRIPTION	NAME	HOURS
09/01/2020	Review Notice of Status Conference.	Merola, F.A.	0.1
09/03/2020	Confer w/ local counsel re: appearances at hearing; calendar dial-in re: same.	Magzamen, M.S.	0.2
09/04/2020	Status conference.	Hansen, K.M.	0.2
09/04/2020	Confer with local counsel re hearing and monitor hearing (.1); review order entered (.2).	Millman, S.J.	0.3
09/08/2020	Confer w/ Cole Schotz re Witness & Exhibit Lists (.1); internal discussions re: same (.1).	Magzamen, M.S.	0.2
09/09/2020	Exchange correspondence with Cole Schotz re witness list.	Merola, F.A.	0.2
09/10/2020	Review witness and exhibit list.	Merola, F.A.	0.2
09/11/2020	Confer w/ Cole Schotz re: probable appearances at 9/14 hearing.	Magzamen, M.S.	0.1
09/13/2020	Prepare for hearing.	Canfield, J.D.	1.6
09/13/2020	Review revised agenda.	Merola, F.A.	0.1
09/14/2020	Prepare for and telephonically attend second day hearing.	Ashuraey, S.N.	1.2
09/14/2020	Court hearing (1.1); prep. re: same (.5).	Canfield, J.D.	1.6
09/14/2020	Attend second day hearing.	Cota, A.	1.1
09/14/2020	Hearing (1.1) and prep for same (.4); follow up re same with professionals (.9).	Hansen, K.M.	2.4
09/14/2020	Review critical vendor motions and DIP objections in advance of hearing re same (.5);	Iaffaldano, J.F.	1.6

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	attend telephonic hearing (1.1).		
09/14/2020	Calendar individual dial-ins for status conference (.3); moderate listen-only dial-in for Status Conference (1.1); request transcript of hearing (.1); confer w/ S. Millman re: same (.1).	Magzamen, M.S.	1.6
09/14/2020	Prepare for (.2) and participate in Second Day Hearing (1.1).	Merola, F.A.	1.3
09/14/2020	Prepare for and monitor hearing on DIP motion, cash collateral, insurance and critical vendor (1.1) and provide information to K. Hansen in advance and coordinate with local counsel (.9).	Millman, S.J.	2.0
09/16/2020	Arrange for audio of 9/14 hearing.	Magzamen, M.S.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	1.2	\$ 850	\$ 1,020.00
Canfield, Jonathan D.	3.2	1,195	3,824.00
Cota, Alexandro	1.1	1,195	1,314.50
Hansen, Kristopher M.	2.6	1,650	4,290.00
Iaffaldano, John F.	1.6	550	880.00
Magzamen, Michael	2.2	450	990.00
Merola, Frank A.	1.9	1,475	2,802.50
Millman, Sherry J.	2.3	1,095	2,518.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 17,639.50	

TOTAL FOR THIS MATTER	\$ 17,639.50
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RE	Creditors Committee Meetings and Communications 007168 0006
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DATE	DESCRIPTION	NAME	HOURS
09/01/2020	Attend weekly committee call.	Ashuraey, S.N.	0.6
09/01/2020	Update call with UCC and advisors (.7); follow-up discussions re: same (.8).	Canfield, J.D.	1.5
09/01/2020	Preparation for committee meeting (.4); conf call w/ committee regarding updates and next steps (.7).	Cota, A.	1.1
09/01/2020	Prepare for (.1) and participate in Committee call (.7)	Gargano, C.E.	0.8
09/01/2020	Committee call (.7) and follow up on protocol from committee (.6)	Hansen, K.M.	1.3
09/01/2020	Prepare for (.2); and attend weekly committee meeting (.7); emails with individual committee members and counsel re scheduling one-on-one calls (.3).	Iaffaldano, J.F.	1.2
09/01/2020	Participate in committee call.	Isaacson, M.M.	0.7
09/01/2020	Committee call.	Jewett, M.M.	0.5
09/01/2020	Exchange correspondence re Bylaws comments (.2); review Conway UCC presentation (.2); participate in UCC meeting (.7).	Merola, F.A.	1.1
09/01/2020	Prepare for (.4) and participate in Committee call (.7); call with individual committee member (.3).	Millman, S.J.	1.4
09/02/2020	Introductory call with Haliburton.	Ashuraey, S.N.	0.3
09/02/2020	Call with Halliburton.	Gargano, C.E.	0.3
09/02/2020	Committee member calls (.5) and prep re same	Hansen, K.M.	1.0

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	(.5).		
09/02/2020	Call w/ committee member re: claim and relationship to debtors (.3); email K. Hansen and F. Merola re same (.1); email committee members re comments to UCC bylaws (.3).	Iaffaldano, J.F.	0.7
09/02/2020	Participate in diligence call (.4); review diligence materials (.9).	Isaacson, M.M.	1.3
09/02/2020	Call with Haliburton.	Merola, F.A.	0.3
09/02/2020	Call with F. Merola to committee member (.2); receive comments from multiple committee members on NDA and respond (.2).	Millman, S.J.	0.4
09/02/2020	Call with Haliburton and SSL re case background and claims.	Sadler, T.M.	0.3
09/02/2020	Review comments to NDA from committee member and respond to same.	Storz, J.F.	0.2
09/03/2020	Introductory call with Oceaneering.	Ashuraey, S.N.	0.5
09/03/2020	Prepare email to UCC re Hoactzin settlement (.6); consolidate notes from calls with creditors (.5).	Gargano, C.E.	1.1
09/03/2020	Committee member calls (.5) and prep re same (.5).	Hansen, K.M.	1.0
09/03/2020	Review correspondence with UCC re Status Conference.	Merola, F.A.	0.1
09/03/2020	Call with Committee member (.5); communicate with Committee members re status conference and description of settlement (.5).	Millman, S.J.	1.0
09/03/2020	Call with Oceaneering re case background and claims.	Sadler, T.M.	0.6
09/04/2020	Committee member calls (.6) and prep re same (.4).	Hansen, K.M.	1.0
09/04/2020	Draft memo update to committee (.6) and confer with K. Hansen re same and send (.2).	Millman, S.J.	0.8

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09/04/2020	Correspondence with committee member re: NDA.	Storz, J.F.	0.2
09/05/2020	Review UCC correspondence re: first day motion opposition.	Merola, F.A.	0.2
09/05/2020	Review of NDA from Weil (.2); confer with J. Storz (.2) and note to follow up for execution (.2).	Millman, S.J.	0.6
09/05/2020	Review/revise committee member NDA (.2), review mark-up of same (.2), and distribute final version to committee members (.2).	Storz, J.F.	0.6
09/06/2020	Review member NDA.	Merola, F.A.	0.1
09/07/2020	UCC Professional call.	Cota, A.	0.6
09/07/2020	Review UCC correspondence re meeting agenda (.2); correspondence with Conway MacKenzie re UCC meeting (.2).	Merola, F.A.	0.4
09/07/2020	Email to committee re UCC call (.2); call with Committee members re outstanding issues (.2).	Millman, S.J.	0.4
09/08/2020	Call with committee re case status and next steps.	Ashuraey, S.N.	0.8
09/08/2020	Correspondence with committee members regarding objections (.2) and weekly conf call (.6).	Cota, A.	0.8
09/08/2020	Weekly UCC call (.8); prepare Bylaws for execution (1.0), review and revise bylaws (1.5).	Gargano, C.E.	3.3
09/08/2020	Committee meeting (.6) and prep for same (.5).	Hansen, K.M.	1.1
09/08/2020	Prepare for (.4) and participate in weekly committee call (.8).	Isaacson, M.M.	1.2
09/08/2020	Review UCC correspondence re liquidity analysis (.1); participate in UCC call (.8); review client update correspondence (.1).	Merola, F.A.	1.0
09/08/2020	Prepare for (.5) and participate in committee call (.8); respond to inquiries from Committee	Millman, S.J.	1.8

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	members re vendor motion response (.2); prepare update for Committee re status of negotiations and related matters (.3).		
09/08/2020	Weekly update call with UCC and UCC professionals (.8) and correspondence re same (.2).	Sadler, T.M.	1.0
09/08/2020	Correspondence with committee member re: treatment of critical vendor claim.	Storz, J.F.	0.2
09/09/2020	Revise bylaws (1.2) and email correspondence with UCC re signature pages (.2).	Gargano, C.E.	1.4
09/09/2020	Correspond with M. Magzamen re UCC bylaw precedent needed (.1); forward same (.1).	Laskowski, M.D.	0.2
09/09/2020	Confer w/ S. Millman re: bylaws (.2); research re: bylaws and timing (.4).	Magzamen, M.S.	0.6
09/09/2020	Review correspondence re UCC update.	Merola, F.A.	0.2
09/09/2020	Call with Committee member to discuss updates with Conway (.5); draft update memo for Committee on DIP and cash management and confer with K. Hansen re same (.3); confer with C. Gargano and T. Sadler re bylaw issues and finalizing for execution by committee members (.4); respond to inquiry from two trade creditors (.6); follow up on NDAs (.3).	Millman, S.J.	2.1
09/09/2020	Correspondence re bylaws (.1) and review and compile same (.3).	Sadler, T.M.	0.4
09/10/2020	Call with Committee re status of DIP and other pleadings and next steps.	Ashuraey, S.N.	0.6
09/10/2020	UCC calls re: DIP.	Canfield, J.D.	0.9
09/10/2020	Prepare for call w/ Committee (.2); conf call w/ committee members and correspondence on same (.6).	Cota, A.	0.8
09/10/2020	Call with UCC re proposed DIP Order (.6); Email correspondence with S. Millman re workstreams for UCC (.5).	Gargano, C.E.	1.1

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09/10/2020	Participate in call re: objections (.5); participate in call with committee re: objections (.6).	Isaacson, M.M.	1.1
09/10/2020	Review UCC correspondence re DIP (.2); call with UCC re DIP Order (.3).	Merola, F.A.	0.5
09/10/2020	Communicate w/ creditors in response to inquiries re Vendor response (1.1); email to committee to schedule call (.1) call with Committee re DIP (.6); committee email re deal summary and confer w members in advance (.8).	Millman, S.J.	2.6
09/10/2020	UCC meeting re DIP.	Pasquale, K.	0.6
09/10/2020	Call with UCC and UCC professionals re: DIP issues (.6) and prep for the same (.2).	Sadler, T.M.	0.8
09/11/2020	Organize signature pages for bylaw and UCC NDA (.5) and email correspondence re same (.3).	Gargano, C.E.	0.8
09/11/2020	Continuing discussions re: form of order.	Hansen, K.M.	1.2
09/11/2020	Follow up internally re tasks to be addressed including status of NDAs and by law signature.	Millman, S.J.	0.3
09/12/2020	Review NDA re Mexico operations.	Merola, F.A.	0.2
09/13/2020	Communicate with Committee member re NDA (.2); draft email to Committee to update on proposed resolution of certain aspect of contested matters (.3) and review revised comments from K. Hansen and incorporate (.2); review of NDA for Fieldwood Mexico and discussions with J. Storz and emails K. Hansen re NDA (.6).	Millman, S.J.	1.3
09/13/2020	Review advisor NDA with Fieldwood Mexico and prepare revised draft of same (1.1); call with S. Millman re: same (.5).	Storz, J.F.	1.6
09/14/2020	Committee member discussions.	Hansen, K.M.	0.8
09/14/2020	Participate in UCC professionals call (.4); review UCC correspondence re agenda (.2); review UCC correspondence re Conway	Merola, F.A.	0.8

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	Mackenzie materials (.1); review correspondence re UCC member NDA (.1).		
09/14/2020	Memo to Committee re proposed agenda and court hearing and prior discussions K. Hansen re agenda (.3); messages to Committee member re communication received from other creditor and discuss internally (.2); review materials from Conway to present to Committee (.2); review of changes to NDA re Fieldwood Mexico and follow up on by laws sign off and on committee member NDA (.6); memo to UCC professionals re proposed agenda for UCC professionals call and conduct same (.5).	Millman, S.J.	1.8
09/14/2020	Revise and distribute advisor NDA with Fieldwood Mexico.	Storz, J.F.	0.2
09/15/2020	Attend weekly UCC meeting (.5); call with trade claimant (.2); prepare for same (.2).	Ashuraey, S.N.	0.9
09/15/2020	UCC Meeting.	Canfield, J.D.	0.7
09/15/2020	Participate in Creditors Committee Meeting.	Cota, A.	0.6
09/15/2020	Send out executed versions of NDA (.2); email Committee re same NDA/Bylaws (.4); UCC weekly call (.5).	Gargano, C.E.	1.1
09/15/2020	Prep for (.5) and call with the committee members (.5).	Hansen, K.M.	1.0
09/15/2020	Prepare for (.2) and attend weekly committee meeting (.6).	Iaffaldano, J.F.	0.8
09/15/2020	Participate in committee call.	Isaacson, M.M.	0.5
09/15/2020	Participate in UCC call (.6); exchange correspondence re UCC governance (.2).	Merola, F.A.	0.8
09/15/2020	Further review of Conway Mackenzie materials in advance of Committee Call (.1); participate in call of Creditors' Committee (.7); follow up calls with M. Warner (Cole Schotz) (.4) and P. Jansen (Conway) re issue raised on call (.5); follow up on bylaw execution (.2).	Millman, S.J.	1.9

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09/15/2020	UCC meeting.	Pasquale, K.	0.5
09/15/2020	Weekly update call with UCC.	Sadler, T.M.	0.3
09/16/2020	Call with trade creditor (.1); prepare for same (.2).	Ashuraey, S.N.	0.3
09/16/2020	Committee member discussions re workstreams (.8); discussions re Mexico, vendor and other diligence (1.0).	Hansen, K.M.	1.8
09/17/2020	Draft summary to professionals re Fieldwood interim compensation procedures (3.5); review and enter comments sent by J. Iaffaldano and M. Magzamen re same (1.0); send summary to Committee (.5).	Gargano, C.E.	5.0
09/17/2020	Committee member discussions re workstreams (.8); discussions re Mexico, vendor and other diligence (1.0).	Hansen, K.M.	1.8
09/17/2020	Review of NDA changes and message to J. Storz.	Millman, S.J.	0.3
09/17/2020	Review revised draft of Fieldwood Mexico NDA.	Storz, J.F.	0.2
09/18/2020	Further review of mark-up of NDA and confer with J. Storz re same (.3); respond to creditor inquiry (.3).	Millman, S.J.	0.6
09/19/2020	Review, revise and distribute draft of Fieldwood Mexico NDA.	Storz, J.F.	0.6
09/20/2020	Review vendor diligence issues.	Hansen, K.M.	0.5
09/21/2020	Call with creditor re case status and next steps (.4); call with creditor re filing claim (.2) and follow up research re same (.3).	Ashuraey, S.N.	0.9
09/21/2020	Compile and format fully executed bylaws and send to S. Millman (.7); email w/ UCC member re UCC weekly call (.3); review dataroom for form trade agreement for S. Millman (.5); professionals call (.3); review deck circulated by Conway re same (.4).	Gargano, C.E.	2.2

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09/21/2020	Discuss vendor issues (.8); committee call prep (.5); diligence related concerns (.9).	Hansen, K.M.	2.2
09/21/2020	Review Conway presentation to committee.	Iaffaldano, J.F.	0.4
09/21/2020	Prepare for (.1) and participate in committee call (.4).	Isaacson, M.M.	0.5
09/21/2020	Exchange correspondence with Conway MacKenzie re: trade agreement (.2); review NDA re Mexico (.1).	Merola, F.A.	0.3
09/21/2020	Memo to Committee and obtain summary of motion for inclusion and review Conway Mackenzie presentation for inclusion and t/c S. Barron (Conway) of Conway Mackenzie re same (.8); follow up on Mexico NDA and discuss with S. Barron (Conway) after execution (.2); return calls of two creditors (.4); schedule and conduct call of professionals to prepare for tomorrow's committee call and related matters (.6).	Millman, S.J.	2.0
09/21/2020	Conf call w/ Conway Mackenzie re Committee meeting prep.	Pasquale, K.	0.4
09/21/2020	Call with UCC professionals re status of case analysis and prep for weekly UCC call.	Sadler, T.M.	0.3
09/21/2020	Participate on call with UCC advisors re: Apache.	Storz, J.F.	0.3
09/22/2020	Weekly call with Committee (.5); review emails re same (.2); follow up research and email to creditor (.3).	Ashuraey, S.N.	1.0
09/22/2020	UCC update call.	Canfield, J.D.	0.6
09/22/2020	Attend weekly Committee meeting.	Cota, A.	0.5
09/22/2020	Weekly UCC call.	Gargano, C.E.	0.5
09/22/2020	Committee call (.5); prep for same (.7) discuss diligence response / informational issues (.7).	Hansen, K.M.	1.9
09/22/2020	Weekly Committee call (.5); prepare for same (.2).	Iaffaldano, J.F.	0.7

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09/22/2020	Participate in committee meeting.	Isaacson, M.M.	0.5
09/22/2020	Participate in UCC meeting.	Merola, F.A.	0.5
09/22/2020	Review materials for (.6) and participate in Committee call (.5); follow up call with creditors re vendor issues (.4); review of email sent to K. Hansen by creditor (.1).	Millman, S.J.	1.6
09/22/2020	Creditors committee meeting	Pasquale, K.	0.5
09/22/2020	Prepare for (.1) and participate in weekly update call with UCC and UCC professionals (.5).	Sadler, T.M.	0.6
09/23/2020	Review of additional materials in data room (.7); respond to trade creditor call (.1).	Millman, S.J.	0.8
09/24/2020	Discuss diligence related concerns (1.0); analysis re same (.5).	Hansen, K.M.	0.5
09/24/2020	Email committee chairs re Prime Clerk engagement letter (.3); discuss same w/ S. Millman (.1).	Iaffaldano, J.F.	0.4
09/24/2020	Confer with K. Hansen re scheduling calls with management for Advisors and for Committee (.1). Communicate with Weil re scheduling call with management for Advisors and for Committee (.1).	Millman, S.J.	0.2
09/25/2020	Respond to creditor inquiries re vendor payments.	Hansen, K.M.	0.5
09/25/2020	Review form trade agreement.	Merola, F.A.	0.2
09/25/2020	Review of trade agreement and internal discussion re same.	Millman, S.J.	0.3
09/26/2020	Review professional work plan (.5); agenda for committee call (.5); review questions for diligence call (.5).	Hansen, K.M.	1.5
09/27/2020	Review professional work plan (.5); agenda for committee call (.5); review questions for diligence call (.5).	Hansen, K.M.	1.5

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09/27/2020	Review draft UCC agenda.	Merola, F.A.	0.2
09/28/2020	Email w/ UCC co chair re prime clerk retention (.5); call w/ UCC co chair re same (.3); call w/ K. Pasquale re same (.1); email S. Millman re same (.2).	Iaffaldano, J.F.	1.1
09/28/2020	Confer with each of K. Pasquale and J. Iaffaldano re afternoon professionals call and re agenda for tomorrow's Committee call (.4); review of materials from Conway for presentation to Committee and communicate with A. Bekker (Conway) re same (.4); email to committee re tomorrow's call (.1); emails with K. Hansen re form trade agreement (.1).	Millman, S.J.	1.0
09/28/2020	Conf call w/committee chair counsel re protocol (.3); conf call w/UCC professionals re status (.5); confer w/K. Hansen re same (.3)	Pasquale, K.	1.1
09/29/2020	Attend weekly committee call.	Ashuraey, S.N.	0.4
09/29/2020	UCC Call (.4) and prep for the call (.4).	Canfield, J.D.	0.8
09/29/2020	Review Conway Mackenzie UCC update (.2); weekly conf call w/ Committee members (.5).	Cota, A.	0.7
09/29/2020	Weekly UCC call.	Gargano, C.E.	0.4
09/29/2020	Reporting update (.5); prep for (.4) committee call (.4); follow up on committee questions/workstreams (.7).	Hansen, K.M.	2.0
09/29/2020	Attend weekly UCC meeting (.4).	Iaffaldano, J.F.	0.4
09/29/2020	Participate in committee call.	Isaacson, M.M.	0.4
09/29/2020	Participate in UCC meeting (.4) and review Conway MacKenzie UCC update (.2).	Merola, F.A.	0.6
09/29/2020	Pre-call with Conway MacKenzie to discuss material to be presented today and review of email from Conway MacKenzie setting forth specific info (.4); prepare for (.4) and participate in call with Committee (.4); respond to inquiry from Committee member counsel (.2); respond to inquiries from two creditors (.3).	Millman, S.J.	1.7

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09/29/2020	Conf call w/Conway Mackenzie re information to UCC (.7); Committee meeting (.5); multiple emails & t/c's w/SSL team re information issues (.5)	Pasquale, K.	1.7
09/29/2020	Weekly update call with UCC and UCC professionals.	Sadler, T.M.	0.4
09/30/2020	Review of another standard trade form (.3) and confer with K. Hansen re issues with agreement (.1).	Millman, S.J.	0.4

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	6.3	\$ 850	\$ 5,355.00
Canfield, Jonathan D.	4.5	1,195	5,377.50
Cota, Alexandro	5.1	1,195	6,094.50
Gargano, Charles E.	18.0	550	9,900.00
Hansen, Kristopher M.	22.6	1,650	37,290.00
Iaffaldano, John F.	5.7	550	3,135.00
Isaacson, Marni M.	6.2	955	5,921.00
Jewett, Michelle M.	0.5	1,395	697.50
Laskowski, Mathew D.	0.2	450	90.00
Magzamen, Michael	0.6	450	270.00
Merola, Frank A.	7.5	1,475	11,062.50
Millman, Sherry J.	25.3	1,095	27,703.50
Pasquale, Kenneth	4.8	1,475	7,080.00
Sadler, Tess M.	4.7	595	2,796.50
Storz, John F.	4.1	1,250	5,125.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 127,898.00
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TOTAL FOR THIS MATTER	\$ 127,898.00
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RE	Case Analysis/ Pleading Analysis and Responses 007168 0007
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DATE	DESCRIPTION	NAME	HOURS
09/01/2020	Review Status Conference Statement re Hoactzin (.3); exchange correspondence with Conway MacKenzie re Hoactzin (.4).	Merola, F.A.	0.7
09/01/2020	Confer with T. Sadler, J. Iaffaldano and S. Ashuray re: status of responses to pending motions and further review of 9019 settlement in connection with upcoming status conference (.6); further review of transcript of first day related to non-DIP motions (.4).	Millman, S.J.	1.0
09/02/2020	Analysis of second day motions/issues (1.5); discussions re same (.9).	Hansen, K.M.	2.4
09/02/2020	Draft limited objection to cash management motion.	Iaffaldano, J.F.	2.6
09/02/2020	Emails w/ S. Millman, et al re: Hoactzin 9019 (.1); docket research re: same (.3).	Magzamen, M.S.	0.4
09/02/2020	Review Conway MacKenzie correspondence re Hoactzin settlement.	Merola, F.A.	0.2
09/02/2020	Prepare summary of Hoactzin settlement issues and confer with Conway and Stroock re settlement (.9); provide direction and review limited objection on cash management motion (.6).	Millman, S.J.	1.5
09/03/2020	Review / analyze cash management motion.	Cota, A.	0.7
09/03/2020	Exchange correspondence with Conway MacKenzie re prepetition expenses.	Merola, F.A.	0.4
09/03/2020	Further revisions to limited objection on cash management motion and review CM report on same (.7); review of additional info on Hoactzin	Millman, S.J.	1.2

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	settlement and confer with Bekker re same (.5).		
09/04/2020	Review cash reservation of rights/limited objection to cash mgmt motion.	Ashuraey, S.N.	1.4
09/04/2020	Hoactzin settlement discussions.	Hansen, K.M.	0.5
09/04/2020	Review Order re Hoactzin 9019 Order (.2); review draft Objection re Cash Management (.2); exchange correspondence with Conway MacKenzie re Cash Management Motion (.2).	Merola, F.A.	0.6
09/04/2020	Communications with F. Merola and K. Hansen re Fieldwood Mexico transaction (.3); emails to Conway and follow up t/c with P. Jansen (Conway) (.2).	Millman, S.J.	0.5
09/05/2020	Weekly professionals call.	Gargano, C.E.	0.4
09/05/2020	Review objection to cash management motion.	Hansen, K.M.	0.2
09/05/2020	Review matrix re pre-petition payments.	Merola, F.A.	0.2
09/05/2020	Call with J. Young (Conway) to discuss cash management concerns and proposal.	Millman, S.J.	0.3
09/07/2020	Attend weekly professionals call.	Ashuraey, S.N.	0.3
09/07/2020	Review liquidity analysis in context of various second day motions (.7); correspondence regarding same (.2).	Cota, A.	0.9
09/07/2020	Professionals pre-call.	Hansen, K.M.	0.3
09/07/2020	Call w/ UCC professionals re case updates and agenda for UCC weekly meeting.	Iaffaldano, J.F.	0.3
09/07/2020	Participate in call with UCC professionals.	Isaacson, M.M.	0.3
09/07/2020	Call with UCC professionals.	Merola, F.A.	0.2
09/07/2020	Prepare email to K. Hansen re UCC professionals call and agenda for tomorrow meeting (.2); review of S. Ashuray modification re cash management motion (.4).	Millman, S.J.	0.6
09/08/2020	Revise cash management objection.	Ashuraey, S.N.	0.4

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09/08/2020	Review UCC RoR re Cash Management.	Merola, F.A.	0.2
09/08/2020	Review and revise objections to certain first day motions and correspondence re same.	Sadler, T.M.	2.3
09/09/2020	Cash management discussions.	Hansen, K.M.	1.0
09/09/2020	Correspond with C. Gargano re objection precedent needed (.2); correspond with M. Magzamen, D. Mohamed re same (.2); research precedent, obtain, organize on team drive (1.9); circulate for review (.1).	Laskowski, M.D.	2.4
09/09/2020	Correspondence with Conway MacKenzie re: Cash Management proposal (.2); review revised Cash Management Ltd. Objection (.2).	Merola, F.A.	0.4
09/09/2020	Finalize response for filing and confer with local counsel re cash management issues.	Millman, S.J.	0.6
09/10/2020	Review and summarize responses and objections filed to the Debtors' Critical Vendor Motion and prepare an email to UCC.	Gargano, C.E.	3.3
09/10/2020	Review Notice of Int Owner Payments (.2); review UCC extension stipulation (.1).	Merola, F.A.	0.3
09/10/2020	Review first day and debtor information.	Pasquale, K.	1.0
09/12/2020	First day matrix discussions.	Hansen, K.M.	1.1
09/12/2020	Obtain and circulate proposed cash management order.	Magzamen, M.S.	0.1
09/12/2020	Review proposed Order re Cash Management.	Merola, F.A.	0.2
09/12/2020	Review of draft cash management order and discuss internally.	Millman, S.J.	0.3
09/13/2020	Review UCC correspondence re First Day Orders.	Merola, F.A.	0.2
09/14/2020	Attend weekly UCC professionals call.	Ashuraey, S.N.	0.3
09/14/2020	Conf call amongst UCC professionals regarding analysis and client updates.	Cota, A.	0.7

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09/14/2020	Weekly professionals call.	Gargano, C.E.	0.3
09/14/2020	Call with UCC professionals group in advance of weekly committee meeting.	Iaffaldano, J.F.	0.4
09/14/2020	Participate in UCC professional call.	Isaacson, M.M.	0.4
09/14/2020	Review UCC correspondence re Conway Mackenzie materials (.1); review Proposed Cash Management Order (.2).	Merola, F.A.	0.3
09/14/2020	Work on resolution of cash management order (.8); review and revise critical vendor order language and remaining DIP order review, review of language of proposed orders as filed (1.0).	Millman, S.J.	1.8
09/14/2020	Meeting w/UCC advisors.	Pasquale, K.	0.5
09/15/2020	Review draft orders (.4); respond to emails re: same (.2).	Ashuraey, S.N.	0.6
09/15/2020	Review of issues related to sureties.	Millman, S.J.	0.9
09/16/2020	Research re surety claim issues (3.2); email S. Millman re same (.2).	Iaffaldano, J.F.	3.4
09/16/2020	Review of case and summary on surety issue provided by J. Iaffaldano.	Millman, S.J.	0.2
09/17/2020	Research re: FWE 2018 bankr. docs for K. Pasquale.	Magzamen, M.S.	0.6
09/17/2020	Review Surety issue 2019.	Merola, F.A.	0.1
09/18/2020	Review hearing transcript in respect of surety issue (.8); conduct research re same (2.4).	Iaffaldano, J.F.	3.2
09/21/2020	Attend weekly professionals call.	Ashuraey, S.N.	0.3
09/21/2020	Internal discussion re status update.	Canfield, J.D.	0.9
09/21/2020	Review 9/14 transcript re surety issue in advance of call with debtors' counsel (.6); review docket and agenda for upcoming objection deadlines for S. Millman (.5).	Gargano, C.E.	1.1

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09/21/2020	Research re surety issue (1.3); call w/ S. Millman re same (.2).	Iaffaldano, J.F.	1.5
09/21/2020	UCC professional call (.4); review Conway Mackenzie UCC materials (.2); review UCC materials (.2).	Merola, F.A.	0.8
09/22/2020	Review docket updates.	Iaffaldano, J.F.	0.5
09/22/2020	Communication from local counsel re 1102 motion and review hearing from other matter re Judge's position; confer with K. Pasquale re approach and discussions with J. Iaffaldano re same (.4); confer with Conway re diligence requests and status (.3).	Millman, S.J.	0.7
09/23/2020	Discuss diligence response / informational issues.	Hansen, K.M.	0.7
09/24/2020	Research re surety issues (7.5); discuss same w/ S. Millman (.3).	Iaffaldano, J.F.	7.8
09/24/2020	Review of issues related to sureties (1.1); discussion with J. Iaffaldano re same (.2).	Millman, S.J.	1.3
09/25/2020	Research re surety issues (3.4); emails w/ S. Millman summarizing and discussing same (.5).	Iaffaldano, J.F.	3.9
09/25/2020	Research and analysis of surety issues (3.2); confer with Pasquale re same (.5); confer with J. Iaffaldano re direction of analysis (.5).	Millman, S.J.	4.2
09/25/2020	Analyze case law re surety issues.	Pasquale, K.	2.5
09/28/2020	Weekly professionals call.	Ashuraey, S.N.	0.5
09/28/2020	Weekly professionals call.	Gargano, C.E.	0.5
09/28/2020	Review/discuss diligence calls and address questions re vendor process and sale process.	Hansen, K.M.	1.0
09/28/2020	Participate in professionals call.	Isaacson, M.M.	0.4
09/28/2020	Call with professional re UCC call (.5); review agenda for UCC professionals call (.1)..	Merola, F.A.	0.6

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09/28/2020	Weekly UCC professionals prep call.	Sadler, T.M.	0.5
09/29/2020	Review vendor agreement (.2); review correspondence re Deep Sea vendor issues (.2); review Conway MacKenzie open due diligence list (.3).	Merola, F.A.	0.6
09/29/2020	Confer re rescheduling weekly UCC professionals call (.2); review of materials forwarded by A. Bekker (Conway) for tomorrow's call and re PEO/diligence concerns (.5).	Millman, S.J.	0.7
09/30/2020	Case strategy analysis.	Hansen, K.M.	0.7
09/30/2020	Call w/ Conway team re critical vendors (.4); review materials re same (.1).	Iaffaldano, J.F.	0.5
09/30/2020	Review Weil correspondence re vendor negotiation (.2); call with financial advisor re vendor claim program (.4).	Merola, F.A.	0.6
09/30/2020	Calls with A. Bekker (Conway) and P. Jansen (Conway) to prepare for meeting with Company (.5); precall with K. Hansen and Conway to prepare for meeting (.5).	Millman, S.J.	1.0
09/30/2020	Call re vendor programs with SSL and Conway MacKenzie.	Sadler, T.M.	0.4

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	3.8	\$ 850	\$ 3,230.00
Canfield, Jonathan D.	0.9	1,195	1,075.50
Cota, Alexandro	2.3	1,195	2,748.50
Gargano, Charles E.	5.6	550	3,080.00
Hansen, Kristopher M.	7.9	1,650	13,035.00
Iaffaldano, John F.	24.1	550	13,255.00
Isaacson, Marni M.	1.1	955	1,050.50
Laskowski, Mathew D.	2.4	450	1,080.00
Magzamen, Michael	1.1	450	495.00
Merola, Frank A.	6.6	1,475	9,735.00
Millman, Sherry J.	16.8	1,095	18,396.00
Pasquale, Kenneth	4.0	1,475	5,900.00
Sadler, Tess M.	3.2	595	1,904.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 74,984.50
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TOTAL FOR THIS MATTER	\$ 74,984.50
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RE	Stroock Retention 007168 0008
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DATE	DESCRIPTION	NAME	HOURS
09/01/2020	Draft SSL retention application (2.4); confer w/ S. Millman and J.Iaffaldano re: same (.2).	Gargano, C.E.	2.6
09/01/2020	Review and revise SSL retention application (2.1); email C. Gargano re same (.3).; call w/ Cole Schotz re budget and staffing plan (.2).	Iaffaldano, J.F.	2.6
09/02/2020	Confer w/ J. Burns re: PII update.	Magzamen, M.S.	0.2
09/02/2020	Review of Stroock retention application.	Millman, S.J.	0.5
09/03/2020	Confer w/ J. Burns re: matters open and closed (.1); review relationships between parties in interest and Stroock (1.4); draft chart re: same (1.6).	Magzamen, M.S.	3.1
09/06/2020	Review FWE PII's and relationships to Stroock.	Magzamen, M.S.	7.3
09/07/2020	Follow up with B. Wallen (Cole Schotz) re application process (.3); follow up with team re conflicts process (.2); review conflict issues thus far (1.3); review of application and confer with J. Lau re same (.9).	Millman, S.J.	2.7
09/08/2020	Review retention application and provide comments to same.	Lau, J.	0.4
09/08/2020	Review relationships between parties in interest and Stroock (1.5); update chart re: same (1.8).	Magzamen, M.S.	3.3
09/09/2020	Confer w/ M. Magzamen (.1); research Corp relationship for Stroock retention (.9).	Kaufman, E.M.	1.0
09/09/2020	Review retention app precedent and provide comments to retention app.	Lau, J.	0.9
09/09/2020	Confer w/ J. Lau, et al. re: status of PII review	Magzamen, M.S.	7.6

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	(.1); continue review of PII relationships to Stroock (3.9); update chart re: same (3.6).		
09/09/2020	Follow up on Stroock retention application.	Millman, S.J.	0.4
09/10/2020	Review SSL retention application and address outstanding items (1.8) and call re same (.3).	Gargano, C.E.	2.1
09/10/2020	Internal call re: retention app (.3); review and provide comments to retention app and circulate same (1.9).	Lau, J.	2.2
09/10/2020	Follow-up on outstanding queries re: parties-in-interest relations to Stroock. (2.3); update PII chart (2.2); discussion w/ C. Gargano and J. Lau re: SSL retention (.3); review/revise fee application (1.1); call w/ C. Gargano and J. Lau re: SSL retention app (.3); confer w/ B. Wallen (Cole Schotz) re: follow-up w/ Weil on PII names (.2); email w/ K. Pasquale, et al. re: status of retention application and parties-in-interest (.3).	Magzamen, M.S.	6.7
09/10/2020	Further work reviewing conflicts charts, issues and changes to application.	Millman, S.J.	0.9
09/11/2020	Review and draft SSL retention application and Annex 2 for potential conflicts list (2.4); confer w/ K. Pasquale and J. Lau re: same (.4).	Gargano, C.E.	2.8
09/11/2020	Confer w/ M. Magzamen (.1); research Corp relationship for Stroock retention (1.9); confer w/ M. Magzamen (.1); research Corp relationship for Stroock retention (.4).	Kaufman, E.M.	2.5
09/11/2020	Emails w/ K. Pasquale and team re: retention (.4); investigate parties and update application (2.6); call w/ K. Pasquale re: same (.2); modify retention application (1.7); confer w/ J. Lau re: same (.1); email w/ Cole Schotz re: SSL retention app (.2).	Magzamen, M.S.	5.2
09/11/2020	Review of conflicts info and retention application and confer with local counsel re same.	Millman, S.J.	0.9
09/11/2020	Detailed review & revisions to draft retention	Pasquale, K.	3.6

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	application and supporting submissions		
09/13/2020	Review and revise SSL retention application.	Magzamen, M.S.	0.5
09/14/2020	Work on SSL retention application (3.9); confer w/ J. Lau re: same (.3).	Gargano, C.E.	4.2
09/14/2020	Discuss retention application w/ C. Gargano (.3); review retention application (.6).	Iaffaldano, J.F.	0.9
09/14/2020	Review and circulate retention application.	Lau, J.	0.8
09/14/2020	Confer w/ J. Lau re: signatures and approvals (.2); follow-up w/ Cole Schotz re: review of application (.1); confer w/ K. Pasquale and J. Lau re: open items (.2).	Magzamen, M.S.	0.5
09/14/2020	Follow communications re Stroock retention application.	Millman, S.J.	0.2
09/15/2020	Follow-up re: finalizing of app.	Millman, S.J.	0.2
09/18/2020	Review UST comments to SSL retention application (.5); enter UST comments into SSL retention application and circulate (1.8); email correspondence re SSL retention application (.2).	Gargano, C.E.	2.5
09/18/2020	Review retention application/UST comments (.3); finalize retention application (.3).	Lau, J.	0.6
09/18/2020	Review/update SSL retention application (.6); confer w/ C. Gargano re: same (.1); confer w/ working group re: UST comments re: same (.3); review, revise and finalize SSL retention application (1.1); confer internally re: same (.2); confer w/ S. Millman, et al. re: UST comments to retention order (.5).	Magzamen, M.S.	2.8
09/18/2020	Review SSL retention application.	Merola, F.A.	0.2
09/18/2020	Review of US Trustee comments and confer internally to incorporate and respond to CS (.5); review as finalized and ok for filing (.5).	Millman, S.J.	1.0

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	14.2	\$ 550	\$ 7,810.00
Iaffaldano, John F.	3.5	550	1,925.00
Kaufman, Eric M.	3.5	370	1,295.00
Lau, Joanne	4.9	955	4,679.50
Magzamen, Michael	37.2	450	16,740.00
Merola, Frank A.	0.2	1,475	295.00
Millman, Sherry J.	6.8	1,095	7,446.00
Pasquale, Kenneth	3.6	1,475	5,310.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 45,500.50
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TOTAL FOR THIS MATTER	\$ 45,500.50
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RE	Stroock Fee Applications 007168 0009
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DATE	DESCRIPTION	NAME	HOURS
09/16/2020	Follow up with local counsel re fee procedures order (.1) and internally re same (.1); respond to F. Merola re inquiry re same (.1); confer with team re notice re same (.1).	Millman, S.J.	0.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Millman, Sherry J.	0.4	\$ 1,095	\$ 438.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 438.00
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TOTAL FOR THIS MATTER	\$ 438.00
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RE	Other Professional Retention 007168 0010
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DATE	DESCRIPTION	NAME	HOURS
09/01/2020	Emails re information agent retention.	Iaffaldano, J.F.	0.3
09/02/2020	Review and summarize Debtors' compensation procedures motion.	Gargano, C.E.	1.3
09/02/2020	Revise 1102 motion and information agent retention application (.6); emails w/ S. Millman re same (.3); review precedent re third party information procedures (.3).	Iaffaldano, J.F.	1.2
09/02/2020	Review of Prime Clerk engagement docs and comments re same.	Millman, S.J.	0.6
09/03/2020	Confer w/ AlixPartners re: retention.	Magzamen, M.S.	0.2
09/03/2020	Review Jackson Walker Application (.2); review OCP Motion (.2).	Merola, F.A.	0.4
09/03/2020	Review of Conway MacKenzie retention and communicate with B. Wallen re same (.5); review of Debtors' financial advisor. retention (.4).	Millman, S.J.	0.9
09/04/2020	Review Debtors' motion authorize Debtors to employ professionals used in ordinary course under direction of S. Millman.	Gargano, C.E.	0.5
09/07/2020	Confer with T. Sadler re Conway MacKenzie application.	Millman, S.J.	0.2
09/08/2020	Review and summarize Debtors' retention applications.	Gargano, C.E.	2.5
09/09/2020	Review of T. Sadler comments re review of Conway retention.	Millman, S.J.	0.4
09/09/2020	Review and revise Conway MacKenzie	Sadler, T.M.	2.3

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	retention application (1.8) and correspondence re same (.5).		
09/10/2020	Follow up w/ T. Sadler re Conway MacKenzie retention about modifications.	Millman, S.J.	0.2
09/10/2020	Review Conway MacKenzie retention application and correspondence re same.	Sadler, T.M.	0.5
09/11/2020	Review draft summary of Debtors' motion to employ professionals in ordinary course (.9); review and, revise memo re: Debtors' retention applications (1.8); confer w/ S. Millman re: same (.2).	Gargano, C.E.	2.9
09/14/2020	Review and comment on Cole Schotz draft retention application (1.7); email S. Millman re same (.2); email B. Wallen (Cole Schotz) re same (.3).	Iaffaldano, J.F.	2.2
09/14/2020	Review of Cole Schotz retention application and comments re same and confer with J. Iaffaldano (.4); review of Cole Schotz retention application as revised (.3).	Millman, S.J.	0.7
09/15/2020	Revise Prime Clerk engagement letter (.2); review precedent provided by Prime Clerk (.3); confer w/ internal team re same (.3); email all w/ C. Carlson (Weil) re Debtors notice contact (.1); exchange emails w/ B Wallen (Cole Schotz) re retention application comments (.3); email S. Millman re same (.1).	Iaffaldano, J.F.	1.3
09/15/2020	Confer w/ S. Millman and J. Iaffaldano re: budget and staffing plans for non 327 retention.	Magzamen, M.S.	0.2
09/15/2020	Confer with J. Iaffaldano re Prime Clerk retention and prior forms prepared and issue raised by Prime Clerk.	Millman, S.J.	0.3
09/17/2020	Review comments to Prime Clerk retention (.5); call w/ Prime Clerk re same (.2); call w/ S. Millman re same (.1); revise 1102 motion in respect of same (.5).	Iaffaldano, J.F.	1.3
09/17/2020	Call w/ Prime Clerk (.2) and review of and discuss revisions to application w/J. Iaffaldano	Millman, S.J.	0.8

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(.6).

09/18/2020	Review UCC Applications to Employ professionals.	Merola, F.A.	0.2
09/18/2020	Review of changes to Conway Mackenzie and Cole Schotz applications per request of US trustee (.4); review of comments by Committee review (.1); review of Alix and special counsel applications (1.2).	Millman, S.J.	1.7
09/21/2020	Update and conform summary of debtors motion to employ ordinary course prof. for S. Millman to precedent.	Gargano, C.E.	3.5
09/21/2020	Revise 1102 motion / Prime Clerk retention (1.0); email S. Millman re same (.3); call w/ S. Millman re same (.2); email Prime Clerk re same (.2).	Iaffaldano, J.F.	1.7
09/21/2020	Review revised version of Prime Clerk application and confer with J. Iaffaldano re application and order.	Millman, S.J.	0.6
09/22/2020	Revise 1102 and Prime Clerk retention (1.5); emails w/ Prime Clerk re same (.2); emails w/ S. Millman re same (.2); emails w/ B. Wallen (Cole Schotz) re same (.1); review precedent re service (.3); email K. Pasquale re same (.1).	Iaffaldano, J.F.	2.4
09/22/2020	Further review of revised Prime Clerk application and confer with J. Iaffaldano re same.	Millman, S.J.	0.2
09/23/2020	Review and revise Prime clerk retention app (.7); email B. Wallen re same (.2);	Iaffaldano, J.F.	0.9
09/23/2020	Review of further revisions in 1102/Prime clerk retention application and confer with J. Iaffaldano re same.	Millman, S.J.	0.2
09/24/2020	Revise 1102 motion.	Iaffaldano, J.F.	0.4
09/24/2020	Correspondence w/J. Iaffaldano re process to move forward with 1102 application.	Millman, S.J.	0.2
09/25/2020	Follow up internally re finalizing 1102	Millman, S.J.	0.4

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	application, related to Prime clerk retention and changes thereto.		
09/28/2020	Review and revise Prime Clerk retention app.	Iaffaldano, J.F.	2.3
09/28/2020	Follow up with each of K. Pasquale and J. Iaffaldano re 1102 application and information provided to Committee.	Millman, S.J.	0.3
09/29/2020	Review and revise Prime Clerk retention application.	Iaffaldano, J.F.	1.6
09/29/2020	Call w/ J. Iaffaldano re: 1102(b) motion service and logistics (.2); emails re: same (.4); confer w/ Prime Clerk re: same (.1); review/revise 1102(b) motion (.2).	Magzamen, M.S.	0.9
09/29/2020	Research re: parties to be served w/ 1102(b) motion.	Maloney, T.F	2.0
09/30/2020	Follow up on task with C. Gargano and J. Iaffaldano and re service of 1102(b) application.	Millman, S.J.	0.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	10.7	\$ 550	\$ 5,885.00
Iaffaldano, John F.	15.6	550	8,580.00
Magzamen, Michael	1.3	450	585.00
Maloney, Thomas F	2.0	315	630.00
Merola, Frank A.	0.6	1,475	885.00
Millman, Sherry J.	8.1	1,095	8,869.50
Sadler, Tess M.	2.8	595	1,666.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 27,100.50	
TOTAL FOR THIS MATTER		\$ 27,100.50	

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RE	Other Professional Fee Applications 007168 0011
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DATE	DESCRIPTION	NAME	HOURS
09/01/2020	Emails w/ Conway re interim compensation procedures.	Iaffaldano, J.F.	0.3
09/02/2020	Review and analyze motion re compensation and reimbursement procedures and draft summary re same (1.6); and correspondence re same (.2).	Sadler, T.M.	1.8
09/16/2020	Review and analyze Certificate of No Objection to Debtors' motion to establish interim compensation procedures (1.6); Summary of interim compensation procedures (.6).	Gargano, C.E.	2.2
09/16/2020	Confer w/ C. Gargano and J. Iaffaldano re: memo on billing/SDTX procedures.	Magzamen, M.S.	0.3
09/17/2020	Review interim compensation procedures (.7); compare to proposed order (.2); review memo to UCC professionals re same (.7); provide comments to same (.9); emails w/ C. Gargano and M. Magzamen re same (.3).	Iaffaldano, J.F.	2.8
09/17/2020	Confer w/ C. Gargano and J. Iaffaldano re: compensation procedures and memo re: same.	Magzamen, M.S.	0.8
09/17/2020	Correspondence with estate professionals re fee procedure.	Merola, F.A.	0.1
09/21/2020	Review of and revise summary of debtor's ordinary course application and confer with C. Gargano re same.	Millman, S.J.	0.6
09/22/2020	Review Interim Compensation Procedures to set up internal tracker (.3); email correspondence with J. Iaffaldano re same (.3); email correspondence with S. Millman re same (.2).	Gargano, C.E.	0.8

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09/24/2020	Review interim compensation procedures (.1) and discuss same with J. Iaffaldano (.2).	Gargano, C.E.	0.3
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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	3.3	\$ 550	\$ 1,815.00
Iaffaldano, John F.	3.1	550	1,705.00
Magzamen, Michael	1.1	450	495.00
Merola, Frank A.	0.1	1,475	147.50
Millman, Sherry J.	0.6	1,095	657.00
Sadler, Tess M.	1.8	595	1,071.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 5,890.50
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TOTAL FOR THIS MATTER	\$ 5,890.50
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RE	Lien Review 007168 0012
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DATE	DESCRIPTION	NAME	HOURS
09/04/2020	Review prepetition credit documents.	Isaacson, M.M.	3.9
09/05/2020	Review prepetition credit documents (3.2); prepare summary of collateral grants (1.5).	Isaacson, M.M.	4.7
09/07/2020	Communicate with local counsel re lien review, LA counsel (.2); review of M. Isaacson overview analysis (.5).	Millman, S.J.	0.7
09/08/2020	Review DIP collateral grant (.6); update lien review (.3).	Isaacson, M.M.	0.9
09/14/2020	Review notice of lien perfection filed.	Gargano, C.E.	0.2
09/14/2020	Draft lien tracker chart and confer w/ C. Gargano re: same.	Magzamen, M.S.	0.3
09/15/2020	Review of issues related to 546 liens on co-owner assets and discuss internally.	Millman, S.J.	0.7
09/16/2020	Review precedent lien tracker and draft Fieldwood tracker (.5); review liens filed by creditor. (1.0); review and analyze creditor's lien and summarize it in SSL tracker (2.3).	Gargano, C.E.	3.8
09/17/2020	Correspondence with Cole Schotz re lien review.	Merola, F.A.	0.1
09/21/2020	Follow up with Cole Schotz re research re liens on co owners' property.	Millman, S.J.	0.2
09/22/2020	Revisit lien review and analysis of preliminary granting clause finding (.6); review of certain data room materials regarding same (.5); sketch out game plan on O&G property analysis (.5).	Cota, A.	1.6
09/23/2020	Communication with A. Cota re additional lien	Millman, S.J.	0.2

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	review issue and call to Cole Schotz re same.		
09/26/2020	Revisit lien grant analysis (.7); review UCC in connection therewith (.4); follow up on certain analysis items (.2).	Cota, A.	1.3
09/29/2020	Review lien filing (.3) and analysis regarding post-petition lien filings (.2); various correspondence on same (.1).	Cota, A.	0.6
09/29/2020	Update liens tracker (1.5) and circulate to SSL team (.2).	Gargano, C.E.	1.7
09/29/2020	Circulate new lien perfection filing.	Magzamen, M.S.	0.1
09/29/2020	Review Notice of Lien (.2); correspondence with Cole Schotz re lien review (.2).	Merola, F.A.	0.4
09/29/2020	Review of materials forwarded by debtor on lien (.5); confer internally and with Cole Schotz and forward inquiries to A. Perez (Weil) (.5); review of notice of perfection of lien and confer with K. Hansen re same and respond to A. Cota inquiry (.5).	Millman, S.J.	1.5
09/30/2020	Conf call w/ Cole Schotz regarding next steps on lien analysis (.4); review Alix report on debtor mortgages (.2).	Cota, A.	0.6
09/30/2020	Call with Cole Schotz to discuss lien review.	Gargano, C.E.	0.3
09/30/2020	Prepare for and participate in call re: lien review (.5); review lien analysis (.3); coordinate meeting to discuss lien review (.2).	Isaacson, M.M.	1.0
09/30/2020	Review of lien tracker.	Merola, F.A.	0.2
09/30/2020	Messages M. Isaacson re lien update calls and re information request from Company (.2) and setting up call with Company (.3).	Millman, S.J.	0.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cota, Alexandro	4.1	\$ 1,195	\$ 4,899.50

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	6.0	550	3,300.00
Isaacson, Marni M.	10.5	955	10,027.50
Magzamen, Michael	0.4	450	180.00
Merola, Frank A.	0.7	1,475	1,032.50
Millman, Sherry J.	3.8	1,095	4,161.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED \$ 23,600.50

TOTAL FOR THIS MATTER \$ 23,600.50

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RE	Cash Collateral/DIP/Financing 007168 0014
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DATE	DESCRIPTION	NAME	HOURS
09/01/2020	Begin drafting DIP objection (2.8); emails re same (.2).	Ashuraey, S.N.	3.0
09/01/2020	Review and summarize C-Dive's response to Pay and DIP Motion.	Gargano, C.E.	1.4
09/01/2020	Review and comment on DIP order.	Gilad, E.E.	1.0
09/01/2020	Discuss/analyze DIP issues.	Hansen, K.M.	1.5
09/01/2020	Review C-Dive Objection re DIP and Pay Motion.	Merola, F.A.	0.1
09/01/2020	Further review of case law related to JIB and related payments motion (1.1); further review of comments to credit agreement and expanded issues list and confer with S. Ashuray re approach to DIP objection (1.3); review of transcript of first day hearing related to DIP (.4).	Millman, S.J.	2.8
09/01/2020	Draft objection to prepetition interest motion and (4.0) correspondence re: same (.8).	Sadler, T.M.	4.8
09/02/2020	Finalize first draft of DIP objection (4.8); emails re same (.7).	Ashuraey, S.N.	5.5
09/02/2020	Discussion with team re: DIP (.5); review issues list (.5); review DIP order and precedent re: issues (3.4).	Canfield, J.D.	4.4
09/02/2020	Review E. Gilad comments to Interim Order (.8); review revised DIP Issues List (.4); various communications regarding same (.1).	Cota, A.	1.3
09/02/2020	Review Pay Motion filed by Debtors.	Gargano, C.E.	0.8
09/02/2020	Review and comment on DIP order.	Gilad, E.E.	1.0

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09/02/2020	Review E. Gilad's comments to DIP Order.	Lau, J.	0.3
09/02/2020	Review of E. Gilad mark-up of DIP order and proposed revised issues list (.9); confer with S. Ashuray re DIP objection and provide suggestions (.4); review and revise proposed response on critical vendor motion (1.2).	Millman, S.J.	2.5
09/03/2020	Review and revise DIP objection (4.4); internal calls and emails re: same (1.6).	Ashuraey, S.N.	6.0
09/03/2020	Review and comment on DIP objection (3.3); discussions with team and related calls (1.2); UCC discussion (.8)	Canfield, J.D.	5.3
09/03/2020	Conf call w/ DIP team regarding issues and analysis on DIP (.6); analysis of collateral package of AP prepetition liens (.8); list of documents needed (.4); prepare for and conf call w/ team regarding DIP issues and certain DIP CA objections (1.1); review / analyze vendor motions (.2); various t/cs and communications regarding same (.7).	Cota, A.	3.8
09/03/2020	Revise summary of C-Dive response to DIP and Pay motion.	Gargano, C.E.	0.5
09/03/2020	Internal calls re DIP (.6), review and comment on issues list (1.6).	Gilad, E.E.	2.2
09/03/2020	Analysis of DIP docs (.7) and comment on same (.7).	Hansen, K.M.	1.4
09/03/2020	Prepare issues list in connection with DIP objection.	Isaacson, M.M.	0.7
09/03/2020	Provide comments to DIP objection (1.5); internal call re: DIP (.7).	Lau, J.	2.2
09/03/2020	Review Conway MacKenzie variance analysis (.2); exchange correspondence re Critical Vendor (.2).	Merola, F.A.	0.4
09/03/2020	Further revisions to critical vendor motion (.8) and communicate with CM re same and review their report on same (.4); pre call and full call	Millman, S.J.	3.9

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	internally to discuss DIP objections and additionally information needed (1.2); review and revise DIP objection (1.5).		
09/03/2020	Revise draft objection to pre-petition interest motion (3.2) and correspondence re same (.5).	Sadler, T.M.	3.7
09/04/2020	Finalize DIP issues list (3.5); review and revise draft DIP objection (1.3).	Ashuraey, S.N.	4.8
09/04/2020	Review and draft DIP objection (3.5); calls and emails re: issues list/objection (1.2).	Canfield, J.D.	4.7
09/04/2020	Review various revised DIP Issues List (1.2); correspondence regarding next steps and distribution (.4); review collateral docs for purposes of stipulations in DIP Order (1.1); various communications regarding foregoing (.4).	Cota, A.	3.1
09/04/2020	Case research for DIP objection (5.0) and confer w/ S. Ashuraey re: same (.5); cite check DIP objection (1.7) and email correspondence re same (.3); research DIP orders for precedent on investigation budget amount (1.0) and email correspondence re same (.5).	Gargano, C.E.	9.0
09/04/2020	Continued analysis/discussions of DIP docs and comment on same.	Hansen, K.M.	1.0
09/04/2020	Review and revise DIP order.	Lau, J.	0.7
09/04/2020	Confer w/ C. Gargano (.4); obtain and circulate DIP precedent re: same (1.5); research re: challenge budgets (1.8)	Magzamen, M.S.	3.7
09/04/2020	Review DIP issue list (.3); revise Critical Vendor Objection (.3).	Merola, F.A.	0.6
09/04/2020	Further review of schedule of DIP issues provided by E. Gilad and call with him re same (.5); review of K. Hansen schedule of DIP issues and follow up on financial covenants (.7); further work on DIP objection (2.2).	Millman, S.J.	3.4
09/04/2020	Review and revise critical vendors objection (.5) and correspondence re same (.2).	Sadler, T.M.	0.7

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09/05/2020	Review and draft DIP Order comments.	Canfield, J.D.	3.7
09/05/2020	Conf call w/ DPW regarding DIP Order issues.	Cota, A.	0.9
09/05/2020	Discuss issues (.5); negotiate same (1.0); review draft objection (.5); review objections to vendor motion (.3); discuss issues re same (.5).	Hansen, K.M.	2.8
09/05/2020	Review and revise DIP Order (2.5); call with DPW re: DIP issues list (1.0); call with S. Millman re: same (.1); review comments to DIP Order and incorporate same (1.5).	Lau, J.	5.1
09/05/2020	Exchange correspondence with DPW re DIP (.2); review analysis re DACA (.2); review draft DIP Objection (.2); call with DPW re DIP (1.0).	Merola, F.A.	1.6
09/05/2020	Communicate with, schedule and participate in call with lenders counsel (1.0); work with J. Lau on mark-up of DIP final order to reflect lender counsel discussions (5.6).	Millman, S.J.	6.6
09/06/2020	Review research and edits of draft DIP objection (1.3); review and revise markup to proposed DIP order and incorporating comments from team (5.7); call internally to finalize markup of DIP order (1.8).	Ashuraey, S.N.	8.8
09/06/2020	Review and draft DIP Order comments (5.0) and numerous calls and emails re same (1.5).	Canfield, J.D.	6.5
09/06/2020	Review Final DIP Order drafts (.9); analysis regarding certain comments in precedent DIP orders (.4); correspondence regarding same (.3).	Cota, A.	1.6
09/06/2020	Review DIP order and credit agreement issues list (1.0); call w/ Sherry Millman re DIP (1.0); internal call re DIP order (.5).	Gilad, E.E.	2.5
09/06/2020	Discuss DIP issues and counter (1.5); comment on objections to vendor motion and cash management (.8).	Hansen, K.M.	2.3
09/06/2020	Review and revise DIP Order (1.2); internal correspondence re: same (1.2); internal call re: same (1.2).	Lau, J.	3.6

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09/06/2020	Review Conway MacKenzie correspondence re DIP Order comments.	Merola, F.A.	0.2
09/06/2020	Review of J. Canfield mark up of DIP and further revisions in accordance with same (1.3); calls with E. Gilad re issues and follow up per his points (1.0); further changes to order (2.8); internal call to review mark-up and review revisions and email prepared (2.6); review of Conway MacKenzie diligence material (.4).	Millman, S.J.	8.1
09/06/2020	Correspondence re DIP draft objection.	Sadler, T.M.	0.3
09/07/2020	Continued analysis/discussions of DIP docs and comment on same.	Hansen, K.M.	2.5
09/07/2020	Call with Conway re: DIP.	Lau, J.	0.3
09/07/2020	Exchange correspondence re Haliburton DIP Objection (.2); review perfection analysis (.2); review Conway MacKenzie liquidity analysis (.2); review redlined DIP Order (.3).	Merola, F.A.	0.9
09/07/2020	Confer with A. Bekker (Conway) re related liquidity report (.2); follow up call of committee professionals (.3); DIP and narrow objection (2.2). Work on modification to response to JIB motion (.4).	Millman, S.J.	3.1
09/08/2020	Draft DIP order issues list (3.0); review and revise DIP objection (2.7); internal call re: DIP objection (.5).	Ashuraey, S.N.	6.2
09/08/2020	Review transcripts for DIP objection (2.2); discussions with team re: DIP (1.4); review revised DIP Order (1.1); review pleadings related to DIP (.7); draft DIP objection (4.9).	Canfield, J.D.	10.3
09/08/2020	Cite check and review UCC DIP Objection(1.7); review and summarize Oil States limited objection (.5).	Gargano, C.E.	2.2
09/08/2020	Continued analysis/discussions of DIP docs and comment on same (1.5); review and comment on 2d day objections (2.9).	Hansen, K.M.	4.4

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09/08/2020	Review issues list for DIP.	Lau, J.	0.1
09/08/2020	Review updated perfection analysis (.2); review redline of DIP Order (.2); review Oil States Objection re Critical Vendor (.2).	Merola, F.A.	0.6
09/08/2020	Review of revisions to critical vendor motion (.3); work with local counsel and T. Sadler to finalize for filing (.3). review of C. Gargano update on objection of other creditor to vendor motion (.3); work on DIP objection and revisions and review of case law and comps (3.9); confer with A. Bekker (Conway) re comps and related questions (.4) confer with S. Ashuray and J. Canfield (.4); review of DP mark-up of DIP and confer with S. Ashuray re schedule of issues and follow up with changes (1.6).	Millman, S.J.	7.2
09/09/2020	Internal call to finalize draft DIP order (1.5); review and revise DIP order based on comments (2.5); review and revise DIP objection (3.0); internal call re: DIP objection (.7).	Ashuraey, S.N.	7.7
09/09/2020	Drafting DIP objection (8.6); numerous calls and emails re: same (3.4); precedent research (1.3); cash mgmt discussions re: DIP objection (.9).	Canfield, J.D.	14.2
09/09/2020	Review revised DIP Order drafts (.7); various communications regarding foregoing (.2).	Cota, A.	0.9
09/09/2020	Legal research for UCC Objection to DIP Order (9.5); confer w/ S. Ashuraey, S. Millman and J. Canfield re: same (.6).	Gargano, C.E.	10.1
09/09/2020	DIP review (.4), mark up (.4) and discussions w/ SSL team re: same (.2).	Gilad, E.E.	1.0
09/09/2020	Continued analysis/discussions of DIP docs and comment on same (1.5); review objection and comment re same (1.6); discussions re witness and exhibits for contested hearing (1.0).	Hansen, K.M.	4.1
09/09/2020	Obtain cases and dockets for C. Gargano for DIP Order.	Jones, M.	1.3

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09/09/2020	Research re: precedent re: DIP and confer w/ D. Krieger, D. Mohamed re: same.		0.4
09/09/2020	Review draft DIP Objection (.2); review redlined DIP Order (.3).	Merola, F.A.	0.5
09/09/2020	Further review of DPW mark-up and schedule of comments (1.0); internal call to discuss issues and work through mark-up in response (1.4); comments to DIP objection and confer with J. Canfield re same (1.0); review of revised version of DIP objection and draft sections thereof (2.1); confer with Conway re information for DIP objection and review materials sent (.9); communications re extension of deadline (.2); internal call to discuss DIP objection (.8); communications re witnesses and exhibits (.3).	Millman, S.J.	7.7
09/09/2020	Research re: precedent DIP objections (3.1); research re: precedent DIP orders and obtain same for attorney review (1.5).	Mohamed, D.	4.6
09/10/2020	Review and revise DIP Objection (2.3); revise DIP order (.6) and emails re same (.2); prepare summary table of changes (1.4); call with DPW to finalize DIP order(.5); research on precedent SDTX orders (.7); emails coordinating all of the above (.4).	Ashuraey, S.N.	6.1
09/10/2020	DIP order review and edits (2.2); DIP objection research (2.7); draft and revise objection (4.1); discussions with counsel re: DIP (.6); intern conferences re DIP (1.4); internal discussions re: DIP objections (.7).	Canfield, J.D.	11.7
09/10/2020	Review open issues list on DIP Order (.4); conf call w/ DPW regarding negotiation of issues (.5); review various revised drafts of DIP Order for correct changes (.5).	Cota, A.	1.4
09/10/2020	Revisions to draft DIP objection (4.1); confer w/ S. Ashuraey, S. Millman and J. Canfield re: same (.5).	Gargano, C.E.	4.6
09/10/2020	DIP review, mark up and discussions	Gilad, E.E.	0.5

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09/10/2020	Continuing discussions re: form of order and issues (1.5); analysis/negotiation re same (1.2).	Hansen, K.M.	2.7
09/10/2020	Correspond with C. Gargano re responsive documents re prepetition interest motion (.1); review the docket, cull out responsive documents (.2).	Laskowski, M.D.	0.3
09/10/2020	Confer w/ S. Millman re: proposed final DIP order.	Magzamen, M.S.	0.1
09/10/2020	Review DPW correspondence re DIP Order (.1); review Weil DIP Order mark-up (.2); review DIP issue list chart (.2); call with DPW re DIP (.5); review DPW Order mark-up (.2).	Merola, F.A.	1.2
09/10/2020	Work on markup of order for exhibit to objection (1.0); confer w/ C. Gargano re same (.3); work on revisions to objection (1.0) review of DPW mark up of final order and confer internally (1.1); negotiations w DPW re terms of final order and work through drafting issues and revisions of order and confer internally (2.2); review of summaries of other objections to JIB and confer with C. Gargano re same (.3).	Millman, S.J.	5.9
09/10/2020	Emails re DIP status (.3); review draft DIP objection (.6); conf call w/ DPW re DIP issues (.5).	Pasquale, K.	1.4
09/11/2020	Review revised DIP order (1.0); revise DIP order to incorporate comments (.5); review emails re same (.3).	Ashuraey, S.N.	1.8
09/11/2020	Emails and calls re: FWE (.3); client call re: DIP (.4); review DIP Order and related discussions (1.7); edit and comment same (2.0).	Canfield, J.D.	4.4
09/11/2020	Review and send summaries for DIP and Critical Vendor Motions objections filed thus far to SSL group.	Gargano, C.E.	1.0
09/11/2020	Review summary re Objection to Critical Vendor (.2); correspondence re WGM proposal re Critical Vendor Motion (.1); review DPW DIP Order mark-up (.2); review Weil and DPW correspondence re DIP Order (.2).	Merola, F.A.	0.7

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09/11/2020	Review of revised DIP and internal communications re same (.4) and respond to inquiries from Committee members re same (.4).	Millman, S.J.	0.8
09/12/2020	Review comments on DIP Order (.5). Review of JIB issues (1.0).	Hansen, K.M.	1.5
09/12/2020	Exchange correspondence with Conway MacKenzie re Critical Vendor reporting (.2); review revised Order re Critical Vendor (.2); review revised DIP Order (.2); review DPW correspondence re DIP Orders (.2).	Merola, F.A.	0.8
09/13/2020	Review latest turns on potential objections to DIP, JIB and other motions (.9); correspondence regarding latest developments (.4); review resolution of DIP Order issues (.3).	Cota, A.	1.6
09/13/2020	Review Conway MacKenzie correspondence re Critical Vendor reposting (.2); review revised DIP Order and PEO (.2).	Merola, F.A.	0.4
09/13/2020	Further discussions with P. Jansen (Conway) re reporting for JIB/Vendor Motion.	Millman, S.J.	0.4
09/14/2020	Review revised DIP order.	Iaffaldano, J.F.	0.7
09/14/2020	Review proposed DIP Order (.2); analyze JIB billing issues (.3).	Merola, F.A.	0.5
09/15/2020	Call with Conway MacKenzie re JIB billings.	Merola, F.A.	0.2
09/15/2020	Review and revise objection to prepetition interest motion (1.2) and correspondence re same (.5).	Sadler, T.M.	1.7
09/16/2020	Review correspondence with Conway MacKenzie re DIP reporting.	Merola, F.A.	0.2
09/16/2020	Follow up with Conway re reporting points in DIP order.	Millman, S.J.	0.2
09/17/2020	Review Debtor response re JIB billings (.1); correspondence with Conway MacKenzie re JIB billings (.2).	Merola, F.A.	0.3

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09/18/2020	Internal discussions re vendor issues (.5); response to same (.4).	Hansen, K.M.	0.9
09/18/2020	Analyze Weil JIB billing response.	Merola, F.A.	0.2
09/21/2020	Correspondence with Conway MacKenzie re DIP budget variance.	Merola, F.A.	0.2
09/22/2020	Review Critical Vendor matrix (.2); correspondence with Conway MacKenzie re Critical Vendor (.2).	Merola, F.A.	0.4
09/23/2020	Review Vinson Elkins invoice (.1); review Haynes Boone invoice (.1); review Critical Vendor matrix (.2); correspondence with Conway MacKenzie re Critical Vendor (.2).	Merola, F.A.	0.6
09/25/2020	Review joinder of Supreme Service to DIP Objection.	Merola, F.A.	0.1
09/26/2020	Review JIB and Vendor outstanding matters (.4); catch up and review 546(b) lien issues and potential onslaught from vendors (.8); various communications regarding same (.2).	Cota, A.	1.4
09/26/2020	Exchange correspondence with Conway MacKenzie re vendor program call.	Merola, F.A.	0.1
09/27/2020	Read and summarize Supreme DIP objection (.7) and email S. Millman re same (.1).	Gargano, C.E.	0.8
09/29/2020	Review and analyze JIB Matrix and related vendor payment materials (.7); review diligence questions from Conway MacKenzie (.4); various communications regarding same (.3); conf call prep w/ Conway Mackenzie regarding Vendor Program (.5).	Cota, A.	1.9
09/30/2020	Email S. Millman re vendor program discussion (.1); send around dial in for call with Conway Mackenzie to discuss vendor program (.2).	Gargano, C.E.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	49.9	\$ 850	\$ 42,415.00

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Canfield, Jonathan D.	65.2	1,195	77,914.00
Cota, Alexandro	17.9	1,195	21,390.50
Gargano, Charles E.	30.7	550	16,885.00
Gilad, Erez E.	8.2	1,475	12,095.00
Hansen, Kristopher M.	25.1	1,650	41,415.00
Iaffaldano, John F.	0.7	550	385.00
Isaacson, Marni M.	0.7	955	668.50
Jones, Margaret	1.3	370	481.00
Krieger, Dmitriy	0.4	370	148.00
Laskowski, Mathew D.	0.3	450	135.00
Lau, Joanne	12.3	955	11,746.50
Magzamen, Michael	3.8	450	1,710.00
Merola, Frank A.	10.8	1,475	15,930.00
Millman, Sherry J.	52.6	1,095	57,597.00
Mohamed, David	4.6	370	1,702.00
Pasquale, Kenneth	1.4	1,475	2,065.00
Sadler, Tess M.	11.2	595	6,664.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 311,346.50	
TOTAL FOR THIS MATTER		\$ 311,346.50	

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RE	Business Operations 007168 0016
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DATE	DESCRIPTION	NAME	HOURS
09/23/2020	Review model assumptions.	Merola, F.A.	0.2
09/26/2020	Confer with each of Conway MacKenzie, K. Hansen and F. Merola re meeting with management and follow up communications re rescheduling same.	Millman, S.J.	0.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.2	\$ 1,475	\$ 295.00
Millman, Sherry J.	0.5	1,095	547.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 842.50
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TOTAL FOR THIS MATTER	\$ 842.50
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STROOCK

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RE	Employee Benefits / Pensions 007168 0017
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DATE	DESCRIPTION	NAME	HOURS
09/04/2020	Review employee payment matrix.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.2	\$ 1,475	\$ 295.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 295.00
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TOTAL FOR THIS MATTER	\$ 295.00
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STROOCK

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RE	Tax Issues 007168 0018
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DATE	DESCRIPTION	NAME	HOURS
09/11/2020	Review CNO re NOL Motion.	Merola, F.A.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.1	\$ 1,475	\$ 147.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 147.50
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TOTAL FOR THIS MATTER	\$ 147.50
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RE	Valuation / Asset Analysis & Recovery 007168 0020
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DATE	DESCRIPTION	NAME	HOURS
09/03/2020	Review Apache settlement memo (.8); communications regarding same (.1).	Cota, A.	0.9
09/04/2020	Review of memo on Apache from Weil and review of information from prior proceeding.	Millman, S.J.	1.6
09/10/2020	Review of portion Apache memo.	Millman, S.J.	0.7
09/11/2020	Review Apache memo.	Merola, F.A.	0.4
09/11/2020	Further work on Apache review and messages P. Jansen (Conway) re HL reporting and Merola re status of sale report.	Millman, S.J.	1.0
09/11/2020	Review documentation re Apache issues.	Pasquale, K.	3.2
09/11/2020	Begin review of Apache term sheet and documents related thereto.	Storz, J.F.	0.5
09/13/2020	Continued review of Apache issues.	Pasquale, K.	1.2
09/14/2020	Review Apache materials.	Storz, J.F.	0.8
09/15/2020	Further review of Apache materials.	Millman, S.J.	0.6
09/15/2020	Analysis of Apache issues.	Pasquale, K.	1.6
09/15/2020	Review Apache materials.	Storz, J.F.	1.0
09/16/2020	Continued analysis of Apache issues and review documentation	Pasquale, K.	1.8
09/16/2020	Review Apache materials.	Storz, J.F.	0.5
09/18/2020	Review cash flow forecast and analysis thereof (.7); various communications regarding same (.2).	Cota, A.	0.9

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09/18/2020	Call with SSL team re Apache due diligence.	Merola, F.A.	0.6
09/18/2020	Prepare for and participate in internal discussion re Apache transaction and review further documentation following call.	Millman, S.J.	0.8
09/18/2020	Meeting w/SSL team re Apache issues (.6); follow-up analysis of issues & documentation (1.2).	Pasquale, K.	1.8
09/18/2020	Participate on call with Stroock team re: Apache term sheet and preparation for same.	Storz, J.F.	0.9
09/21/2020	Conf call w/ Conway MacKenzie re: Apache issues (.4); analysis of Apache documents from same (1.5).	Pasquale, K.	1.9
09/22/2020	Research on releases in 2018 plan (1.2); call with K. Pasquale re same (.2).	Ashuraey, S.N.	1.4
09/22/2020	Research re: Purchase and Sale Agreement between Apache and Fieldwood for M. Magzamen.	Krieger, D.	0.4
09/22/2020	Research re: Apache docs and transaction (.6); confer w/ K. Pasquale re: same (.1).	Magzamen, M.S.	0.7
09/22/2020	Review correspondence re Apache analysis.	Merola, F.A.	0.2
09/22/2020	Call with J. Storz and subsequently K. Pasquale re Apache issues (.4); and review of provisions of plan from prior case and review of relevant decision by Court on the decommissioning obligations (.9).	Millman, S.J.	1.3
09/22/2020	Continued analysis of Apache documents & issues	Pasquale, K.	3.3
09/22/2020	Analysis of Apache transaction and decommissioning obligations.	Storz, J.F.	0.6
09/23/2020	Call with K. Pasquale re Apache issue (.2); review of decision re decommissioning obligations and confer with Storz re same (.2).	Millman, S.J.	0.4
09/23/2020	Further review & analysis of Apache documents	Pasquale, K.	2.4

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	& issues.		
09/24/2020	Review of summary of Apache term sheet and messages Pasquale re same and review revised term sheet.	Millman, S.J.	0.4
09/24/2020	Draft outline of Apache issues and term sheet.	Pasquale, K.	2.8
09/25/2020	Organize Apache documents.	Magzamen, M.S.	0.2
09/25/2020	Review Apache issue outline.	Merola, F.A.	0.2
09/25/2020	Review & analyze PSA (1.4); revise outline re same (.4); confer w/ J. Storz re same (.8).	Pasquale, K.	2.6
09/25/2020	Review memo re: Apache transaction and documents related thereto (.7); call with K. Pasquale re: same (.8).	Storz, J.F.	1.5
09/28/2020	Review of communication from K. Pasquale to Conway re Apache transaction.	Millman, S.J.	0.1
09/28/2020	Analyze potential Apache litigation issues	Pasquale, K.	2.8
09/28/2020	Review Apache documents.	Storz, J.F.	0.8
09/29/2020	T/c Conway Mackenzie re Apache issues (.3); follow-up issues re Apache analysis(1.8); email Conway MacKenzie re same (.2).	Pasquale, K.	2.3

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	1.4	\$ 850	\$ 1,190.00
Cota, Alexandro	1.8	1,195	2,151.00
Krieger, Dmitriy	0.4	370	148.00
Magzamen, Michael	0.9	450	405.00
Merola, Frank A.	1.4	1,475	2,065.00
Millman, Sherry J.	6.9	1,095	7,555.50
Pasquale, Kenneth	27.7	1,475	40,857.50
Storz, John F.	6.6	1,250	8,250.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 62,622.00
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TOTAL FOR THIS MATTER	\$ 62,622.00
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RE	Schedules/SoFAs/UST Reports 007168 0021
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DATE	DESCRIPTION	NAME	HOURS
09/09/2020	Review Notice re 341(a) Meeting (.1); review Stipulation re: Schedules (.1).	Merola, F.A.	0.2
09/23/2020	Review emails and docketed items re: Debtors' new deadline for filing schedules and statements.	Gargano, C.E.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	0.3	\$ 550	\$ 165.00
Merola, Frank A.	0.2	1,475	295.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 460.00
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TOTAL FOR THIS MATTER	\$ 460.00
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RE	Claims Administration & Objections 007168 0022
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DATE	DESCRIPTION	NAME	HOURS
09/17/2020	Call w/ C. Gargano re: 546 claims.	Magzamen, M.S.	0.2
09/25/2020	Discuss/analyze claim related issues.	Hansen, K.M.	1.0

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Hansen, Kristopher M.	1.0	\$ 1,650	\$ 1,650.00
Magzamen, Michael	0.2	450	90.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 1,740.00
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TOTAL FOR THIS MATTER	\$ 1,740.00
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Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

Exhibit B

Expense Detail

STROOCK

DISBURSEMENT REGISTER

INVOICE NO.	776405
CLIENT	Fieldwood Energy Official Committee of Unsecured Creditors

FOR DISBURSEMENT SERVICES RENDERED in the captioned matter for the period through September 30, 2020, including:

DATE	DESCRIPTION	AMOUNT
Outside Messenger Service		
09/16/2020	Vendor: Federal Express Corporation Invoice #: 712820752 09.21.20 Tracking #: 396898615586 Shipment Date: 09/16/2020 Sender: Michael Magzamen Stroock & Stroock & Lavan LLP, 180 Maiden Lane, NEW YORK CITY, NY 10038 Ship to: Frank Merola, Residence	46.51
09/25/2020	VENDOR: Elite Packages; Invoice#: 1818266; Invoice Date: 09/18/2020; Voucher #: GDUQ968; John Storz, Residence 09/11/2020 16:38 from 180 MAIDEN LN MANHATTAN NY	49.55
Outside Messenger Service Total		96.06
Long Distance Telephone		
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 6465914232 for 24 Minutes; Invoice # 2128065400-090620	1.32
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 4155951132 for 26 Minutes; Invoice # 2128065400-090620	1.40
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 6466707605 for 27 Minutes; Invoice # 2128065400-090620	1.47
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 6466601651 for 27 Minutes; Invoice # 2128065400-090620	1.47
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 2128065481 for 27 Minutes; Invoice # 2128065400-090620	1.47
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 2128065481 for 47 Minutes; Invoice # 2128065400-090620	2.55
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 6466290922 for 50 Minutes; Invoice # 2128065400-090620	2.71
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 6465914232 for 48 Minutes; Invoice # 2128065400-090620	2.60

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DATE	DESCRIPTION	AMOUNT
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 6466707605 for 49 Minutes; Invoice # 2128065400-090620	2.66
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 2128066056 for 47 Minutes; Invoice # 2128065400-090620	2.55
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 4155951132 for 49 Minutes; Invoice # 2128065400-090620	2.66
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 6466601651 for 41 Minutes; Invoice # 2128065400-090620	2.22
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 7818885388 for 50 Minutes; Invoice # 2128065400-090620	2.71
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 3462673655 for 15 Minutes; Invoice # 2128065400-090620	0.82
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 6466183600 for 38 Minutes; Invoice # 2128065400-090620	2.05
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 6464687792 for 32 Minutes; Invoice # 2128065400-090620	1.74
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 3462673655 for 23 Minutes; Invoice # 2128065400-090620	1.25
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 6465914232 for 33 Minutes; Invoice # 2128065400-090620	1.80
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 17133551363 for 36 Minutes; Invoice # 2128065400-090620	1.94
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 7133294391 for 36 Minutes; Invoice # 2128065400-090620	1.94
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 6466707605 for 37 Minutes; Invoice # 2128065400-090620	2.01
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 7133968039 for 31 Minutes; Invoice # 2128065400-090620	1.68
09/03/2020	SoundPath Conferencing Services by Sam Ashuraey to 9176922229 for 37 Minutes; Invoice # 2128065400-090620	2.01
09/04/2020	SoundPath Conferencing Services by Michael Magzamen to 6466183600 for 18 Minutes; Invoice # 2128065400-090620	0.98

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DATE	DESCRIPTION	AMOUNT
09/04/2020	SoundPath Conferencing Services by Michael Magzamen to 9176922229 for 6 Minutes; Invoice # 2128065400-090620	0.32
09/04/2020	SoundPath Conferencing Services by Michael Magzamen to 2128066689 for 307 Minutes; Invoice # 2128065400-090620	16.69
09/04/2020	SoundPath Conferencing Services by Michael Magzamen to 3462673655 for 10 Minutes; Invoice # 2128065400-090620	0.55
09/04/2020	SoundPath Conferencing Services by Michael Magzamen to 9176922229 for 10 Minutes; Invoice # 2128065400-090620	0.55
09/04/2020	SoundPath Conferencing Services by Michael Magzamen to 9176922229 for 6 Minutes; Invoice # 2128065400-090620	0.32
09/09/2020	SoundPath Conferencing Services by Sam Ashuraey to 5163301925 for 89 Minutes; Invoice # 2128065400-091320	4.83
09/09/2020	SoundPath Conferencing Services by Sam Ashuraey to 7818885388 for 89 Minutes; Invoice # 2128065400-091320	4.83
09/09/2020	SoundPath Conferencing Services by Sam Ashuraey to 6466707605 for 89 Minutes; Invoice # 2128065400-091320	4.83
09/09/2020	SoundPath Conferencing Services by Sam Ashuraey to 2128065481 for 89 Minutes; Invoice # 2128065400-091320	4.83
09/09/2020	SoundPath Conferencing Services by Sam Ashuraey to 6466601651 for 79 Minutes; Invoice # 2128065400-091320	4.29
09/09/2020	SoundPath Conferencing Services by Sam Ashuraey to 2128066056 for 62 Minutes; Invoice # 2128065400-091320	3.36
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 3462673655 for 75 Minutes; Invoice # 2128065400-092020	4.09
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 3105565802 for 77 Minutes; Invoice # 2128065400-092020	4.18
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 9085783514 for 75 Minutes; Invoice # 2128065400-092020	4.09
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 2016384833 for 73 Minutes; Invoice # 2128065400-092020	3.97
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 6466707605 for 72 Minutes; Invoice # 2128065400-092020	3.91

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DATE	DESCRIPTION	AMOUNT
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 5048748563 for 15 Minutes; Invoice # 2128065400-092020	0.82
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 2128066689 for 80 Minutes; Invoice # 2128065400-092020	4.34
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 6465914232 for 75 Minutes; Invoice # 2128065400-092020	4.09
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 9178410275 for 16 Minutes; Invoice # 2128065400-092020	0.87
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 2128065481 for 71 Minutes; Invoice # 2128065400-092020	3.86
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 4155951132 for 35 Minutes; Invoice # 2128065400-092020	1.91
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 9176922229 for 79 Minutes; Invoice # 2128065400-092020	4.29
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 4155951132 for 30 Minutes; Invoice # 2128065400-092020	1.63
09/14/2020	SoundPath Conferencing Services by Michael Magzamen to 9176920112 for 109 Minutes; Invoice # 2128065400-092020	5.92
09/18/2020	SoundPath Conferencing Services by Ken Pasquale to 3109080760 for 35 Minutes; Invoice # 2128065400-092020	1.91
09/18/2020	SoundPath Conferencing Services by Ken Pasquale to 9178410961 for 48 Minutes; Invoice # 2128065400-092020	2.60
09/18/2020	SoundPath Conferencing Services by Ken Pasquale to 9085783514 for 50 Minutes; Invoice # 2128065400-092020	2.71
09/18/2020	SoundPath Conferencing Services by Ken Pasquale to 6465914232 for 36 Minutes; Invoice # 2128065400-092020	1.94
Long Distance Telephone Total		148.54
Lexis/Nexis		
09/24/2020	Research on 9/24/2020	763.92
Lexis/Nexis Total		763.92
Westlaw		
09/04/2020	Duration 0:0:0; by Gargano, Charles E.	570.24

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DATE	DESCRIPTION	AMOUNT
09/04/2020	Duration 0:0:0; by Jones, Margaret	311.04
09/09/2020	Duration 0:0:0; by Gargano, Charles E.	855.36
09/09/2020	Duration 0:0:0; by Jones, Margaret	298.08
09/09/2020	Duration 0:0:0; by Ashuraey, Sam N.	71.28
09/16/2020	Duration 0:0:0; by Iaffaldano, John F.	71.28
09/21/2020	Duration 0:0:0; by Iaffaldano, John F.	774.00
09/23/2020	Duration 0:0:0; by Iaffaldano, John F.	263.52
09/24/2020	Duration 0:0:0; by Iaffaldano, John F.	1,992.24
Westlaw Total		5,207.04

MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 96.06
Long Distance Telephone	148.54
Lexis/Nexis	763.92
Westlaw	5207.04

TOTAL DISBURSEMENTS/CHARGES	\$ 6,215.56
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Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

FIELDWOOD ENERGY LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

Objection Deadline: December 7, 2020

**THIRD MONTHLY STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED FOR THE PERIOD OCTOBER 1, 2020
THROUGH OCTOBER 31, 2020 BY STROOCK & STROOCK & LAVAN LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Stroock & Stroock & Lavan LLP (“Stroock”)², counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits this Third Monthly Statement of Services Rendered and Expenses Incurred (the “Monthly Fee Statement”) for the period October 1, 2020 through October 31, 2020 (the “Statement Period”), in accordance with the Court’s order, dated September 17, 2020, establishing interim compensation procedures for this case (the “Compensation Order”) [Docket No. 367]. In support of the Monthly Fee Statement, Stroock respectfully represents as follows:

Relief Requested

1. Stroock respectfully submits this Monthly Fee Statement for: (i) compensation of fees for reasonable, actual and necessary services rendered by Stroock on behalf of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Compensation Order.

Committee during the Statement Period; and (ii) reimbursement of reasonable, actual and necessary expenses incurred by Stroock on behalf of the Committee during the Statement Period.

2. Stroock seeks compensation for professional services rendered and reimbursement of expenses incurred during the Statement Period in the amounts set forth as below:

Total Fees:	\$299,835.20 (80% of \$374,794.00)
Total Expenses:	\$1,302.88
Total:	\$301,138.08

3. A detailed statement of hours spent rendering legal services to the Committee during the Statement Period is attached hereto as Exhibit A. A detailed list of disbursements made or incurred by Stroock in connection with services performed on behalf of the Committee during the Statement Period is attached hereto as Exhibit B.

4. Pursuant to the Compensation Order, Stroock seeks payment of \$301,138.08 from the Debtors for the Statement Period, representing (a) 80% of Stroock's total fees for services rendered and (b) 100% of the total expenses incurred during the Statement Period.

Notice

5. In accordance with the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, as further defined in the Compensation Order, the "Notice Parties"): (i) the Debtors; (ii) counsel to the Debtors; (iii) counsel to the Ad Hoc Group of Secured Lenders; and (iv) the Office of the United States Trustee for the Southern District of Texas.

6. Pursuant to the Compensation Order, objections to the Monthly Fee Statement, if any, must be served upon the Notice Parties, including Stroock, no later than **December 7, 2020**

(the “**Objection Deadline**”), setting forth the nature of the objection and the specific amounts of fees and expenses at issue.

7. If no objection to the Monthly Fee Statement is received by the Objection Deadline, the Debtors shall pay Stroock the amounts of fees and expenses identified in the Monthly Fee Statement.

8. To the extent an objection to the Monthly Fee Statement is received on or prior to the Objection Deadline, the Debtors may withhold payment of that portion of the payment requested to which the objection is directed, and shall promptly pay the remainder of the fees and expenses as set forth herein. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: November 23, 2020
New York, New York

STROOCK & STROOCK & LAVAN LLP

/s/ Kenneth Pasquale

Kristopher M. Hansen

Kenneth Pasquale

Sherry J. Millman

180 Maiden Lane

New York, NY 10038

Telephone: (212) 806-5400

Facsimile: (212) 806-6006

*Counsel to the Official Committee of Unsecured
Creditors*

FIELDWOOD ENERGY LLC, *et al.*
SUMMARY OF FEES
OCTOBER 1, 2020 – OCTOBER 31, 2020

Name of Professional	Position	Department	Bar Admission Date	Hours	Rate	Amount
Canfield, Jonathan D.	Partner	Financial Restructuring	2007	1.9	\$ 1,195	\$ 2,270.50
Cota, Alexandro	Partner	Financial Restructuring	2005	16.2	1,195	19,359.00
Hansen, Kristopher M.	Partner	Financial Restructuring	1996	25.9	1,650	42,735.00
Jewett, Michelle M.	Partner	Tax	2004	0.5	1,395	697.50
Merola, Frank A.	Partner	Financial Restructuring	1988	24.3	1,475	35,842.50
Pasquale, Kenneth	Partner	Financial Restructuring	1990	36.2	1,475	53,395.00
Storz, John F.	Partner	Financial Restructuring	1996	1.1	1,250	1,375.00
Ashuraey, Sam N.	Associate	Financial Restructuring	2017	32.3	850	27,455.00
Gargano, Charles E.	Associate	Financial Restructuring	2020	30.8	550	16,940.00
Iaffaldano, John F.	Associate	Financial Restructuring	2019	53.9	550	29,645.00
Isaacson, Marni M.	Associate	Financial Restructuring	2014	7.3	955	6,971.50
Millman, Sherry J.	Special Counsel	Financial Restructuring	1985	68.5	1,095	75,007.50
Sadler, Tess M.	Associate	Financial Restructuring	2019	9.9	595	5,890.50
Santana, Alexandra	Associate	Financial Restructuring	2019	67.4	675	45,495.00
Totals for Attorneys				376.2		\$363,079.00

Name of Paraprofessional	Position	Department	Years of Experience	Hours	Rate	Amount
Jones, Margaret	Legal Research Analyst	Knowledge & Resources	20	0.2	\$ 370	\$ 74.00
Magzamen, Michael	Paralegal Supervisor	Financial Restructuring	18	23.9	450	10,755.00
Mohamed, David	Paralegal	Financial Restructuring	31	1.2	370	444.00
Shea, Charles C	Paralegal	Corporate	1	1.3	340	442.00
Total for Paraprofessionals				26.6		\$ 11,715.00
Total				402.8		\$374,794.00

FIELDWOOD ENERGY LLC, *et al.*
COMPENSATION BY PROJECT CATEGORY
OCTOBER 1, 2020 – OCTOBER 31, 2020

Matter Code	Project Category	Hours	Amount
0001	Case Administration	24.3	\$ 15,879.50
0002	Meetings & Communications with Debtors	14.4	19,211.50
0003	Asset Disposition & Sales	0.5	737.50
0004	Relief from Stay / Adequate Protection Matters	13.0	12,935.50
0005	Court Hearings	5.0	4,725.50
0006	Creditors Committee Meetings and Communications	79.1	89,260.50
0007	Case Analysis/ Pleading Analysis and Responses	49.2	35,575.50
0008	Stroock Retention	7.5	4,738.50
0009	Stroock Fee Applications	3.5	2,337.50
0010	Other Professional Retention	32.3	27,806.00
0011	Other Professional Fee Applications	3.4	2,931.00
0012	Lien Review	94.6	72,397.50
0013	Leases and Contracts	1.7	1,507.50
0014	Cash Collateral/DIP/Financing	4.9	4,854.00
0015	Litigation & Adversary Proceedings	7.7	9,729.50
0016	Business Operations	13.4	13,909.00
0017	Employee Benefits / Pensions	0.2	295.00
0020	Valuation / Asset Analysis & Recovery	12.2	16,205.00
0021	Schedules/SoFAs/UST Reports	3.4	2,687.50
0022	Claims Administration & Objections	18.7	18,249.50
0023	Plan & Disclosure Statement	13.8	18,821.00
	Total	402.8	\$ 374,794.00

FIELDWOOD ENERGY LLC, *et al.*
DISBURSEMENT SUMMARY
OCTOBER 1, 2020 – OCTOBER 31, 2020

Disbursement	Amount
Outside Messenger Service	\$ 33.10
O/S Information Services	32.10
Lexis/Nexis	71.28
Westlaw	1,166.40
Total	\$ 1,302.88

Exhibit A

Detailed Time Entries

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SERVICE AND EXPENSE REMITTANCE SUMMARY

INVOICE NO.	778318
CLIENT	Fieldwood Energy Official Committee of Unsecured Creditors

WIRE TRANSFER INSTRUCTIONS	
BANK NAME	
BANK ADDRESS	
ACCOUNT NAME	
ACCOUNT NUMBER	
ABA/ROUTING NUMBER	
DESCRIPTION/REFERENCE	Client/Matter: 007168.0001

REMITTANCE ADDRESS
Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, NY 10038-4982

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown. Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

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INVOICE

INVOICE NO.	778318
CLIENT	Fieldwood Energy Official Committee of Unsecured Creditors

FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through October 31, 2020, including:

RE	Case Administration 007168 0001
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DATE	DESCRIPTION	NAME	HOURS
10/01/2020	Update task list.	Gargano, C.E.	0.3
10/01/2020	Obtain and circulate data room contents (.1); obtain and circulate ECF filings (.2); review docket and provide working group w/ calendars and docket update (.2).	Magzamen, M.S.	0.5
10/01/2020	Follow up on assignments internally.	Millman, S.J.	0.2
10/02/2020	Review Milestones and update calendars (.5); obtain and circulate data room contents (.1); review docket and update working group re: same (.2).	Magzamen, M.S.	0.8
10/02/2020	Follow up internally on tasks with J. Iaffaldano and C. Gargano (.2); review of recent postings to data room (.3).	Millman, S.J.	0.5
10/05/2020	Update task list.	Gargano, C.E.	0.6
10/05/2020	Calendar hearing re: bar date motion (.1); obtain and circulate new data room contents (.4); review docket and update working group (.1); circulate ECF filed docs (.1).	Magzamen, M.S.	0.7
10/05/2020	Internal assignment of tasks and update of list.	Millman, S.J.	0.2

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10/06/2020	Adjust calendars (.1); obtain and circulate ECF filings (.2); review docket and update working group re: same (.3).	Magzamen, M.S.	0.6
10/07/2020	Update task list.	Gargano, C.E.	0.5
10/07/2020	Obtain and circulate new virtual data room contents (.7); confer w/ T. Sadler re: same (.1); review docket and provide working group w/ update (.2).	Magzamen, M.S.	1.0
10/07/2020	Follow up with S. Ashuraey and with C. Gargano re tasks.	Millman, S.J.	0.2
10/07/2020	Review data room materials and correspondence re same.	Sadler, T.M.	0.3
10/08/2020	Communicate with C. Gargano re tasks.	Millman, S.J.	0.1
10/09/2020	Update administrative materials (.4); and correspondence re same (.1).	Gargano, C.E.	0.5
10/09/2020	Discussions re open workstreams.	Hansen, K.M.	0.6
10/09/2020	Obtain, distribute and archive ECF filings (.3); review docket and update working group (.2); obtain, archive and circulate new data room contents (.3).	Magzamen, M.S.	0.8
10/09/2020	Confer with C. Gargano re task assignments.	Millman, S.J.	0.1
10/12/2020	Review recent filings (.3); update administrative materials (1.0).	Gargano, C.E.	1.3
10/12/2020	Discuss admin matters in connection w/ UCC member resignation w/ C. Gargano and S. Millman (.4); call w/ C. Gargano re Committee meeting admin (.2).	Iaffaldano, J.F.	0.6
10/12/2020	Confirm objection deadlines w/ S. Millman (.1); Critical dates calendar modifications (.1); archive case correspondence (.1).	Magzamen, M.S.	0.3
10/12/2020	Message C. Gargano re task list.	Millman, S.J.	0.1

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10/12/2020	Confer w/ S. Millman (.3); and emails re committee admin issues (.4).	Pasquale, K.	0.7
10/13/2020	Update task list (.8); update administrative materials (.5) and correspondence w/ M. Magzamen re same (.1).	Gargano, C.E.	1.4
10/13/2020	Obtain and circulate ECF filings (.1); confer w/ K. LaBrada (Cole Schotz) re: entering orders (.1); review docket and provide working group w/ update (.2).	Magzamen, M.S.	0.4
10/13/2020	Confer w/S. Millman re admin issues.	Pasquale, K.	0.3
10/14/2020	Obtain and circulate ECF filings; calendar modifications (.2); review docket and update working group (.2).	Magzamen, M.S.	0.4
10/14/2020	Confer with C. Gargano re workstreams.	Millman, S.J.	0.1
10/15/2020	Confer w/ C. Gargano re: data room (.1); review docket and update working group (.1).	Magzamen, M.S.	0.2
10/15/2020	Confer with C. Gargano re task updates.	Millman, S.J.	0.1
10/16/2020	Calendar revised milestones (.2); obtain, archive and circulate ECF filed documents (.3); review docket and update working group (.1).	Magzamen, M.S.	0.6
10/16/2020	Follow up on tasks with C. Gargano.	Millman, S.J.	0.1
10/19/2020	Update task list (.3); and correspondence re same (.5); update administrative materials (.4) and correspondence w/ S. Millman re same (.1).	Gargano, C.E.	1.3
10/19/2020	Confer w/ Cole Schotz re: objection deadlines (.2); calendar critical dates (.1); review docket and update working group (.1).	Magzamen, M.S.	0.4
10/19/2020	Follow up on task tracking.	Millman, S.J.	0.1
10/20/2020	Review and respond to work streams list (.1); obtain, archive and distribute ECF filings (.1);	Magzamen, M.S.	0.6

STROOCK

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	calendar critical dates (.1); review docket and update working group (.2); discuss data room w/ A. Santana (.1).		
10/20/2020	Internal communications w/K. Hansen and w/K. Pasquale re next steps in case (.1); confer with C. Gargano re status update on work streams (.1).	Millman, S.J.	0.2
10/21/2020	Update task list (.3) and correspondence w/ J. Iaffaldano re case updates (.2).	Gargano, C.E.	0.5
10/21/2020	Review docket and update working group (.1); discussion re: CNO on 1102(b) motion (.1).	Magzamen, M.S.	0.2
10/21/2020	Review of tasks among associates.	Millman, S.J.	0.1
10/22/2020	Update administrative materials (.8) and email correspondence re same (.2).	Gargano, C.E.	1.0
10/22/2020	Review docket and update working group.	Magzamen, M.S.	0.1
10/22/2020	Prepare binders re: credit documents.	Mohamed, D.	0.6
10/23/2020	Confer w/ C. Gargano re: critical dates (.2); review docket and update working group re: same (.1).	Magzamen, M.S.	0.3
10/23/2020	Review of and modify tasks.	Millman, S.J.	0.1
10/26/2020	Review of tasks from C. Gargano and proposed modifications.	Millman, S.J.	0.1
10/27/2020	Review docket and update working group.	Magzamen, M.S.	0.1
10/27/2020	Review of certain docs in data room.	Millman, S.J.	0.3
10/28/2020	Update task list (.5) and update administrative materials (.2).	Gargano, C.E.	0.7
10/28/2020	Review and circulate data room update (.1); obtain, archive and circulate ECF filed documents (.1); review docket and update	Magzamen, M.S.	0.3

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	working group (.1).		
10/29/2020	Update task list (.4) and email correspondence re same w/ J. Iaffaldano (.1).	Gargano, C.E.	0.5
10/29/2020	Obtain, archive and circulate ECF filed documents (.3) review docket and update working group (.2).	Magzamen, M.S.	0.5
10/29/2020	Emails w/team (.2); and confer w/S. Millman re pending matters (.3).	Pasquale, K.	0.5
10/30/2020	Update task list (.2); and correspondence w/ J. Iaffaldano re same (.1).	Gargano, C.E.	0.3
10/30/2020	Confer w/ C. Gargano (.1); update calendars (.1); obtain, archive and circulate ECF filed documents (.1).	Magzamen, M.S.	0.3
10/30/2020	Confer with C. Gargano re various tasks.	Millman, S.J.	0.1

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	8.9	\$ 550	\$ 4,895.00
Hansen, Kristopher M.	0.6	1,650	990.00
Iaffaldano, John F.	0.6	550	330.00
Magzamen, Michael	9.1	450	4,095.00
Millman, Sherry J.	2.7	1,095	2,956.50
Mohamed, David	0.6	370	222.00
Pasquale, Kenneth	1.5	1,475	2,212.50
Sadler, Tess M.	0.3	595	178.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 15,879.50
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 MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 33.10
O/S Information Services	32.10
Lexis/Nexis	71.28
Westlaw	1166.40

TOTAL DISBURSEMENTS/CHARGES	\$ 1,302.88
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TOTAL FOR THIS MATTER	\$ 17,182.38
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STROOCK

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RE	Meetings & Communications with Debtors 007168 0002
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DATE	DESCRIPTION	NAME	HOURS
10/02/2020	Conf call w/ Weil regarding mortgage lien analysis.	Cota, A.	0.6
10/05/2020	Email correspondence with Debtors' counsel regarding PEO designation on materials.	Gargano, C.E.	0.1
10/05/2020	Review Weil correspondence re business meeting (.2); review Weil correspondence re PEO materials (.2).	Merola, F.A.	0.4
10/05/2020	Emails with J. Liou (Weil) re materials subject to PEO designation and call with J. Liou re same.	Millman, S.J.	0.3
10/06/2020	Review Weil correspondence re wages, taxes and insurance matrix.	Merola, F.A.	0.4
10/06/2020	Detailed review of PEO documents in prep for meet confer w/debtors.	Pasquale, K.	3.7
10/07/2020	Communicate with Weil to discuss meeting for management and scheduling meeting re PEO designation and motion to lift stay and withdrawal.	Millman, S.J.	0.3
10/07/2020	Conf call w/ Conway in prep for meet & confer w/debtors re PEO documents (.6); analyze certain documents re same (1.1).	Pasquale, K.	1.7
10/08/2020	Call with J. Liou (Weil) and K. Pasquale to discuss PEO designation issue.	Millman, S.J.	0.4
10/08/2020	Conf call w/J. Liou (Weil) re PEO issues (.4) and emails re same (.4).	Pasquale, K.	0.8

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10/09/2020	Review Houlihan correspondence re PEO.	Merola, F.A.	0.1
10/09/2020	Call from C. Carlson (Weil) re extension of deadline re schedules (.1); call from C. Carlson re proposed edits to retention order and communication with Houlihan re PEO designation (.2).	Millman, S.J.	0.3
10/12/2020	Review Weil milestone update.	Merola, F.A.	0.2
10/13/2020	Review Weil JIB/Vendor update.	Merola, F.A.	0.2
10/15/2020	Emails w/team re meeting w/debtors.	Pasquale, K.	0.2
10/16/2020	Review Weil correspondence re milestones.	Merola, F.A.	0.1
10/16/2020	Communicate with Weil re upcoming meeting between Company and Committee and re milestone extensions.	Millman, S.J.	0.1
10/16/2020	Prep for meeting w/debtors.	Pasquale, K.	0.8
10/20/2020	Conf call w/ Debtors and Weil regarding latest updates (1.1); and analysis regarding same (.1).	Cota, A.	1.2
10/20/2020	Participate on update call with company and UCC advisors.	Storz, J.F.	1.1
10/21/2020	Review summary of company meeting.	Iaffaldano, J.F.	0.5
10/26/2020	Email re milestones to and from Weil (.1); call with C. Carlson re milestones and related issues (.1).	Millman, S.J.	0.2
10/27/2020	Review Weil correspondence re JIB payments.	Merola, F.A.	0.2
10/28/2020	Review Weil correspondence re Employee Disaster Fund.	Merola, F.A.	0.2
10/28/2020	Communicate w/ Weil re milestone extensions (.1); and confer w/ K. Hansen re same and review Weil communication re hurricane fund (.1).	Millman, S.J.	0.2

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10/30/2020 Confer with C. Carlson (Weil) re admin matter. Millman, S.J. 0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cota, Alexandro	1.8	\$ 1,195	\$ 2,151.00
Gargano, Charles E.	0.1	550	55.00
Iaffaldano, John F.	0.5	550	275.00
Merola, Frank A.	1.8	1,475	2,655.00
Millman, Sherry J.	1.9	1,095	2,080.50
Pasquale, Kenneth	7.2	1,475	10,620.00
Storz, John F.	1.1	1,250	1,375.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 19,211.50
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TOTAL FOR THIS MATTER	\$ 19,211.50
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RE	Asset Disposition & Sales 007168 0003
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DATE	DESCRIPTION	NAME	HOURS
09/09/2020	Review Atlas bid.	Merola, F.A.	0.3
09/18/2020	Correspondence with Conway MacKenzie re Apache.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.5	\$ 1,475	\$ 737.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 737.50
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TOTAL FOR THIS MATTER	\$ 737.50
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RE	Relief from Stay / Adequate Protection Matters 007168 0004
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DATE	DESCRIPTION	NAME	HOURS
10/06/2020	Review motion for relief from stay (.6) and email correspondence re same (.1).	Gargano, C.E.	0.7
10/06/2020	Review motion for relief from stay.	Merola, F.A.	0.2
10/06/2020	Review of lift stay motion and confer with F. Merola (.4); message to S. Ashuraey regarding communication with Weil re same (.1).	Millman, S.J.	0.5
10/16/2020	Review motion for relief from stay.	Merola, F.A.	0.2
10/16/2020	Review of lift stay motion and confer internally re same.	Millman, S.J.	0.3
10/19/2020	Review motion for relief from stay.	Ashuraey, S.N.	0.3
10/20/2020	Call with Weil re: motion for relief form stay (.2) and prep for same (.6); review objection deadline mechanics and confer with Cole Schotz re: same (.4).	Ashuraey, S.N.	1.2
10/20/2020	Review Stipulation re motion for relief from stay.	Merola, F.A.	0.1
10/20/2020	Review of motion for relief from stay (.2); and discussions with each of S. Ashuraey, F. Merola re same and re need for extension of deadline to object (.2).	Millman, S.J.	0.4
10/21/2020	Review motion for relief from stay (.4); and correspondence (.2); draft email to ConwayMacKenzie re same (.3); draft email to Weil re: same (.6).	Ashuraey, S.N.	1.5
10/21/2020	Review and summarize various relief from stay	Gargano, C.E.	0.8

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	motions (.7) and correspondence re same (.1).		
10/21/2020	Review WGM position re motion for relief from stay.	Merola, F.A.	0.2
10/21/2020	Call w B. Wallen (Cole Schotz) re timing of hearing and objection on lift stay (.3); and messages S. Ashuraey re extension of objection deadline and info re underlying transaction (.1).	Millman, S.J.	0.4
10/22/2020	Internal emails re: motion for relief from stay.	Ashuraey, S.N.	0.3
10/22/2020	Review lift stay motion & documentation re same (.8); emails re same (.2).	Pasquale, K.	1.0
10/23/2020	Coordinate with Weil, internally and Cole Schotz re objection deadline extension re relief from stay.	Ashuraey, S.N.	0.4
10/23/2020	Review analysis re motion for relief from stay.	Merola, F.A.	0.2
10/23/2020	Review S. Ashuraey memo re lift stay and messages re same to him and K. Pasquale (.4); review of follow up memo to Committee and proposed changes re same, and review of communications to Court re extension of deadline (.3).	Millman, S.J.	0.7
10/26/2020	Review Chevron stipulation and precedent stipulations.	Ashuraey, S.N.	0.6
10/26/2020	Review analysis re motion for relief from stay.	Merola, F.A.	0.2
10/26/2020	Review of proposed stipulation and communicate with S. Ashuraey re same.	Millman, S.J.	0.3
10/27/2020	Correspondence internally/ with local counsel re: hearing logistics.	Ashuraey, S.N.	0.2
10/27/2020	Internal communications re motion for relief from stay.	Millman, S.J.	0.2
10/28/2020	Review stipulation and various related docs (.4); draft email to group re: logistics / next steps/	Ashuraey, S.N.	1.0

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hearing (.5); coordinate with local counsel (.1);

10/29/2020	Draft and review emails re: stipulation.	Ashuraey, S.N.	0.5
10/29/2020	Review relief from stay stipulations.	Merola, F.A.	0.3
10/29/2020	Review of personal injury relief stay stip and correspond with F. Merola re same.	Millman, S.J.	0.1
10/29/2020	Review lift stay stips in prep for court hearing.	Pasquale, K.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	6.0	\$ 850	\$ 5,100.00
Gargano, Charles E.	1.5	550	825.00
Merola, Frank A.	1.4	1,475	2,065.00
Millman, Sherry J.	2.9	1,095	3,175.50
Pasquale, Kenneth	1.2	1,475	1,770.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 12,935.50
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TOTAL FOR THIS MATTER	\$ 12,935.50
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RE	Court Hearings 007168 0005
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DATE	DESCRIPTION	NAME	HOURS
10/12/2020	Discuss appearances at 10/13 hearing w/ Stroock and Cole Schotz teams and calendar dial-ins.	Magzamen, M.S.	0.4
10/12/2020	Confer with B. Wallen (Cole Schotz) re K. Hansen participation and C. Carlson (Weil) re filing of schedules and re bar date hearing and t/c with M. Warner (Cole Schotz) re hearing.	Millman, S.J.	0.4
10/13/2020	Attend telephonic hearing re bar date.	Iaffaldano, J.F.	0.1
10/13/2020	Participate in hearing re bar date (.1); and prep re same (.2).	Merola, F.A.	0.3
10/13/2020	Monitor claims bar date hearing.	Millman, S.J.	0.1
10/20/2020	Confer w/B. Wallen (Cole Schotz) re attendance at 341 meeting (.2); confer with S. Ashuraey re same and info re 341 meeting for Committee purposes (.1).	Millman, S.J.	0.3
10/22/2020	Attend 341 meeting of creditors (.8); draft update emails internally re: same (.6).	Ashuraey, S.N.	1.4
10/22/2020	Attend 341 meeting.	Iaffaldano, J.F.	0.8
10/22/2020	Communicate with S. Ashuraey re 341 meeting.	Millman, S.J.	0.2
10/29/2020	Review agenda of 12/14 Hearing (.2); review agenda re 10/30 Hearing (.1).	Merola, F.A.	0.3
10/29/2020	Confer with local counsel and K. Pasquale re tomorrow's hearing.	Millman, S.J.	0.1
10/30/2020	Monitor hearing and follow up inquiry from D.	Millman, S.J.	0.3

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Geoghan (Cole Schotz).

10/30/2020	Participate in court hearing.	Pasquale, K.	0.3
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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	1.4	\$ 850	\$ 1,190.00
Iaffaldano, John F.	0.9	550	495.00
Magzamen, Michael	0.4	450	180.00
Merola, Frank A.	0.6	1,475	885.00
Millman, Sherry J.	1.4	1,095	1,533.00
Pasquale, Kenneth	0.3	1,475	442.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 4,725.50
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TOTAL FOR THIS MATTER	\$ 4,725.50
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RE	Creditors Committee Meetings and Communications 007168 0006
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DATE	DESCRIPTION	NAME	HOURS
09/14/2020	Review Conway MacKenzie UCC materials.	Merola, F.A.	0.2
10/01/2020	UCC call and discussion.	Canfield, J.D.	0.6
10/01/2020	Prep for committee meeting (.8); and review open issues re same (.7).	Hansen, K.M.	1.5
10/02/2020	Discuss case updates and strategy.	Hansen, K.M.	0.8
10/02/2020	Review UCC correspondence re bar date motion.	Merola, F.A.	0.1

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10/02/2020	Memo to Committee re claims bar date and MORs (.2); and follow up email to Committee re filed bar date motion (.1); Call from creditor (.1); prepare for and participate in call with lenders advisors (.7); calls with each of P. Jansen (Conway) and K. Hansen and A. Bekker (Conway) in advance of such call (.5).	Millman, S.J.	1.6
10/03/2020	Discuss committee update.	Hansen, K.M.	0.5
10/03/2020	Review UCC correspondence re bar date motion.	Merola, F.A.	0.2
10/04/2020	Follow up re committee update.	Hansen, K.M.	0.4
10/05/2020	Professionals prep call for weekly committee meeting.	Ashuraey, S.N.	0.4
10/05/2020	Prep call with professionals (.5); and preparing for the same (.3).	Canfield, J.D.	0.8
10/05/2020	UCC professionals weekly call.	Cota, A.	0.5
10/05/2020	Prep for UCC call (.5); review Conway Mackenzie update deck (.8); discuss bar date and related plan issues (1.0).	Hansen, K.M.	2.3
10/05/2020	Review ConwayMacKenzie presentation to UCC (.3); call w/ UCC professionals re status update across workstreams and preparation for weekly UCC meeting (.3).	Iaffaldano, J.F.	0.6
10/05/2020	Review meeting agenda (.1); review ConwayMacKenzie UCC materials (.2); review UCC correspondence re meeting materials (.2); review ConwayMacKenzie tracker re PEO materials (.2); participate in UCC professional call (.2).	Merola, F.A.	0.9
10/05/2020	Develop agenda for UCC professionals call and for committee call (.3); prepare for and participate in UCC professionals call (.4); prepare memo to Committee and revise summary of bar date motion and confer with T.	Millman, S.J.	2.0

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Sadler re same (.5); review of Conway materials to be presented to Committee and confer with P. Jansen (Conway) re orientation (.4); confer with Conway and with K. Hansen re Committee meeting with management (.3); email communication counsel to committee member re focus of call (.1).

10/05/2020	Review draft ConwayMacKenzie deck to UCC (.2); & conf call to prep for UCC meeting (.4); confer w/ S. Millman re information (.2).	Pasquale, K.	0.8
10/06/2020	Telephonically attend weekly UCC meeting.	Ashuraey, S.N.	0.6
10/06/2020	Prep for UCC call (.2); call with UCC (.6); and email correspondence re same with CM (.1).	Gargano, C.E.	0.9
10/06/2020	Committee call (.6); prep (.4).	Hansen, K.M.	1.0
10/06/2020	Attend weekly UCC update call (.7); prepare for same (.2).	Iaffaldano, J.F.	0.9
10/06/2020	Data room PEO diligence check (1.3); confer w/ K. Pasquale re: same (.1).	Magzamen, M.S.	1.4
10/06/2020	Prepare for (.5); and participate in call with UCC to discuss current issues (.6); follow up call with member of Committee (.3).	Millman, S.J.	1.4
10/06/2020	Committee meeting.	Pasquale, K.	0.6
10/06/2020	Weekly update call with UCC and UCC professionals (.5) and correspondence re same (.3).	Sadler, T.M.	0.8
10/07/2020	Prepare for and participate in call with Conway to go through PEO designation items (.8); review of various documents in the data base (1.5).	Millman, S.J.	2.3
10/08/2020	Call w/ UCC member.	Canfield, J.D.	0.5
10/08/2020	Confer w/S. Millman re PEO issues.	Pasquale, K.	0.8

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10/09/2020	Review UCC correspondence re Schedules (.1); Merola, F.A. review Oceaneering resignation (.1).		0.2
10/09/2020	Message from committee member re resignation (.2) and call to committee member counsel to discuss (.2); communicate with other UCC professionals, send memo to Committee (.4); messages from local counsel and to S. Ashuraey re creditor inquiry (.2); respond to creditor inquiry (.2).	Millman, S.J.	1.2
10/12/2020	Discussions/analysis re UCC meeting / premeeting and workstreams.	Hansen, K.M.	1.3
10/12/2020	Review UCC correspondence re meeting and hearing (.2); exchange correspondence with DeepSea (.1); review ConwayMacKenzie weekly update for UCC (.3).	Merola, F.A.	0.6
10/12/2020	Email from committee member re tomorrow's meeting and confer with each of K. Hansen, Conway and Cole Schotz re same (.5); email to Committee re meetings and follow up email re same (.3); call with Cole Schotz re committee membership and calls with creditors re same (.5); review of Conway draft materials for UCC (.4); t/c A. Bekker (Conway) re materials (.2); t/c N. Tsiouris (Davis Polk) re milestones and upcoming hearing and confer internally (.2); review of documents as to which PEO designation removed and confer with A. Bekker (Conway) re same (.4); respond to general creditor inquiry (.1).	Millman, S.J.	2.6
10/12/2020	Review ConwayMacKenzie deck for UCC.	Pasquale, K.	0.3
10/13/2020	Discussions/analysis re UCC workstreams (1.0); regulatory issues discussions (.5).	Hansen, K.M.	1.5
10/13/2020	Exchange correspondence with Kadden re UCC membership.	Merola, F.A.	0.1
10/13/2020	Exchange correspondence with B. Kadden (LWPRH) re UCC membership.	Millman, S.J.	0.1

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10/14/2020	Discussions/analysis re UCC workstreams (1.0); follow up re regulatory issues (.8).	Hansen, K.M.	1.8
10/14/2020	Review UCC correspondence re bar date order.	Merola, F.A.	0.1
10/14/2020	Prepare for and participate in call with K. Pasquale and counsel to committee member re matters to review and course of action (.5); follow up internally and message to K. Hansen re same (.3); review creditor interest re appointment to Committee and follow up with co-counsel re same (.2).	Millman, S.J.	1.0
10/14/2020	Conf call w/committee members' counsel re status issues.	Pasquale, K.	0.5
10/15/2020	Call with K. Pasquale and Conway team re Committee matters (.7); review of communications re discussion points for meeting and communication to Committee members re same (.4); messages M. Warner (Cole Schotz) re committee member appointment (.1) ; t/c with T. Sadler in advance of meeting re setup of same (.1); respond to creditor inquiry (.1).	Millman, S.J.	1.4
10/15/2020	Conf call w/ Conway re status.	Pasquale, K.	0.5
10/16/2020	Further review of matters as to which PEO designation removed and confer further with Conway re same (.4); confer with Committee member and counsel re focus of discussions (.3); and further conversations with Conway team re same (.2).	Millman, S.J.	0.9
10/19/2020	Weekly call with professionals (.3); review materials for professionals call (.3).	Ashuraey, S.N.	0.6
10/19/2020	Conf call w/ UCC Professionals (.3); and prep for same (.2).	Cota, A.	0.5
10/19/2020	Prep for (.3); and attend weekly professionals call (.3).	Gargano, C.E.	0.6

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10/19/2020	Attend weekly professionals call (.4); review related emails from S. Millman (.2); email T. Sadler and C. Gargano re same (.1).	Iaffaldano, J.F.	0.7
10/19/2020	Prepare for (.2); and participate in professionals calls (.3).	Isaacson, M.M.	0.5
10/19/2020	Professionals call.	Jewett, M.M.	0.5
10/19/2020	Review agenda re UCC professionals call (.2); call with UCC professionals (.3).	Merola, F.A.	0.5
10/19/2020	Review UCC correspondence re update (.2); review ConwayMacKenzie weekly report for UCC meeting (.2).	Merola, F.A.	0.4
10/19/2020	Prepare memo in advance of UCC professionals call, modify and circulate and participate in UCC professionals call (.5); respond to creditor inquiry (.1); prepare memo to Committee in advance of tomorrow's call and addressing number of items (3.0); t/c from Committee member re inquiry regarding memo (.2); t/c w C. Gargano re arranging for call (.1); confer internally and with co-counsel re appointment of additional committee member (.1).	Millman, S.J.	4.0
10/19/2020	Confer w/S. Millman re UCC meeting (.2); prep for meeting w/UCC professionals (.3).	Pasquale, K.	0.5
10/19/2020	Weekly professionals call re status and analysis.	Sadler, T.M.	0.5
10/20/2020	Review background information for 341 meeting of creditors (.4); and draft email to UCC re: same (.4).	Ashuraey, S.N.	0.8
10/20/2020	Participate in committee call.	Isaacson, M.M.	1.1
10/20/2020	Memo to Committee and follow up communications from Committee member re same (.3); follow up communications after call with Committee member and subsequent call with K. Pasquale, P. Jansen (Conway) and	Millman, S.J.	0.9

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	Committee member counsel (.5); messages to M. Warner (Cole Schotz) re UST contact (.1).		
10/21/2020	Discuss strategic issues.	Hansen, K.M.	0.5
10/21/2020	Exchange emails w/ S. Millman re CNO for 1102 motion (.1); email B. Wallen (Cole Schotz) re same (.2).	Iaffaldano, J.F.	0.3
10/21/2020	Call w Committee member re membership, follow up call w/ M. Warner (Cole Schotz) re UST correspondence (.4); follow up communication w/ Committee member re lien analysis point (.2); follow up with J. Iaffaldano re 1102 motion (.1); schedule meeting w lenders advisors and communicate internally and with P. Jansen (Conway) re same (.4); and prep therefor (.1).	Millman, S.J.	1.2
10/22/2020	Exchange emails w/ Cole Schotz team re CNO for 1102 motion and Prime Clerk retention (.2); review same (.2); discuss same w/ M. Magzamen and S. Millman (.3).	Iaffaldano, J.F.	0.7
10/22/2020	Review CNO re UCC Information Protocol.	Merola, F.A.	0.1
10/22/2020	Call with Committee member counsel (.3); review of CNO re 1102 motion and communicate with J. Iaffaldano re same (.2); gather materials to be posted to website (1.1).	Millman, S.J.	1.6
10/23/2020	Draft update email to UCC re case updates.	Ashuraey, S.N.	0.7
10/23/2020	Prep for (.3); and conf call w/lenders' professionals re status (.3).	Pasquale, K.	0.6
10/25/2020	Email S. Millman re 1102 and prime clerk (.1); review CNO re same (.1).	Iaffaldano, J.F.	0.2
10/25/2020	Emails w/team re status items	Pasquale, K.	0.3
10/26/2020	Professionals weekly call (.3); draft update email to committee (1.0); internal call re same (.1).	Ashuraey, S.N.	1.4

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10/26/2020	Conf call w/ UCC Professionals (.3); and prep for the call (.3); analysis regarding next steps on certain filings (.3).	Cota, A.	0.9
10/26/2020	Email correspondence w/ UCC.	Gargano, C.E.	0.2
10/26/2020	Prep discussion with professionals for committee meeting.	Hansen, K.M.	0.5
10/26/2020	Call w/ UCC professionals group re case update.	Iaffaldano, J.F.	0.3
10/26/2020	Prepare for and participate in professionals call.	Isaacson, M.M.	0.5
10/26/2020	Review agenda re UCC profession call (.2); participate in UCC professionals call (.4); review ConwayMacKenzie weekly UCC update (.2); review Subsea7 resignation (.1); review UCC update correspondence (.2).	Merola, F.A.	1.1
10/26/2020	Prepare agenda for UCC professionals call and modify (.1); call of UCC professionals and memo to K. Hansen re same (.5); communicate with Committee member counsel re impending resignation, review of resignation letter and confer with UCC professionals (.5); review of S. Ashuraey memo to Committee in advance of tomorrow's meeting and proposed changes re same (.3); prepare agenda for tomorrow's meeting (.1); review of Conway proposed presentation to Committee and proposed modifications and t/c A. Bekker (Conway) re same (.3); respond to call from trade creditor (.2).	Millman, S.J.	2.0
10/26/2020	Prep call w/ UCC advisors for committee call.	Pasquale, K.	0.5
10/26/2020	Weekly UCC professionals call re status and analysis.	Sadler, T.M.	0.4
10/27/2020	Telephonically attend weekly UCC meeting.	Ashuraey, S.N.	0.5
10/27/2020	Weekly Committee meeting and updates (.5);	Cota, A.	0.7

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	review ConwayMacKenzie UCC presentation (.2).		
10/27/2020	Weekly UCC meeting (.5); and prep re same (.1).	Gargano, C.E.	0.6
10/27/2020	Committee meeting (.5) and prep for same (.8).	Hansen, K.M.	1.3
10/27/2020	Prepare for (.3); and attend weekly UCC meeting (.5).	Iaffaldano, J.F.	0.8
10/27/2020	Participate in committee call.	Isaacson, M.M.	0.4
10/27/2020	Prep (.1); and participate in UCC meeting (.5).	Merola, F.A.	0.6
10/27/2020	Prepare for (.2); and participate in Committee call (.5); follow up call with co-counsel and with Conway to discuss Committee issues and review of communications from M. Warner (Cole Schotz) re appointments (.5).	Millman, S.J.	1.2
10/27/2020	Prep for (.2); and participate in committee meeting (.5).	Pasquale, K.	0.7
10/28/2020	Review hearing scheduling re 1102 motion (.1); emails w/ S. Millman and M. Magzamen re same (.3); email B. Wallen (Cole Schotz) re same (.1).	Iaffaldano, J.F.	0.5
10/28/2020	Communications with J. Iaffaldano re 1102 application, and review noticing and related issues.	Millman, S.J.	0.3
10/29/2020	Discuss 1102 hearing scheduling and NOH w/ K. Pasquale (.2); exchange emails w/ K. Pasquale, S. Millman, M. Magzamen re same (.3); email B. Wallen (Cole Schotz) re notice of hearing (.2); coordinate with B. Wallen and Prime Clerk re service of notice (.6); call w/ B. Wallen re same (.2); email committee chair re special counsel retention (.3).	Iaffaldano, J.F.	1.8
10/29/2020	Discuss scheduling of 1102(b) motion w/ S. Millman, et al.	Magzamen, M.S.	0.4

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10/29/2020	Exchange correspondence with UCC re milestones.	Merola, F.A.	0.2
10/29/2020	Further communications internal and with Cole Schotz re 1102 application and prior noticing (.4); confer with S. Ashuraey re notice pursuant to wage order and requested response (.1); draft email update to the Committee and circulate and respond to call from Committee member (.2).	Millman, S.J.	0.7
10/30/2020	Exchange emails w/ Prime Clerk re committee website (.2); discuss same w/ K. Pasquale (.2); review precedent websites (.3); schedule various calls among UCC professionals (.2); email C. Gargano and S. Millman re same (.1); draft declaration in support of 1102 motion and Prime Clerk retention (1.3).	Iaffaldano, J.F.	2.3
10/30/2020	Review UCC correspondence re meeting.	Merola, F.A.	0.2
10/30/2020	Confer internally and with the other UCC professionals re next week's meetings and email to Committee re same.	Millman, S.J.	0.3

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	5.0	\$ 850	\$ 4,250.00
Canfield, Jonathan D.	1.9	1,195	2,270.50
Cota, Alexandro	2.6	1,195	3,107.00
Gargano, Charles E.	2.3	550	1,265.00
Hansen, Kristopher M.	13.4	1,650	22,110.00
Iaffaldano, John F.	9.1	550	5,005.00
Isaacson, Marni M.	2.5	955	2,387.50
Jewett, Michelle M.	0.5	1,395	697.50
Magzamen, Michael	1.8	450	810.00
Merola, Frank A.	5.5	1,475	8,112.50
Millman, Sherry J.	26.7	1,095	29,236.50
Pasquale, Kenneth	6.1	1,475	8,997.50
Sadler, Tess M.	1.7	595	1,011.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 89,260.50	
TOTAL FOR THIS MATTER		\$ 89,260.50	

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RE	Case Analysis/ Pleading Analysis and Responses 007168 0007
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DATE	DESCRIPTION	NAME	HOURS
09/04/2020	Review 9019 Motion re PDF Energy.	Merola, F.A.	0.2
09/10/2020	Exchange correspondence with Jefferies re settlement proposal.	Merola, F.A.	0.2
09/14/2020	Review revised 7023 Order.	Merola, F.A.	0.2
10/01/2020	Research re surety issues.	Iaffaldano, J.F.	0.5
10/01/2020	Review ConwayMacKenzie due diligence tracker.	Merola, F.A.	0.2
10/01/2020	Review of MOR and other filings.	Millman, S.J.	0.2
10/02/2020	Call between SSL and Davis Polk to discuss next steps.	Gargano, C.E.	0.6
10/02/2020	Research re surety issues (4.1); draft memo re same (2.4).	Iaffaldano, J.F.	6.5
10/02/2020	Review hedge portfolio detail.	Merola, F.A.	0.2
10/02/2020	Conf call w/ Davis Polk & Rothschild re case issues.	Pasquale, K.	0.6
10/05/2020	Research re surety issues (3.2); draft memo to Committee re same (6.3).	Iaffaldano, J.F.	9.5
10/05/2020	Review of wage and other matrices.	Millman, S.J.	0.2
10/05/2020	Review and analyze recent motions (1.8); and correspondence re same (.7).	Sadler, T.M.	2.5
10/06/2020	Review recent filings (.4) and emails with S Millman re: next steps (.1).	Ashuraey, S.N.	0.5

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10/06/2020	Review of J. Iaffaldano memo on sureties and further analysis re same.	Millman, S.J.	1.9
10/07/2020	Revise memo re surety claims (2.9); conduct additional research re same (.8); exchange emails w/ K. Pasquale and S. Millman re same (.2).	Iaffaldano, J.F.	3.9
10/08/2020	Revise memo re surety analysis (.8); exchange emails w/ K. Pasquale and S. Millman re same (.4); conduct further research re same (.9).	Iaffaldano, J.F.	2.1
10/08/2020	Emails w/J. Iaffaldano, S. Millman re surety issues (.2); review case law and memo re surety issues (2.7).	Pasquale, K.	2.9
10/09/2020	Call w/ S. Millman and K. Pasquale re surety issues (.3); prepare for same (.3); conduct research re surety issues (1.8); revise memo re same (.6).	Iaffaldano, J.F.	3.0
10/09/2020	Review portions of memo in advance of call and participate in call on surety bond claims with K. Pasquale and J. Iaffaldano.	Millman, S.J.	0.5
10/09/2020	Conf call w/J. Iaffaldano, S. Millman re surety issues (.4); analyze additional precedent re same (.8)	Pasquale, K.	1.2
10/12/2020	Message S. Ashuraey re analysis to be done.	Millman, S.J.	0.1
10/13/2020	Revise memo re surety claims analysis.	Iaffaldano, J.F.	1.7
10/14/2020	Review first day declaration re forbearance agreements and amendments and review available materials in data room re same (1.8) and email correspondence re same (.5).	Gargano, C.E.	2.3
10/15/2020	Review, analyze and summarize forbearance agreements and amendments.	Gargano, C.E.	1.8
10/19/2020	Discussions re management meeting and committee workstreams.	Hansen, K.M.	1.0

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10/21/2020	Research issues re subrogation of claims (3.1); revise surety memo in respect of same (.6).	Iaffaldano, J.F.	3.7
10/29/2020	Review Debtors proposed payment for disaster relief fund (.2); emails internally, with ConwayMacKenzie, and with Weil to expedite review process (.8).	Ashuraey, S.N.	1.0

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	1.5	\$ 850	\$ 1,275.00
Gargano, Charles E.	4.7	550	2,585.00
Hansen, Kristopher M.	1.0	1,650	1,650.00
Iaffaldano, John F.	30.9	550	16,995.00
Merola, Frank A.	1.0	1,475	1,475.00
Millman, Sherry J.	2.9	1,095	3,175.50
Pasquale, Kenneth	4.7	1,475	6,932.50
Sadler, Tess M.	2.5	595	1,487.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 35,575.50
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TOTAL FOR THIS MATTER	\$ 35,575.50
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RE	Stroock Retention 007168 0008
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DATE	DESCRIPTION	NAME	HOURS
10/06/2020	Confer w/ Cole Schotz re: additional party searches.	Magzamen, M.S.	0.2
10/07/2020	Email correspondence re supplemental conflicts check for SSL retention application w/ M. Magzamen et al.	Gargano, C.E.	0.3
10/07/2020	Confer w/ K. LaBrada (Cole Schotz) re: new parties search (.3); confer w/ K. Pasquale, et al. re: same (.3); draft and send supplemental conflict check (.6).	Magzamen, M.S.	1.2
10/08/2020	Follow-up re: supp. conflict check (.5); review hits (.8); confer w/ B. Wallen (Cole Schotz) re: supplemental declaration (.2).	Magzamen, M.S.	1.5
10/08/2020	Follow up re supplemental conflict check and re supplemental declaration.	Millman, S.J.	0.1
10/08/2020	Emails re supplemental conflict check issues	Pasquale, K.	0.3
10/09/2020	Revise retention order re Weil comments (.3); emails w/ local counsel re same (.3).	Iaffaldano, J.F.	0.6
10/09/2020	Review of revised retention order language per C. Carlson (Weil) email and communicate with team re same; confer with K. Pasquale re same, messages to B. Wallen (Cole Schotz) re corresponding edit to Cole Schotz retention.	Millman, S.J.	0.2
10/12/2020	Confer w/ B. Wallen (Cole Schotz) re: supplemental declaration (.2); draft, review and revise Supplemental Pasquale Declaration (.9); confer w/ B. Wallen re: timing of filing (.2).	Magzamen, M.S.	1.3

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10/12/2020	Review & revise draft supplemental conflict declaration.	Pasquale, K.	0.4
10/13/2020	Exchange emails w/ Cole Schotz team re retention order revisions.	Iaffaldano, J.F.	0.4
10/13/2020	Confer w/ K. Pasquale (.1); finalize draft declaration and forward to Cole Schotz for filing (.4).	Magzamen, M.S.	0.5
10/13/2020	Review of supplemental declaration and K. Pasquale comments.	Millman, S.J.	0.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	0.3	\$ 550	\$ 165.00
Iaffaldano, John F.	1.0	550	550.00
Magzamen, Michael	4.7	450	2,115.00
Millman, Sherry J.	0.8	1,095	876.00
Pasquale, Kenneth	0.7	1,475	1,032.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 4,738.50
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TOTAL FOR THIS MATTER	\$ 4,738.50
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RE	Stroock Fee Applications 007168 0009
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DATE	DESCRIPTION	NAME	HOURS
10/08/2020	Draft initial fee statement.	Magzamen, M.S.	0.9
10/08/2020	Follow up re preparation of August fee statement.	Millman, S.J.	0.1
10/09/2020	Correspondence w/ M. Magzamen regarding SSL fee statement.	Gargano, C.E.	0.3
10/14/2020	Review August invoice for submission.	Pasquale, K.	0.4
10/16/2020	Review/revise fee statement (.4); confer w/ S. Millman re: same (.2); internal discussions re fee statement (.3); finalize SSL fee statement and forward in accordance with compensation order (.5).	Magzamen, M.S.	1.4
10/28/2020	Review of statement to be finalized.	Millman, S.J.	0.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	0.3	\$ 550	\$ 165.00
Magzamen, Michael	2.3	450	1,035.00
Millman, Sherry J.	0.5	1,095	547.50
Pasquale, Kenneth	0.4	1,475	590.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 2,337.50	
TOTAL FOR THIS MATTER		\$ 2,337.50	

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RE	Other Professional Retention 007168 0010
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DATE	DESCRIPTION	NAME	HOURS
10/06/2020	Review Houlihan retention application (2.1); summarize propose fee structure re same (1.4); exchange emails w/ S. Millman re same (.2); email internal team re summary (.1).	Iaffaldano, J.F.	3.8
10/06/2020	Review Application to Employ Houlihan (.2); review Houlihan fee summary (.2); correspondence with ConwayMacKenzie re Houlihan retention (.2).	Merola, F.A.	0.6
10/06/2020	Review of Houlihan retention application (.4); confer with J. Iaffaldano, C. Gargano re summary analysis (.2); review of comps and messages to ConwayMacKenzie re same (.4).	Millman, S.J.	1.0
10/09/2020	T/C A. Bekker (Conway) re Houlihan fee structure and confer with team (.4) further review of language in engagement letter and application (.3).	Millman, S.J.	0.7
10/12/2020	Review Houlihan retention application and Conway analysis of same.	Ashuraey, S.N.	1.4
10/12/2020	Review Houlihan retention application (.3) and correspondence re same (.1).	Gargano, C.E.	0.4
10/12/2020	Review OCP declarations (.2); review ConwayMacKenzie declaration (.2).	Merola, F.A.	0.4
10/12/2020	Review of submissions by DIP lenders advisor, supplemental declarations prepared by UCC professionals and confer internally.	Millman, S.J.	0.4
10/13/2020	Continue reviewing Houlihan retention application and Conway analysis of same (.8);	Ashuraey, S.N.	2.1

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	internal call re same (.2); call with Conway re: same (.5); draft email summarizing same (.6).		
10/13/2020	Review revised ConwayMacKenzie Declaration (.2); review CNO's re Applications to Employ (.1); review Supplemental Declaration re Retention (.2).	Merola, F.A.	0.5
10/13/2020	T/c with S. Ashuraey re conferring with Conway re fee issue and review of memo prepared by S. Ashuraey and of provisions of engagement letter in question.	Millman, S.J.	0.5
10/14/2020	Continue reviewing Conway summary of Houlihan retention application (1.1); and draft email re: same (.7).	Ashuraey, S.N.	1.8
10/14/2020	Review analysis re Houlihan fees.	Merola, F.A.	0.2
10/14/2020	T/c with S. Ashuraey re next steps in fee review and review of memo circulated re same.	Millman, S.J.	0.4
10/15/2020	Call with Conway re: Houlihan retention analysis (.3); prepare for and coordinate same (.4).	Ashuraey, S.N.	0.7
10/15/2020	Call with ConwayMacKenzie re Houlihan retention.	Merola, F.A.	0.3
10/15/2020	Follow up with S.Ashuraey re analysis.	Millman, S.J.	0.1
10/16/2020	Review UCC 1102 application and application to retain prime clerk to check for objection deadline per S. Millman request (.1) and correspondence re same (.1).	Gargano, C.E.	0.2
10/16/2020	Confer with S. Ashuraey re language changes to retention order.	Millman, S.J.	0.1
10/19/2020	Confer internally and with Conway re: Houlihan retention order.	Ashuraey, S.N.	0.2
10/19/2020	Exchange correspondence re Houlihan retention.	Merola, F.A.	0.2

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10/19/2020	Follow up with F. Merola and with S. Ashuraey re Houlihan engagement terms (.2); confer with co-counsel re retention of Mani Little Wortmann to conduct analysis of off shore leases (.3); and review of information re same (.1).	Millman, S.J.	0.6
10/20/2020	Review and revise proposed Houlihan retention order (2.2); emails internally re: same (.5); review precedent SDTX orders re: same (1.0); coordinate with ConwayMacKenzie re same (.6).	Ashuraey, S.N.	4.3
10/20/2020	Research re: investment banker SDTX retentions (.4); confer w/ S. Ashuraey re: same (.1).	Magzamen, M.S.	0.5
10/20/2020	Review Houlihan Order revisions (.2); correspondence with Conway re HL Order (.2).	Merola, F.A.	0.4
10/20/2020	Review of proposed retention order and initial proposed language changes and communicate with S. Ashuraey and F. Merola re same (.3); further discussions with Cole Schotz re terms of engagement of specialists on off shore leases (.2).	Millman, S.J.	0.5
10/21/2020	Revise proposed Houlihan retention order.	Ashuraey, S.N.	0.8
10/21/2020	Review changes to Houlihan Order.	Merola, F.A.	0.2
10/21/2020	Review of additional changes to proposed order (.2); and communicate further edits to S. Ashuraey re same (.1).	Millman, S.J.	0.3
10/23/2020	Emails w/ B. Wallen (Cole Schotz) re special counsel retention (.2); internal emails re same (.1).	Iaffaldano, J.F.	0.3
10/25/2020	Review Houlihan proposed changes (.3); and summarize same for team (.3); emails with Weil and ConwayMacKenzie re same (.4); internal emails re same (.3).	Ashuraey, S.N.	1.3

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10/25/2020	Exchange correspondence with ConwayMacKenzie re Houlihan retention (.2); review revised Houlihan Order (.2).	Merola, F.A.	0.4
10/26/2020	Review Houlihan Order revisions.	Merola, F.A.	0.2
10/26/2020	Further Review of and sign off on language in proposed order.	Millman, S.J.	0.2
10/27/2020	Review Mani Little Wortmann retention application (2.4); email S. Millman re same (.3); email B. Wallen (Cole Schotz) re same (.1); call w/ S. Millman re co-chair declaration (.1); email co-chairs re Mani Little Wortmann application and declaration (.3).	Iaffaldano, J.F.	3.2
10/27/2020	Review OCP declarations.	Merola, F.A.	0.2
10/27/2020	Review of retention of special counsel re off shore lease and discuss with J. Iaffaldano and review his analysis (.2); follow up re declaration (.1).	Millman, S.J.	0.3
10/30/2020	Review special counsel retention application (1.1); compile same for filing (.4); emails w/ committee co-chair re special counsel retention (.3); emails w/ M. Magzamen re signatures and filing matters (.2); emails w/ B. Wallen (Cole Schotz) re same (.2); email S. Millman re same (.1).	Iaffaldano, J.F.	2.3
10/30/2020	Review UCC Application re ML&W.	Merola, F.A.	0.1
10/30/2020	Follow up re Mani Little Wortmann retention and status of access to data room.	Millman, S.J.	0.2

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	12.6	\$ 850	\$ 10,710.00
Gargano, Charles E.	0.6	550	330.00
Iaffaldano, John F.	9.6	550	5,280.00
Magzamen, Michael	0.5	450	225.00
Merola, Frank A.	3.7	1,475	5,457.50
Millman, Sherry J.	5.3	1,095	5,803.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 27,806.00
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TOTAL FOR THIS MATTER	\$ 27,806.00
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RE	Other Professional Fee Applications 007168 0011
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DATE	DESCRIPTION	NAME	HOURS
10/02/2020	Review Opportune invoice.	Merola, F.A.	0.1
10/05/2020	Review of invoice submitted in accordance with DIP requirements.	Millman, S.J.	0.1
10/06/2020	Review Davis Polk invoice.	Merola, F.A.	0.1
10/09/2020	Review Weil fee statement.	Merola, F.A.	0.2
10/09/2020	Review of Weil invoice and other professionals invoices.	Millman, S.J.	0.3
10/14/2020	Review ConwayMacKenzie fee statement.	Merola, F.A.	0.1
10/16/2020	Review ConwayMacKenzie monthly fee statement (.1); confer w/ B. Wallen (Cole Schotz) re: same (.2); forward Cole Schotz and Conway MacKenzie fee statements in accordance with compensation procedures order (.2).	Magzamen, M.S.	0.5
10/19/2020	Review of invoices sent pursuant to DIP order.	Millman, S.J.	0.1
10/21/2020	Review of additional invoices circulated pursuant to DIP order.	Millman, S.J.	0.2
10/23/2020	Review Conway MacKenzie September fee statement.	Iaffaldano, J.F.	0.5
10/23/2020	Review of Conway application; review of invoices from DIP advisors.	Millman, S.J.	0.2
10/27/2020	Review and respond to Conway re fee doc.	Millman, S.J.	0.2
10/28/2020	Finalize and send out ConwayMacKenzie and	Magzamen, M.S.	0.3

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SSL bills.

10/29/2020	Review of Alix fee statement.	Millman, S.J.	0.2
10/31/2020	Confer w/ ConwayMacKenzie and ColeSchotz re: payment process.	Magzamen, M.S.	0.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Iaffaldano, John F.	0.5	\$ 550	\$ 275.00
Magzamen, Michael	1.1	450	495.00
Merola, Frank A.	0.5	1,475	737.50
Millman, Sherry J.	1.3	1,095	1,423.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 2,931.00
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TOTAL FOR THIS MATTER	\$ 2,931.00
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RE	Lien Review 007168 0012
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DATE	DESCRIPTION	NAME	HOURS
09/11/2020	Review Subsea 7 Notice of Lien.	Merola, F.A.	0.2
10/01/2020	Participate in call re: lien review (.5); confer with company counsel re: analysis (.2).	Isaacson, M.M.	0.7
10/01/2020	Review Debtor mortgage lien analysis.	Merola, F.A.	0.3
10/02/2020	Conf calls regarding asset analysis (.4); review mortgage lien analysis and lease list (.7); review summary analysis of certain points (.2).	Cota, A.	1.3
10/02/2020	Call to discuss lien review with Weil.	Gargano, C.E.	0.8
10/02/2020	Discuss lien review process.	Hansen, K.M.	0.8
10/02/2020	Prepare for (.1); and participate in call re: lien and mortgage review (.8); confer internally re: same (.2).	Isaacson, M.M.	1.1
10/02/2020	Follow up re call with company on lien analysis, next steps among UCC professionals, and notification of deadline.	Millman, S.J.	0.4
10/02/2020	Call regarding Mortgage Lien Analysis (.8); review emails and documents re: same (.8).	Santana, A.	1.6
10/05/2020	Correspondence with M. Isaacson re lien review.	Merola, F.A.	0.1
10/07/2020	Discussion and analysis on liens.	Hansen, K.M.	0.5
10/09/2020	Analysis re lien related issues.	Hansen, K.M.	0.7
10/11/2020	Emails among Stroock team re: lien review.	Santana, A.	0.1

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10/12/2020	Lien review conf call w/ ColeSchotz (.3); analysis into real property mortgages (.3).	Cota, A.	0.6
10/12/2020	Lien call (.2); and prep for same (.1).	Gargano, C.E.	0.3
10/12/2020	Call w/ UCC professionals re lien review status.	Iaffaldano, J.F.	0.2
10/12/2020	Prepare for (.1); and participate in lien review call (.2).	Isaacson, M.M.	0.3
10/12/2020	Review correspondence with J. Carruth (WKPZ) re lien challenge (.2); call with ColeSchotz re lien review (.3).	Merola, F.A.	0.5
10/12/2020	Follow up on lien review status and call and respond to J. Carruth (WKPZ) inquiries.	Millman, S.J.	0.5
10/12/2020	Weekly lien review call.	Santana, A.	0.2
10/14/2020	T/c with M. Isaacson re status of lien review.	Millman, S.J.	0.1
10/15/2020	Discussions re lien related issues.	Hansen, K.M.	1.0
10/15/2020	Confer re: status of lien review.	Isaacson, M.M.	0.3
10/16/2020	Analysis of prior security interest grant analysis (.5); conf calls w/ team regarding next steps on lien review process and memo (.9).	Cota, A.	1.4
10/16/2020	Review documentation related to company's assets in connection with perfection analysis (.6); confer re: UCC searches and IP searches (.4).	Isaacson, M.M.	1.0
10/16/2020	Calls re: lien review.	Santana, A.	1.0
10/19/2020	Prepare for Cole Schotz asset call.	Cota, A.	0.6
10/19/2020	Follow up re lien review analysis.	Millman, S.J.	0.3
10/20/2020	Review lien and UCC search results from data room (.5); attend UCC Call (FWE Management/UCC Members) (1.0); review and	Santana, A.	2.0

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	respond to emails regarding lien review (.5).		
10/21/2020	Emails to and from regarding lien review (.1); review lien and UCC search results (.4); review agreements and documents in data room (2.5).	Santana, A.	3.0
10/22/2020	Review Mortgage Analysis spreadsheet.	Merola, F.A.	0.2
10/22/2020	Emails to and from internal group regarding lien review (.8); review lien and UCC search results (1.2); review collateral agreements and documents in data room (1.0).	Santana, A.	3.0
10/23/2020	Review of info on lien analysis.	Millman, S.J.	0.3
10/23/2020	Review collateral agreement to First Lien Term Loan Agreement (.5); review and analyze lien and UCC search results (3.0); chart lien and UCC search results (.5).	Santana, A.	4.0
10/25/2020	Review collateral agreements to First Lien Term Loan Agreement, Second Lien Term Loan Agreement, and Second A&R Term Loan Agreement – First Out.	Santana, A.	5.2
10/26/2020	Review lease (.5); draft email to group re lease, stip, and next steps (1.0); call with Weil re same (.3).	Ashuraey, S.N.	1.8
10/26/2020	Participate in calls re: lien review.	Isaacson, M.M.	0.6
10/26/2020	Follow up on status of lien review and retention of special counsel for lien review.	Millman, S.J.	0.2
10/26/2020	Review and send emails regarding lien review (1.0); review lien and UCC search results (5.0); chart lien and UCC search results (3.0).	Santana, A.	9.0
10/27/2020	Review plan of action (.3); conf call w/ SSL lien review team (.6).	Cota, A.	0.9
10/27/2020	Participate in calls re: lien review.	Isaacson, M.M.	0.8
10/27/2020	Review emails regarding lien searches (1.0);	Santana, A.	9.5

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	review lien and UCC search results (5.5); chart lien and UCC search results (3.0).		
10/28/2020	Review notice of lien filing (.3) and update lien tracker (.9).	Gargano, C.E.	1.2
10/28/2020	Review Notice of Perfection of Aggreko's Lien.	Merola, F.A.	0.2
10/28/2020	Review report on notice of lien and internal follow up inquiries.	Millman, S.J.	0.2
10/28/2020	Review emails regarding lien searches (.5); review lien and UCC search results (7.0); chart lien and UCC search results (2.7).	Santana, A.	10.2
10/29/2020	Draft summary of notice of lien filed (3.5); incorporate K. Hansen's comments re same (1.0) and email correspondence re same (.8).	Gargano, C.E.	5.3
10/29/2020	Confer w/ C. Gargano re notice of lien summary.	Iaffaldano, J.F.	0.3
10/29/2020	Obtain TX lien statues for C. Gargano.	Jones, M.	0.2
10/29/2020	Review analysis re Aggreko lien.	Merola, F.A.	0.2
10/29/2020	Review of communications re lien filing; respond to internal inquiry and review of summary and t/c C. Gargano re same (.5); messages with J. Iaffaldano and co-counsel re retention of special counsel (.1).	Millman, S.J.	0.6
10/29/2020	Review emails regarding lien searches (1.0); review lien and UCC search results (3.0); chart lien and UCC search results (2.0).	Santana, A.	6.0
10/30/2020	Follow up with Cole Schotz re general lien review.	Millman, S.J.	0.2
10/30/2020	Review and send emails regarding lien review (.8); review lien and UCC search results (3.0); chart lien and UCC search results (2.0); review collateral agreements (.8).	Santana, A.	6.6

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10/31/2020	Review lien and UCC search results (3.5); chart lien and UCC search results (2.0); review collateral agreements (.5).	Santana, A. 6.0
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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	1.8	\$ 850	\$ 1,530.00
Cota, Alexandro	4.8	1,195	5,736.00
Gargano, Charles E.	7.6	550	4,180.00
Hansen, Kristopher M.	3.0	1,650	4,950.00
Iaffaldano, John F.	0.5	550	275.00
Isaacson, Marni M.	4.8	955	4,584.00
Jones, Margaret	0.2	370	74.00
Merola, Frank A.	1.7	1,475	2,507.50
Millman, Sherry J.	2.8	1,095	3,066.00
Santana, Alexandra	67.4	675	45,495.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 72,397.50
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TOTAL FOR THIS MATTER	\$ 72,397.50
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RE	Leases and Contracts 007168 0013
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DATE	DESCRIPTION	NAME	HOURS
10/22/2020	Review lease exchange agreement.	Ashuraey, S.N.	1.1
10/23/2020	Continue reviewing leases (.4); call and emails internally re: same (.1).	Ashuraey, S.N.	0.5
10/29/2020	Review Stipulation Order re Rejection of JW Power.	Merola, F.A.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	1.6	\$ 850	\$ 1,360.00
Merola, Frank A.	0.1	1,475	147.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 1,507.50
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TOTAL FOR THIS MATTER	\$ 1,507.50
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RE	Cash Collateral/DIP/Financing 007168 0014
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DATE	DESCRIPTION	NAME	HOURS
10/01/2020	Review revised DIP Budget and Variance.	Merola, F.A.	0.3
10/06/2020	Review of JIB /vendor material.	Millman, S.J.	0.2
10/14/2020	Review of various financing documents.	Millman, S.J.	0.8
10/15/2020	Review of forbearance agreements and amendments as forwarded.	Millman, S.J.	0.7
10/15/2020	Prepare comprehensive redlines for Forbearances, Amendments to Forbearances and sent to attorney for review. per C. Gargano.	Shea, C.C	1.3
10/21/2020	Review HaynesBoone invoice (.1); review correspondence re DIP and Exit Fees (.2).	Merola, F.A.	0.3
10/27/2020	Exchange correspondence with ConwayMacKenzie re JIP payments.	Merola, F.A.	0.2
10/28/2020	Review DIP docs and budgets posted to data room.	Cota, A.	0.9
10/28/2020	Review DIP Budget and Variance.	Merola, F.A.	0.2

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cota, Alexandro	0.9	\$ 1,195	\$ 1,075.50
Merola, Frank A.	1.0	1,475	1,475.00
Millman, Sherry J.	1.7	1,095	1,861.50
Shea, Charles C	1.3	340	442.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 4,854.00
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TOTAL FOR THIS MATTER	\$ 4,854.00
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RE	Litigation & Adversary Proceedings 007168 0015
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DATE	DESCRIPTION	NAME	HOURS
10/05/2020	Review of files forwarded by A. Bekker (Conway) re PEO designation issues (.7); arrange for call to discuss (.1).	Millman, S.J.	0.8
10/07/2020	Review Conway list for PEO designation issues (.2); internal pre-call re same (.2); call with Conway re PEO designation (.6).	Ashuraey, S.N.	1.0
10/08/2020	Confer w/ Cole Schotz and connect to Litigation Production data base.	Magzamen, M.S.	0.2
10/08/2020	T/c with K. Pasquale to discuss PEO designation issues (.4); review of material forwarded by Conway, review of material as revised by K. Pasquale and report to Conway re call (.5).	Millman, S.J.	0.9
10/13/2020	Call with K. Pasquale re approach to review during challenge period (.1); messages with Conway re PEO designation, call re upcoming meeting (.3).	Millman, S.J.	0.4
10/14/2020	Review certain data room documents re potential litigation claims	Pasquale, K.	2.6
10/15/2020	Continued analysis of certain data room documents re potential litigation claims	Pasquale, K.	1.8

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	1.0	\$ 850	\$ 850.00
Magzamen, Michael	0.2	450	90.00
Millman, Sherry J.	2.1	1,095	2,299.50
Pasquale, Kenneth	4.4	1,475	6,490.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 9,729.50
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TOTAL FOR THIS MATTER	\$ 9,729.50
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RE	Business Operations 007168 0016
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DATE	DESCRIPTION	NAME	HOURS
10/05/2020	Exchange correspondence re management meeting.	Merola, F.A.	0.2
10/07/2020	Review Lender Presentations.	Merola, F.A.	0.4
10/12/2020	Email to Weil re company management meeting and confer with other professionals re same.	Millman, S.J.	0.1
10/15/2020	Review agenda re management meeting.	Merola, F.A.	0.2
10/16/2020	Correspondence with ConwayMacKenzie re management meeting agenda.	Merola, F.A.	0.2
10/20/2020	Telephonically attend management meeting.	Ashuraey, S.N.	1.1
10/20/2020	Prep for (.4); and attend call with Company management (1.1); review notes from meeting with Company management (.6); organize and circulate summary to K. Pasquale and S. Millman (.9).	Gargano, C.E.	3.0
10/20/2020	Management meeting (.8); prep for same (.7).	Hansen, K.M.	1.5
10/20/2020	Review management call agenda (.2); participate in management call (1.1).	Merola, F.A.	1.3
10/20/2020	Prepare for and participate in call of Committee with Company management.	Millman, S.J.	1.1
10/20/2020	UCC meeting w/debtors' management (1.2); emails w/team re issues raised (.4)	Pasquale, K.	1.6
10/20/2020	Call with UCC and Debtors management (1.1); and correspondence re same (1.4).	Sadler, T.M.	2.5
10/29/2020	Exchange correspondence re Employee Disaster Relief Fund.	Merola, F.A.	0.2

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	1.1	\$ 850	\$ 935.00
Gargano, Charles E.	3.0	550	1,650.00
Hansen, Kristopher M.	1.5	1,650	2,475.00
Merola, Frank A.	2.5	1,475	3,687.50
Millman, Sherry J.	1.2	1,095	1,314.00
Pasquale, Kenneth	1.6	1,475	2,360.00
Sadler, Tess M.	2.5	595	1,487.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 13,909.00
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TOTAL FOR THIS MATTER	\$ 13,909.00
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RE	Employee Benefits / Pensions 007168 0017
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DATE	DESCRIPTION	NAME	HOURS
10/23/2020	Review notice of KERP payments.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Merola, Frank A.	0.2	\$ 1,475	\$ 295.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 295.00
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TOTAL FOR THIS MATTER	\$ 295.00
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RE	Valuation / Asset Analysis & Recovery 007168 0020
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DATE	DESCRIPTION	NAME	HOURS
09/24/2020	Review Apache issue outline	Merola, F.A.	0.3
10/02/2020	Review documents & analyze issue re non-Apache P&A liabilities.	Pasquale, K.	2.4
10/05/2020	Review perfection certificate for asset base and unsecured value (.6); review financials regarding same (.3).	Cota, A.	0.9
10/05/2020	Continued analysis of non-Apache P&A liabilities/issues.	Pasquale, K.	3.3
10/06/2020	Review of presentation from FWE to government regarding non apache assets and confer with K. Pasquale re same.	Millman, S.J.	0.3
10/08/2020	Review of presentations in data room related to p&a liabilities re non "Apache assets."	Millman, S.J.	0.6
10/12/2020	Review latest items regarding Apache transaction (.4); review asset materials with respect to potential unsecured value (.6); various communications regarding same (.1).	Cota, A.	1.1
10/14/2020	Review ConwayMacKenzie document room index.	Merola, F.A.	0.2
10/23/2020	Review real property info docs (.6); analysis of deepwater assets info (.4); review perfection certificate (.2); review spinco model (.4).	Cota, A.	1.6
10/30/2020	Review of SoFAs and SoALs to determine asset value (.6); various confs w/ M. Isaacson and others regarding analysis plan (.7).	Cota, A.	1.3
10/30/2020	Review of valuation related issues with A. Bekker (Conway).	Millman, S.J.	0.2

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cota, Alexandro	4.9	\$ 1,195	\$ 5,855.50
Merola, Frank A.	0.5	1,475	737.50
Millman, Sherry J.	1.1	1,095	1,204.50
Pasquale, Kenneth	5.7	1,475	8,407.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 16,205.00	
TOTAL FOR THIS MATTER		\$ 16,205.00	

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RE	Schedules/SoFAs/UST Reports 007168 0021
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DATE	DESCRIPTION	NAME	HOURS
10/01/2020	Review MOR.	Merola, F.A.	0.2
10/08/2020	Confer w/ S. Millman re: anticipation of filing of SoALs and SoFAs.	Magzamen, M.S.	0.2
10/08/2020	Follow up re obtaining schedules to circulate and forward to committee.	Millman, S.J.	0.1
10/12/2020	Review Schedules Stipulation.	Merola, F.A.	0.1
10/13/2020	Confer w/ S. Millman (.1); obtain and circulate filed SoALs and SoFAs (.7); arrange for sharefile for UCC (.6); arrange for additional set for B. Kadden (LWPRH) (.1).	Magzamen, M.S.	1.5
10/13/2020	Review of schedules and SOFAs.	Millman, S.J.	0.9
10/15/2020	Circulate SoALs and SoFAs to UCC members.	Magzamen, M.S.	0.2
10/30/2020	Review Monthly Operating Report.	Merola, F.A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Magzamen, Michael	1.9	\$ 450	\$ 855.00
Merola, Frank A.	0.5	1,475	737.50
Millman, Sherry J.	1.0	1,095	1,095.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 2,687.50	
TOTAL FOR THIS MATTER		\$ 2,687.50	

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RE	Claims Administration & Objections 007168 0022
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DATE	DESCRIPTION	NAME	HOURS
10/01/2020	Review bar date motion.	Iaffaldano, J.F.	0.3
10/01/2020	Confer w/ T. Sadler (.2); research and obtain precedent bar date motions (1.1); confer w/ S. Millman re: bar date (.1).	Magzamen, M.S.	1.4
10/01/2020	Review Weil input re Bar Date timing (.2); review draft bar date motion (.2).	Merola, F.A.	0.4
10/01/2020	Review of draft claims bar date motion and prepare comments re same (.9); review of comparable cases and confer with Sadler re same (.8); calls with K. Pasquale and emails with K. Hansen re same (.5); schedule call and speak with C. Carlson (Weil) (.4); follow up emails with K. Pasquale and K. Hansen (.4); follow up email to Weil (.3).	Millman, S.J.	3.3
10/01/2020	Research re: precedent bar date notice and bar date order and obtain samples for attorney review.	Mohamed, D.	0.5
10/01/2020	Analyze draft bar date motion & precedent (1.0); confer w/S. Millman re same (.4).	Pasquale, K.	1.4
10/01/2020	Review and revise bar date order (2.4) and correspondence re same (.5).	Sadler, T.M.	2.9
10/02/2020	Review Weil proposal re Bar Date.	Merola, F.A.	0.2
10/02/2020	Call with C. Carlson (Weil) to discuss claims bar date issues (.3); follow up internally re proposals by C. Carlson and discuss with K. Hansen (.5); review of bar date motion as filed and proposed order and noticing (.4).	Millman, S.J.	1.2

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10/02/2020	Confer w/team re bar date issues.	Pasquale, K.	0.4
10/03/2020	Bar date discussions.	Hansen, K.M.	0.5
10/03/2020	Review bar date motion.	Merola, F.A.	0.2
10/03/2020	Communicate with T. Sadler re claims bar date motion analysis and review of analogous cases.	Millman, S.J.	0.5
10/04/2020	Review bar date motion.	Hansen, K.M.	0.6
10/06/2020	Review Notice re hearing on bar date motion.	Merola, F.A.	0.1
10/06/2020	Call to C. Carlson (Weil) re schedule filing and impact on bar date.	Millman, S.J.	0.1
10/07/2020	Review IRS claims.	Merola, F.A.	0.2
10/07/2020	Review of \$10 million tax claim filed and research re same.	Millman, S.J.	0.8
10/07/2020	Obtain and circulate proof of claim filed by the IRS for attorney review.	Mohamed, D.	0.1
10/08/2020	Follow up to review tax claim issue (.2); call with K. Pasquale re analysis of legal issues related to surety claim and additional research (.4).	Millman, S.J.	0.6
10/09/2020	Review and compare claims (.4); confer w/ F. Merola re: same (.1).	Magzamen, M.S.	0.5
10/13/2020	Review proposed bar date order filed by Debtors.	Gargano, C.E.	1.5
10/13/2020	Review proposed bar date order.	Merola, F.A.	0.2
10/13/2020	Review of revisions to bar date order and notice and communicate with Weil re same.	Millman, S.J.	0.2
10/21/2020	Review notice of bar date.	Merola, F.A.	0.2
10/22/2020	Review of claims.	Millman, S.J.	0.4

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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Gargano, Charles E.	1.5	\$ 550	\$ 825.00
Hansen, Kristopher M.	1.1	1,650	1,815.00
Iaffaldano, John F.	0.3	550	165.00
Magzamen, Michael	1.9	450	855.00
Merola, Frank A.	1.5	1,475	2,212.50
Millman, Sherry J.	7.1	1,095	7,774.50
Mohamed, David	0.6	370	222.00
Pasquale, Kenneth	1.8	1,475	2,655.00
Sadler, Tess M.	2.9	595	1,725.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 18,249.50
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TOTAL FOR THIS MATTER	\$ 18,249.50
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RE	Plan & Disclosure Statement 007168 0023
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DATE	DESCRIPTION	NAME	HOURS
10/07/2020	Discussion and analysis on plan process.	Hansen, K.M.	0.6
10/18/2020	Conf call w/ DPW regarding milestones and plan (.5); preparation for same (.1).	Cota, A.	0.6
10/21/2020	Review Weil plan preview re GUCs (.1); correspondence with Davis Polk re call re milestones (.2); call with Greenhill re recovery analysis (.7).	Merola, F.A.	1.0
10/21/2020	Review of K. Pasquale report of plan status and communicate w K. Pasquale re claims pool and related issues and Further research re surety issue.	Millman, S.J.	0.3
10/21/2020	T/c A. Perez (Weil) re plan issues (.2); email UCC professionals re same (.2); t/c P. Jansen (Conway) re same (.2)	Pasquale, K.	0.6
10/22/2020	Discuss/analyze workstreams and plan related issues (.9); analyze GUC plan responses (1.2).	Hansen, K.M.	2.1
10/23/2020	Call with creditor professionals to discuss plan.	Ashuraey, S.N.	0.3
10/23/2020	Conf call w/ DPW regarding plan structure and milestone (.5); preparation for same (.1).	Cota, A.	0.6
10/23/2020	Discuss plan related issues re timing and milestones (.5) and preparation for the same (.7).	Hansen, K.M.	1.2
10/23/2020	Call with Davis Polk re Plan milestones.	Merola, F.A.	0.3
10/23/2020	Prepare materials for call with lenders' advisors (.4); participate in call with lenders' advisors	Millman, S.J.	0.8

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and follow up with K. Pasquale, K. Hansen and
S. Ashuraey re: same (.4).

10/25/2020	Analysis re plan related process.	Hansen, K.M.	0.8
10/26/2020	Discuss lender and plan related issues.	Hansen, K.M.	0.6
10/28/2020	Review of claim issues in connection with a plan.	Millman, S.J.	0.8
10/29/2020	Communication re extension of plan milestone and discuss internally (.2); research and in connections with anticipated plan issues (.9).	Millman, S.J.	1.1
10/30/2020	Continued review of issues relevant to a plan.	Millman, S.J.	2.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Ashuraey, Sam N.	0.3	\$ 850	\$ 255.00
Cota, Alexandro	1.2	1,195	1,434.00
Hansen, Kristopher M.	5.3	1,650	8,745.00
Merola, Frank A.	1.3	1,475	1,917.50
Millman, Sherry J.	5.1	1,095	5,584.50
Pasquale, Kenneth	0.6	1,475	885.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 18,821.00
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TOTAL FOR THIS MATTER	\$ 18,821.00
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Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

Exhibit B

Expense Detail

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DISBURSEMENT REGISTER

INVOICE NO.	778318
CLIENT	Fieldwood Energy Official Committee of Unsecured Creditors

FOR DISBURSEMENT SERVICES RENDERED in the captioned matter for the period
through October 31, 2020, including:

DATE	DESCRIPTION	AMOUNT
Outside Messenger Service		
10/01/2020	Vendor: Federal Express Corporation Invoice #: 714066477 10.05.20 Tracking #: 397203351689 Shipment Date: 09/25/2020 Sender: John Storz Stroock & Stroock & Lavan LLP, 180 Maiden Lane, NEW YORK CITY, NY 10038 Ship to: John Storz, NEW YORK, NY	33.10
	Outside Messenger Service Total	33.10
O/S Information Services		
10/29/2020	Pacer Search Service through 8/2/2020	32.10
	O/S Information Services Total	32.10
Lexis/Nexis		
10/07/2020	Research on 10/7/2020	71.28
	Lexis/Nexis Total	71.28
Westlaw		
10/03/2020	Duration 0:0:0; by Iaffaldano, John F.	71.28
10/04/2020	Duration 0:0:0; by Iaffaldano, John F.	71.28
10/05/2020	Duration 0:0:0; by Iaffaldano, John F.	810.00
10/22/2020	Duration 0:0:0; by Iaffaldano, John F.	142.56
10/29/2020	Duration 0:0:0; by Gargano, Charles E.	71.28
	Westlaw Total	1,166.40

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DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 33.10
O/S Information Services	32.10
Lexis/Nexis	71.28
Westlaw	1166.40

TOTAL DISBURSEMENTS/CHARGES	\$ 1,302.88
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Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.